

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM716500

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|---|---|---------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Café Valley, Inc. | | 03/23/2022 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | City National Bank | | |
| Street Address: | 555 South Flower Street, 21st Floor | | |
| City: | Los Angeles | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 90071 | | |
| Entity Type: | National Bank: UNITED STATES | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 6286436 | SIMPLY CAFE VALLEY BAKERY | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212-655-2535 | | |
| Email: | mmyones@chapman.com | | |
| Correspondent Name: | Chapman and Cutler LLP | | |
| Address Line 1: | 1270 Avenue of the Americas, 30th Floor | | |
| Address Line 2: | Michael Myones | | |
| Address Line 4: | New York, NEW YORK 10020 | | |
| NAME OF SUBMITTER: | Michael Myones | | |
| SIGNATURE: | /Michael Myones/ | | |
| DATE SIGNED: | 03/24/2022 | | |
| Total Attachments: 5 | | | |
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OP \$40.00 6286436

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

March 23, 2022

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 28, 2019 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and City National Bank, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 to the Administrative Agent for the benefit of the holders of the Secured Obligations.

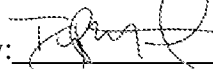
THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

CAFÉ VALLEY, INC.

By:  _____

Name: Tyler Matlock

Title: Chairman of the Board

Acknowledged and Accepted:

CITY NATIONAL BANK,
as Administrative Agent

DocuSigned by:
Todd Shrier
By: _____
Name: Todd Shrier
Title: Senior Vice President

SCHEDULE 1
Trademarks and Trademark Applications

Registered Trademarks

| Trademark | Appl. / Reg. Number | Filing Date | Reg. Date | Int. Class(e s) | Status | Owner of Record |
|------------------|------------------------------------|------------------------|------------------|--------------------------------|---------------|----------------------------|
| Simply Café | 88938224/ 6286436 | 11/9/2020 | 3/9/2021 | 30 | Registered | Café Valley, Inc. |

Trademark Applications

None.