# OP \$40.00 4070373

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM715272

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

#### **CONVEYING PARTY DATA**

| Name             | Formerly | Execution Date | Entity Type         |
|------------------|----------|----------------|---------------------|
| Ives Group, Inc. |          | 03/18/2022     | Corporation: NEVADA |

#### **RECEIVING PARTY DATA**

| Name:           | NATIONAL WESTMINSTER BANK PLC   |  |
|-----------------|---------------------------------|--|
| Street Address: | 250 BISHOPSGATE                 |  |
| City:           | LONDON                          |  |
| State/Country:  | ry: UNITED KINGDOM              |  |
| Postal Code:    | EC2M 4AA                        |  |
| Entity Type:    | Commercial Bank: UNITED KINGDOM |  |

# **PROPERTY NUMBERS Total: 1**

| Property Type        | Number  | Word Mark       |
|----------------------|---------|-----------------|
| Registration Number: | 4070373 | AUDIT ANALYTICS |

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-494-5225

**Email:** ipteam@cogencyglobal.com

Correspondent Name: Stewart Walsh

**Address Line 1:** 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL Inc.

Address Line 4: Washington, D.C. 20036

| ATTORNEY DOCKET NUMBER: | 1624574 TM          |
|-------------------------|---------------------|
| NAME OF SUBMITTER:      | Roberta Markovina   |
| SIGNATURE:              | /Roberta Markovina/ |
| DATE SIGNED:            | 03/18/2022          |

#### **Total Attachments: 6**

source=Ives Group, Inc. - IP Security Agreement (18.03.2022)#page1.tif source=Ives Group, Inc. - IP Security Agreement (18.03.2022)#page2.tif source=Ives Group, Inc. - IP Security Agreement (18.03.2022)#page3.tif source=Ives Group, Inc. - IP Security Agreement (18.03.2022)#page4.tif

source=Ives Group, Inc. - IP Security Agreement (18.03.2022)#page5.tif source=Ives Group, Inc. - IP Security Agreement (18.03.2022)#page6.tif

#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT ("IP Security Agreement"), dated as of 18 March 2022, is made between Ives Group, Inc., a Nevada corporation (the "Company"), and National Westminster Bank plc, in its capacity as security agent for the Secured Parties (as defined in the Facility Agreement (as hereinafter defined)) (in such capacity, together with its successors and assigns in such capacity, the "Security Agent").

#### PRELIMINARY STATEMENT

Ideagen plc, a company incorporated in England and Wales with registered number 02805019 (the "Parent"), has entered into a Facility Agreement, dated April 30, 2021 (as amended, amended and restated, supplemented, renewed, extended or otherwise modified from time to time the "Facility Agreement") among the Original Guarantors, Arrangers, Original Lenders and the Security Agent.

It is a condition precedent to the extension of credit under the Facility Agreement that the Company enter into that certain U.S. Pledge and Security Agreement, dated 18 March 2022, between the Company and the Security Agent (the "Security Agreement").

Under the terms of the Security Agreement, the Company granted to the Security Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Company, and has agreed to execute and deliver this IP Security Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the mutual covenants, terms and conditions and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto herby agree as follows:

SECTION 1 <u>Defined Terms</u>. All capitalized terms used in this IP Security Agreement (including in the recitals hereof) and not otherwise defined herein shall have the meanings assigned to them in the Security Agreement or, if not defined therein, in the Facility Agreement.

