

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM715350

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Kraton Chemical, LLC		03/15/2022	Limited Liability Company: DELAWARE
Kraton Polymers LLC		03/15/2022	Limited Liability Company: DELAWARE
Kraton Polymers U.S. LLC		03/15/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	GOLDMAN SACHS BANK USA, as collateral agent
Street Address:	200 West Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10282-2198
Entity Type:	Chartered Bank: NEW YORK

PROPERTY NUMBERS Total: 37

Property Type	Number	Word Mark
Registration Number:	1154340	AQUATAC
Registration Number:	4986408	CENTURY
Registration Number:	4891859	CENWAX
Registration Number:	1040359	SYLFAT
Registration Number:	0724674	SYLFAT
Registration Number:	2617023	SYLVABLEND
Registration Number:	2770417	SYLVACLEAR
Registration Number:	2721617	SYLVACOTE
Registration Number:	2623919	SYLVAGUM
Registration Number:	1306649	SYLVALITE
Registration Number:	2433849	SYLVAPINE
Registration Number:	2623918	SYLVARES
Registration Number:	0733990	SYLVAROS
Registration Number:	1545955	SYLVATAC

CH \$940.00 1154340

Property Type	Number	Word Mark
Registration Number:	1085203	SYLVATAC
Registration Number:	4058472	SYLVATAL
Registration Number:	0943515	UNIDYME
Registration Number:	0803277	UNI-REZ
Registration Number:	5269413	ZONATAC
Registration Number:	4159021	SYLVATRAXX
Registration Number:	5119728	SYLVAROAD
Registration Number:	5085182	S
Registration Number:	5153623	SYLVAMIN
Registration Number:	1710040	ELEXAR
Registration Number:	0898505	KRATON
Registration Number:	0794983	KRATON
Registration Number:	4122145	NEXAR
Registration Number:	4504639	NEXAR
Registration Number:	5670855	KRATON
Registration Number:	3768872	SYLVAFUEL
Registration Number:	4981829	ARIZONA CHEMICAL
Registration Number:	5837961	SUSTAINABLE SOLUTIONS. ENDLESS INNOVATIO
Registration Number:	6479901	CIRKULAR+
Registration Number:	6479902	CIRKULAR +
Registration Number:	6289461	PRIMUL
Registration Number:	6464890	BIAXAM
Registration Number:	6586504	ELEVATING BEAUTY THROUGH INNOVATION

CORRESPONDENCE DATA

Fax Number: 2125305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2125305243

Email: dcip@milbank.com, ehyla@milbank.com

Correspondent Name: Eric Hyla, Esq.

Address Line 1: 55 Hudson Yards

Address Line 2: Milbank, LLP

Address Line 4: New York, NEW YORK 10001-2163

ATTORNEY DOCKET NUMBER: 30045.00386

NAME OF SUBMITTER: Eric Hyla

SIGNATURE: /Eric Hyla/

DATE SIGNED: 03/18/2022

Total Attachments: 7

source=28. Project Walker - Trademark Security Agreement (ABL)#page1.tif
source=28. Project Walker - Trademark Security Agreement (ABL)#page2.tif
source=28. Project Walker - Trademark Security Agreement (ABL)#page3.tif
source=28. Project Walker - Trademark Security Agreement (ABL)#page4.tif
source=28. Project Walker - Trademark Security Agreement (ABL)#page5.tif
source=28. Project Walker - Trademark Security Agreement (ABL)#page6.tif
source=28. Project Walker - Trademark Security Agreement (ABL)#page7.tif

Notice of Grant of Security Interest in Trademarks

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of March 15, 2022 (this “*Agreement*”), made by Kraton Chemical, LLC, a Delaware limited liability company, Kraton Polymers LLC, a Delaware limited liability company and Kraton Polymers U.S. LLC, a Delaware limited liability company (each a “*Pledgor*”, collectively, the “*Pledgors*”), in favor of GOLDMAN SACHS BANK USA, as collateral agent for the Secured Parties (together with its successors and assigns, in such capacity, the “*Collateral Agent*”).

