

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM714623

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SOS International LLC		03/07/2022	Limited Liability Company: DELAWARE
Exovera LLC		03/07/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	10 S. Dearborn Street, Floor L2 Suite IL1-1145
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603-2300
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	6169767	CHALLENGE ACCEPTED
Registration Number:	6367141	SOSI
Registration Number:	6383168	SOS
Registration Number:	6367113	SOSI
Registration Number:	6335435	OBSKURA
Registration Number:	5776690	EXOVERA NARRATIVES
Registration Number:	5099982	EXOVERA
Registration Number:	5113302	EXOVERA
Registration Number:	5257403	EV3

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

CH \$240.00 6169767

Address Line 2: Milbank, LLP
Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER: 57000.00134

NAME OF SUBMITTER: Javier J. Ramos

SIGNATURE: /Javier J. Ramos/

DATE SIGNED: 03/15/2022

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

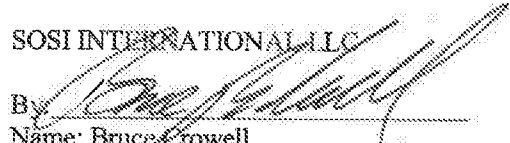
Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of March 7, 2022 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligor party thereto (each an “Obligor” and collectively, the “Obligors”) and JPMorgan Chase Bank, N.A., as Administrative Agent (the “Administrative Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

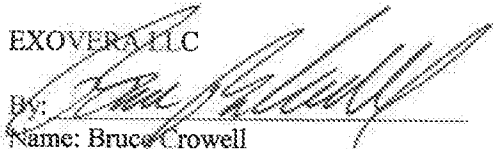
The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SOSI INTERNATIONAL LLC

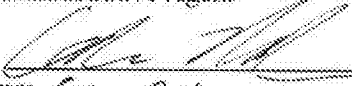
By: 
Name: Bruce Crowell
Title: Chief Financial Officer

EXOVERA LLC

By: 
Name: Bruce Crowell
Title: Chief Financial Officer

Accepted by:

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 
Name: Colin Parker
Title: Authorized Signer

[Signature Page -- Trademark Security Agreement]

TRADEMARK
REEL: 007660 FRAME: 0882

Schedule 1**Registered Trademarks**

Owner	Mark	Serial No.	Registration No.	Date Filed	Date Granted
SOS International LLC	Challenge Accepted	87762476	6,169,767	1/19/2018	10/6/2020
SOS International LLC	SOSI	87983682	6,367,141	9/12/2017	6/1/2021
SOS International LLC	SOSI	87983683	6,383,168	9/12/2017	6/15/2021
SOS International LLC	SOS in stylized logo	87605043	6,367,113	9/12/2017	6/1/2021
SOS International LLC	OBSKURA	87861190	6,335,435	4/3/2018	4/27/2021
Exovera LLC	EXOVERA NARRATIVE	87800637	5,776,690	2/16/2018	06/11/2019
Exovera LLC	EXOVERA	87017188	5,099,982	4/28/2016	12/13/2016
Exovera LLC	EXOVERA in stylized logo	87017194	5,113,302	4/28/2016	1/3/2017
Exovera LLC	EV3	87017197	5,257,403	4/28/2016	8/1/2017