# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT** Release of Security Interest in Trademarks Previously Recorded at **NATURE OF CONVEYANCE:** Reel/Frame (6533/0114)

## **CONVEYING PARTY DATA**

| Name  | Formerly | Execution Date | Entity Type                         |
|---|----------|----------------|-------------------------------------|
| TRUIST BANK (as successor by merger to SUNTRUST BANK) |          | 03/11/2022     | banking corporation: NORTH CAROLINA |

## **RECEIVING PARTY DATA**

| Name:             | CAVA GROUP, INC.                    |
|-------------------|-------------------------------------|
| Street Address:   | 702 H Street NW                     |
| Internal Address: | 2nd Floor                           |
| City:             | Washington                          |
| State/Country:    | D.C.                                |
| Postal Code:      | 20001                               |
| Entity Type:      | Corporation: DELAWARE               |
| Name:             | ZOE'S KITCHEN USA, LLC              |
| Street Address:   | 702 H Street NW                     |
| Internal Address: | 2nd Floor                           |
| City:             | Washington                          |
| State/Country:    | D.C.                                |
| Postal Code:      | 20001                               |
| Entity Type:      | Limited Liability Company: DELAWARE |

## **PROPERTY NUMBERS Total: 23**

| Property Type        | Number  | Word Mark                |  |
|----------------------|---------|--------------------------|--|
| Registration Number: | 5286837 | A CULTURE, NOT A CONCEPT |  |
| Registration Number: | 4037532 | CAVA                     |  |
| Registration Number: | 5497835 | CAVA                     |  |
| Registration Number: | 4377282 | CAVA GRILL               |  |
| Registration Number: | 4037533 | CAVA                     |  |
| Registration Number: | 4059523 | CAVA MEZZE GRILL         |  |
| Registration Number: | 4059522 | CAVA MEZZE GRILL         |  |
| Registration Number: | 4450335 | CAVA MEZZE               |  |
| Registration Number: | 3938145 | CRAZY FETA               |  |

**TRADEMARK REEL: 007659 FRAME: 0889** 

900681498

| Property Type        | Number  | Word Mark                   |
|----------------------|---------|-----------------------------|
| Registration Number: | 5005112 | EAT LIKE THERE'S A TOMORROW |
| Registration Number: | 5530776 | FOOD IS A FORCE FOR GOOD    |
| Registration Number: | 4878401 | FOR THOSE WHO SAVOR         |
| Registration Number: | 5272193 | V                           |
| Registration Number: | 5433797 | V                           |
| Registration Number: | 4071674 | SIMPLE. TASTY. FRESH!       |
| Registration Number: | 4259210 | SIMPLY 500                  |
| Registration Number: | 2783558 | ZOE'S KITCHEN               |
| Registration Number: | 4401258 | ZOES FRESH TAKE             |
| Registration Number: | 3659252 | ZOËS KITCHEN                |
| Registration Number: | 3766828 | ZOËS KITCHEN                |
| Registration Number: | 3766722 | ZOËS KITCHEN                |
| Registration Number: | 4757759 |                             |
| Registration Number: | 4832563 | LIVE MEDITERRANEAN          |

#### **CORRESPONDENCE DATA**

**Fax Number:** 6502515002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6502515000
Email: jmull@stblaw.com
Correspondent Name: Benjamin Hart
Address Line 1: 2475 Hanover Street

Address Line 4: Palo Alto, CALIFORNIA 94304

ATTORNEY DOCKET NUMBER: 509265/2399

NAME OF SUBMITTER: J. Jason Mull

SIGNATURE: /J. Jason Mull/

DATE SIGNED: 03/14/2022

#### **Total Attachments: 7**

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#### RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this "Release"), dated as of March 11, 2022, is executed by TRUIST BANK, a North Carolina banking corporation, as successor by merger to SUNTRUST BANK (in such capacity, "Administrative Agent"), in favor of CAVA GROUP, INC., a Delaware corporation ("Cava") and ZOE'S KITCHEN USA, LLC, a Delaware limited liability company ("Zoe's", and together with Cava, collectively, the "Grantors"). All capitalized terms used in this Release and not otherwise defined herein, shall have the respective meanings given to such terms in the Trademark Security Agreement (as defined below).