Reference is made to the Collateral Agreement dated as of March 15, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “*Collateral Agreement*”), among the Pledgors, the other pledgors party thereto and the Collateral Agent. The parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. All terms defined in the Uniform Commercial Code and not defined in this Agreement or the Collateral Agreement have the meanings specified therein. The rules of construction specified in Section 1.1(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest.* As security for the payment or performance when due (whether at the stated maturity, by acceleration or otherwise), as the case may be, in full of the Secured Obligations, each Pledgor hereby assigns and pledges to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor’s right, title and interest in, to and under any and all of the following assets and properties (whether now owned or hereafter acquired) (collectively, but excluding any Excluded Property, the “*IP Collateral*”): all Trademarks of the United States of America, including those listed on Schedule I; *provided, however*, that the foregoing pledge, assignment and grant of security interest will not cover any Excluded Property, including, without limitation, any “intent-to-use” Trademark applications prior to the filing of a “Statement of Use” or “Amendment to Allege Use” with respect thereto, to the extent that the grant of a security interest therein would impair the validity or enforceability of, or render void or voidable or result in the cancellation of such Pledgor’s right, title or interest therein or in any Trademark issued as a result of such application under applicable federal law.

SECTION 3. *Collateral Agreement.* The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Intellectual Property Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts.* This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile transmission or other electronic transmission (i.e., a “pdf” or “tif”) shall be effective as delivery of a manually executed counterpart hereof and any electronic signature complying with the U.S. federal ESIGN Act of 2000 or the New York Electronic Signature and Records Act or other transmission method and any counterpart so delivered shall be deemed to have been duly and validly delivered and be valid and effective for all purposes to the fullest extent permitted by any Requirement of Law. The words “execution,” “signed,” “signature,”

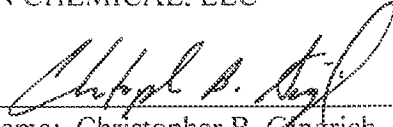
and words of like import in this Agreement shall be deemed to include electronic signatures or electronic records, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper based recordkeeping system, as the case may be, to the extent and as provided for in any Requirement of Law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act. For the avoidance of doubt, the foregoing also applies to any amendment, extension or renewal of this Agreement. Each Pledgor represents and warrants to the other parties hereto that it has the corporate capacity and authority to execute this Agreement Documents through electronic means and there are no restrictions for doing so in such Pledgor's organizational documents.

SECTION 5. *Governing Law.* THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

KRATON CHEMICAL, LLC

By: 
Name: Christopher B. Gingrich
Title: Chief Financial Officer

KRATON POLYMERS LLC

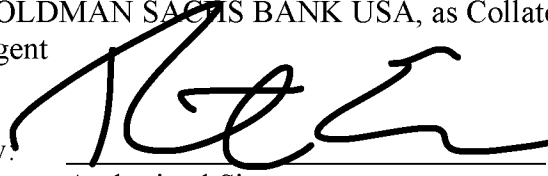
By: 
Name: Christopher B. Gingrich
Title: Chief Financial Officer

KRATON POLYMERS U.S. LLC

By: 
Name: Christopher B. Gingrich
Title: Chief Financial Officer

GOLDMAN SACHS BANK USA, as Collateral Agent

By:



Authorized Signatory

Schedule I
to Notice of Grant of Security Interest in Trademarks

U.S. Trademark Registrations

No.	Trademark	Registration Number	Registration Date	Application Number	Application Date	Status	Owner
1.	AQUATAC	1154340	May 19, 1981	73/213,482	Apr 30, 1979	Registered	Kraton Chemical, LLC
2.	CENTURY	4986408	Jun 28, 2016	86/577,424	Mar 26, 2015	Registered	Kraton Chemical, LLC
3.	CENWAX	4891859	Jan 26, 2016	86/577,446	Mar 26, 2015	Registered	Kraton Chemical, LLC
4.	SYLFAT	1040359	Jun 1, 1976	73/063,769	Sep 22, 1975	Registered	Kraton Chemical, LLC
5.	SYLFAT	0724674	Dec 5, 1961	72/098,467	Jun 6, 1960	Registered	Kraton Chemical, LLC
6.	SYLVABLEND	2617023	Sep 10, 2002	76/181,217	Dec 14, 2000	Registered	Kraton Chemical, LLC
7.	SYLVACLEAR	2770417	Sep 30, 2003	78/157,211	Aug 23, 2002	Registered	ARIZONA CHEMICAL COMPANY, LLC ¹
8.	SYLVACOTE	2721617	Jun 3, 2003	75/459,652	Mar 31, 1998	Registered	Kraton Chemical, LLC
9.	SYLVAGUM	2623919	Sep 24, 2002	76/228,556	Mar 21, 2001	Registered	Kraton Chemical, LLC
10.	SYLVALITE	1306649	Nov 27, 1984	73/457,130	Dec 15, 1983	Registered	Kraton Chemical, LLC
11.	SYLVAPINE	2433849	Mar 6, 2001	75/459,651	Mar 31, 1998	Registered	Kraton Chemical, LLC
12.	SYLVARES	2623918	Sep 24, 2002	76/228,555	Mar 21, 2001	Registered	Kraton Chemical, LLC
13.	SYLVAROS	0733990	Jul 10, 1962	72/098,468	Jun 6, 1960	Registered	Kraton Chemical, LLC

¹ Arizona Chemical Company, LLC is the former name of Kraton Chemical, LLC.