SECTION 2 <u>Grant of Security</u>. As security for the payment and performance of the Secured Obligations, the Company hereby grants to the Security Agent, for the benefit of the Secured Parties, a security interest in all of the Company's right, title and interest in, to and under all of its personal property, wherever located and whether now existing or owned or hereafter acquired or arising:

- (i) all of its Intellectual Property Collateral, including those described in Schedule 1;
- (ii) the entire goodwill of or associated with the businesses now or hereafter conducted by the Company connected with and symbolized by any of the Intellectual Property Collateral:

- (iii) all accounts, all other proprietary rights, all other intellectual or other similar property and all other general intangibles associated with or arising out of any of the Intellectual Property Collateral and not otherwise described above; and
- (iv) all money, income, royalties, payments, all products and Proceeds of any and all of the foregoing, including any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on, or after the date hereof, including all rights to and claims for damages, restitution, and injunctive and other legal and equitable relief for past, present, and future infringement, dilution, misappropriation, violation, misuse, breach, or default, with the right, but no obligation, to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages,

collectively, the "Collateral".

SECTION 3 <u>Recordation</u>. The Company authorizes the Commissioner for Trademarks to record and register this IP Security Agreement upon request by the Security Agent.

SECTION 4 <u>Loan Documents</u>. This IP Security Agreement has been entered into pursuant to and in conjunction with the Security Agreement, which is hereby incorporated by reference. The provisions of the Security Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of the Security Agreement, and related documents, and nothing in this IP Security Agreement shall be deemed to limit such rights and remedies.

SECTION 5 <u>Execution in Counterparts</u>. This IP Security Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement. Delivery by the Company of an executed counterpart of a signature page of this IP Security Agreement by facsimile or in electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this IP Security Agreement.

SECTION 6 <u>Successors and Assigns</u>. This IP Security Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

SECTION 7 Governing Law. THIS IP SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING GOVERNING LAW, JURISDICTION, VENUE, SERVICE OF PROCESS AND WAIVER OF JURY TRIAL SET FORTH IN SECTIONS 15 TO 17 (INCLUSIVE) OF THE SECURITY AGREEMENT AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY REFERENCE, MUTATIS MUTANDIS.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the undersigned has duly executed this Agreement as of the date first above written.

#### COMPANY:

IVES GROUP, INC.

Name: Emma Hayes Title: President

Address for Notices: c/o Ideagen Plc, One Mere Way, Ruddington, Nottingham, NG11

6JS, United Kingdom

ACCEPTED AND ACKNOWLEDGED:

**SECURITY AGENT:** 

NATIONAL WESTMINSTER BANK PLC

- DocuSigned by:

Naveed Rana -- 394E3F1DBA994A2... By: \_

Naveed Rana Name:

Title: Relationship Manager Address for Notices: 250 Bishopsgate, London, EC2M 4AA

# **SCHEDULE 1**

## **PATENTS**

## **Issued Patents**

| Jurisdiction | Patent No. | Issue Date | Inventor | Title |
|--------------|------------|------------|----------|-------|
|              |            |            |          |       |

# **Pending Patent Applications**

| Jurisdiction | Serial No. | Filing Date | Inventor | Title |
|--------------|------------|-------------|----------|-------|
|              |            |             |          |       |

#### **TRADEMARKS**

## Registered Trademarks

| I | Jurisdiction | Registration No. | Registration Date | Filing Date | Registered Owner | Mark      |
|---|--------------|------------------|-------------------|-------------|------------------|-----------|
|   | U.S.         | 4070373          | 13 December       | 3 May 2011  | Ives Group, Inc. | AUDIT     |
|   |              |                  | 2011              |             |                  | ANALYTICS |
|   |              |                  |                   |             |                  |           |

# **Pending Trademark Applications**

| Jurisdiction | Application No. | Filing Date | Applicant | Mark |
|--------------|-----------------|-------------|-----------|------|
|              |                 |             |           |      |

# **COPYRIGHTS**

# **Registered Copyrights**

| Jurisdiction | Registration No. | Registration Date | Work of Authorship |
|--------------|------------------|-------------------|--------------------|
|              |                  |                   |                    |

# **Pending Copyright Applications**

| Jurisdiction | Application No. | Application Date | Work of Authorship |
|--------------|-----------------|------------------|--------------------|
|              |                 |                  |                    |

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**RECORDED: 03/18/2022**