TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM714204

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Semrad Law Firm		11/23/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	First Midwest Bank	
Street Address:	8750 Bryn Mawr, Suite 1300	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60631	
Entity Type:	Chartered Bank: ILLINOIS	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4364434	DEBTSTOPPERS

CORRESPONDENCE DATA

Fax Number: 3129774405

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-977-4400

tefiester@nixonpeabody.com Email:

Elizabeth W. Baio **Correspondent Name:**

Address Line 1: 70 W. Madison Street, Suite 5200

Address Line 2: Nixon Peabody LLP

Address Line 4: Chicago, ILLINOIS 60602

ATTORNEY DOCKET NUMBER:	294387-000004
NAME OF SUBMITTER:	Elizabeth W. Baio
SIGNATURE:	/Elizabeth W. Baio/
DATE SIGNED:	03/14/2022

Total Attachments: 4

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT ("Agreement"), dated as of November 23, 2021 is made by THE SEMRAD LAW FIRM, LLC, a Delaware limited liability company (the "Borrower"), in favor of FIRST MIDWEST BANK, an Illinois state chartered bank (the "Lender") pursuant to the Amended and Restated Loan Agreement dated as of September, 2018, as amended (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), among the Borrower and the Lender.

WITNESSETH:

WHEREAS, pursuant to the Loan Agreement, the Lender has agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Loan Agreement the Borrower has executed and delivered an Amended and Restated Security Agreement in favor of the Lender (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Borrower pledged and granted to the Lender a continuing security interest in all general intangibles, which includes, including the Trademark Collateral (as defined below); and

WHEREAS, the Borrower has duly authorized the execution, delivery and performance of this Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Borrower agrees, for the benefit of the Lender, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement.

SECTION 2. Grant of Security Interest. The Borrower hereby pledges and grants a continuing security interest in, and a right of setoff against, and agrees to assign, transfer and convey, upon demand made upon the occurrence and during the continuance of an Event of Default without requiring further action by either party and to be effective upon such demand, (i) all of Borrower's right, title and interest in, to and under the trademarks owned by the Borrower (including, without limitation, those items listed on Schedule A hereto), (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement, dilution, or other violation of any of the foregoing or for any injury to goodwill (collectively, the "Trademark Collateral"), and (v) all proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit, to the Lender to secure payment, performance and observance of the Secured Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Borrower for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lender in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Authorization to Supplement</u>. If the Borrower shall obtain rights to any new Trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. The Borrower shall give notice in writing to the Lender in accordance with the terms of the Security Agreement with respect to any such new Trademarks or renewal or extension of any Trademark registration.

TRADEMARK REEL: 007658 FRAME: 0897 Without limiting the Borrower's obligations under this Section, the Borrower hereby authorizes the Lender unilaterally to modify this Trademark Security Agreement by amending Schedule A to include any such new Trademark rights of the Borrower. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule A shall in any way affect, invalidate or detract from the Lender's continuing security interest in all Trademark Collateral, whether or not listed on Schedule A.

SECTION 5. <u>Applicable Law.</u> THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW, WAIVER OF JURY TRIAL, AND CONSENT TO JURISDICTION SET FORTH IN <u>ARTICLE VIII</u> OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

SECTION 6. <u>Acknowledgment</u>. The Borrower does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 7. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and delivered via facsimile or other electronic format, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

BORROWER:

THE SEMRAD LAW FIRM, LLC, a Delaware limited

liability company

Ву: 11 Д. Л.

Name: Patrick Semrad Title: Manager

LENDER:

FIRST MIDWEST BANK

Name: Douglas S. Banzuly

Title: Senior Vice President - Market Executive

Trademark Security Agreement

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