Schedule I to Notice of Grant of Security Interest in Trademarks

No.	Trademark	Registration Number	Registration Date	Application Number	Application Date	Status	Owner
14.	SYLVATAC	1545955	Jul 4, 1989	73/758,121	Oct 17, 1988	Registered	Kraton Chemical, LLC
15.	SYLVATAC	1085203	Feb 14, 1978	73/135,157	Jul 25, 1977	Registered	ARIZONA CHEMICAL COMPANY, LLC
16.	SYLVATAL	4058472	Nov 22, 2011	85/114,167	Aug 24, 2010	Registered	Kraton Chemical, LLC
17.	UNIDYME	0943515	Sep 26, 1972	72/394,412	Jun 9, 1971	Registered	Kraton Chemical, LLC
18.	UNI-REZ	0803277	Feb 8, 1966	72/223,849	Jul 20, 1965	Registered	Kraton Chemical, LLC
19.	ZONATAC	5269413	Aug 22, 2017	87/208,671	Oct 19, 2016	Registered	Kraton Chemical, LLC
20.	SYLVATRAXX	4159021	Jun 12, 2012	85/334,011	May 31, 2011	Registered	Kraton Chemical, LLC
21.	SYLVAROAD	5119728	Jan 10, 2017	86/079,701	Oct 1, 2013	Registered	Kraton Chemical, LLC
22.	SYLVATRAXX (LOGO)	5085182	Nov 22, 2016	86/827,070	Nov 20, 2015	Registered	Kraton Chemical, LLC
23.	SYLVAMIN	5153623	Mar 7, 2017	86/670,289	Jun 22, 2015	Registered	Kraton Chemical, LLC
24.	ELEXAR	1710040	Aug 25, 1992	74/203,757	Sep 16, 1991	Registered	Kraton Polymers U.S. LLC
25.	KRATON	0898505	Sep 15, 1970	72/339,495	Oct 2, 1969	Registered	Kraton Polymers U.S. LLC
26.	KRATON	0794983	Aug 31, 1965	72/193,713	May 18, 1964	Registered	Kraton Polymers U.S. LLC
27.	NEXAR	4122145	Apr 3, 2012	77/737,062	May 14, 2009	Registered	Kraton Polymers U.S. LLC
28.	NEXAR	4504639	Apr 1, 2014	86/013,097	Jul 17, 2013	Registered	Kraton Polymers U.S. LLC
29.	KRATON Logo (2016)	5670855	Feb 5, 2019	87/178,683	Sep 21, 2016	Registered	Kraton Polymers U.S. LLC
30.	SYLVAFUEL	3768872	Mar 30, 2010	77/641,404	Dec 30, 2008	Registered	Kraton Chemical, LLC
31.	ARIZONA CHEMICAL	4981829	Jun 21, 2016	86/733,468	Aug 21, 2015	Registered	Kraton Chemical, LLC

No.	Trademark	Registration Number	Registration Date	Application Number	Application Date	Status	Owner
32.	SUSTAINABLE SOLUTIONS. ENDLESS INNOVATION.	5837961	Aug 20, 2019	88/121,299	Sep 18, 2018	Registered	Kraton Polymers LLC
33.	Cirkular+	6479901	Sep 7, 2021	88830563	Mar 11, 2020	Registered	Kraton Polymers LLC
34.	Cirkular+	6479902	Sep 7, 2021	88830654	Mar 11, 2020	Registered	Kraton Polymers LLC
35.	PriMul	6289461	Mar 9, 2021	90200831	Sep 22, 2020	Registered	Kraton Polymers LLC
36.	BIAXAM	6464890	Aug 24, 2021	90008127	Jun 18, 2020	Registered	Kraton Polymers LLC
37.	ELEVATING BEAUTY THROUGH INNOVATION	6586504	Dec 14, 2021	90265962	Oct 20, 2020	Registered	Kraton Polymers LLC

U.S. Trademark Applications

None.

TRADEMARK

REEL: 007664 FRAME: 0715

RECORDED: 03/18/2022

Schedule I to Notice of Grant of Security Interest in Trademarks