#### **RECITALS**

A. WHEREAS, the Grantors, pursuant to that certain Trademark Security Agreement, dated November 21, 2018, recorded in the United States Patent and Trademark Office (the "<u>USPTO</u>") on November 21, 2018 at Reel 6533, Frame 0114 (as the same may be amended, restated, amended and restated, supplemented, modified or otherwise in effect prior to the date hereof, the "<u>Trademark Security Agreement</u>"), assigned, transferred, conveyed and granted a security interest and mortgaged to Administrative Agent, as security (collectively, the "<u>Security Interest</u>"), but not as an ownership interest, in and to Grantors' entire right, title and interest in, to and under the Trademark Collateral, including without limitation those Trademarks listed on <u>Exhibit A</u> attached hereto (collectively, the "<u>Released Collateral</u>"); and

B. WHEREAS, Administrative Agent wishes to terminate and release, without representation or warranty, its Security Interest in and to the Released Collateral as provided in this Release.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Administrative Agent hereby terminates and releases, without representation or warranty, its Security Interest in and to the Released Collateral and terminates the Trademark Security Agreement. Administrative Agent acknowledges that this Release may be filed along with any other necessary documentation with the USPTO or any other governmental office to evidence the release granted herein at the sole expense of the Grantors. The Administrative Agent authorizes the Grantors to record this Release with the USPTO and other applicable registry at the sole expense of the Grantors and agrees to provide the Grantors with any information and additional authorization necessary to effect the release of the security interest in the Released Collateral.

[Signature page follows.]

IN WITNESS WHEREOF, Administrative Agent has executed this Release of Security Interests in Trademarks as of the date first set forth above.

## **ADMINISTRATIVE AGENT:**

TRUIST BANK, a North Carolina corporation

By:

Name/John Saylor

Title Senior Vice President

# Exhibit A

# **Released Collateral**

[Attached.]

| MARK                     | REGISTRATION<br>NUMBER | REGISTRATION<br>DATE | OWNER            |
|--------------------------|------------------------|----------------------|------------------|
| A CULTURE, NOT A CONCEPT | 5286837                | 09/12/2017           | Cava Group, Inc. |
| CAVA                     | 4037532                | 10/11/2011           | Cava Group, Inc. |
| CAVA (stylized)          | 5497835                | 06/19/2018           | Cava Group, Inc. |
| CAVA                     |                        |                      |                  |
| CAVA GRILL               | 4377282                | 07/30/2013           | Cava Group, Inc. |
|                          | 4037533                | 10/11/2011           | Cava Group, Inc. |
|                          |                        |                      |                  |
| CAVA Logo                |                        |                      |                  |
| CAVA                     |                        |                      |                  |
| CAVA MEZZE GRILL         | 4059523                | 11/22/2011           | Cava Group, Inc. |

| MARK                             | REGISTRATION<br>NUMBER | REGISTRATION<br>DATE | OWNER            |
|----------------------------------|------------------------|----------------------|------------------|
| CAVA MEZZE GRILL Logo            | 4059522                | 11/22/2011           | Cava Group, Inc. |
| CAVA MEZZE Logo                  | 4450335                | 12/17/2013           | Cava Group, Inc. |
| CRAZY FETA                       | 3938145                | 03/29/2011           | Cava Group, Inc. |
| EAT LIKE THERE'S A TOMORROW      | 5005112                | 07/19/2016           | Cava Group, Inc. |
| FOOD IS A FORCE FOR GOOD         | 5530776                | 07/31/2018           | Cava Group, Inc. |
| FOR THOSE WHO SAVOR              | 4878401                | 12/29/2015           | Cava Group, Inc. |
| V (stylized) (Child Application) | 5272193                | 08/22/2017           | Cava Group, Inc. |

| MARK                              | REGISTRATION<br>NUMBER | REGISTRATION<br>DATE | OWNER                     |
|-----------------------------------|------------------------|----------------------|---------------------------|
| V (stylized) (Parent Application) | 5433797                | 03/27/2018           | Cava Group, Inc.          |
| SIMPLE. TASTY. FRESH!             | 4071674                | 12/13/2011           | Zoe's Kitchen USA,<br>LLC |
| SIMPLY 500                        | 4259210                | 12/11/2012           | Zoe's Kitchen USA,<br>LLC |
| ZOE'S KITCHEN                     | 2783558                | 11/18/2003           | Zoe's Kitchen USA,<br>LLC |
| ZOES FRESH TAKE                   | 4401258                | 09/10/2013           | Zoe's Kitchen USA,<br>LLC |
| ZOËS<br>KITCHEN                   | 3659252                | 07/21/2009           | Zoe's Kitchen USA,<br>LLC |
| ZÜSKIGIEN                         | 3766828                | 03/30/2010           | Zoe's Kitchen USA,<br>LLC |
|                                   | 3766722                | 03/30/2010           | Zoe's Kitchen USA,<br>LLC |

| MARK                       | REGISTRATION<br>NUMBER | REGISTRATION<br>DATE | OWNER                     |
|----------------------------|------------------------|----------------------|---------------------------|
| ZOES STRIPES (Design Only) | 4757759                | 06/16/2015           | Zoe's Kitchen USA,<br>LLC |
| LIVE MEDITERRANEAN         | 4832563                | 10/13/2015           | Zoe's Kitchen USA,<br>LLC |

**RECORDED: 03/15/2022**