

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM716738

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Kaolin Mushroom Farms, Inc.		03/24/2022	Corporation: PENNSYLVANIA
RECEIVING PARTY DATA			
Name:	South Mill Mushrooms Holding Corporation		
Street Address:	251 Little Falls Drive		
City:	Wilmington		
State/Country:	DELAWARE		
Postal Code:	19808		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	1661013	SOUTH MILL	
Registration Number:	3688934	SOUTH MILL	
Registration Number:	2620591	SOUTH MILL GROWING AND DISTRIBUTING MUSH	
Registration Number:	2180292	SELECT SOILS	
Registration Number:	5120136	PORTA BÉLA	
Registration Number:	5120138	PORTA BÉLA	
Registration Number:	5765804	SAVOR THE MIND-BLOWING FLAVOR	
Registration Number:	5789740	SAVOR THE MIND-BLOWING FLAVOR SHROOMS CR	
Registration Number:	5881275	SNACK ALTERING	
Registration Number:	6472342	ROUTINE ALTERING	
CORRESPONDENCE DATA			
Fax Number:	7172601641		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	17172328000		
Email:	trademarks@mcneeslaw.com		
Correspondent Name:	Sue Heberlig		
Address Line 1:	100 Pine Street		
Address Line 4:	Harrisburg, PENNSYLVANIA 17108		

OP \$265.00 1661013

ATTORNEY DOCKET NUMBER:	15811-0010
NAME OF SUBMITTER:	Sue Heberlig
SIGNATURE:	/SueHeb/
DATE SIGNED:	03/25/2022
Total Attachments: 2 source=Recordable Assignment - Kaolin to South Mill MH (A8658028) (A8676353)#page1.tif source=Recordable Assignment - Kaolin to South Mill MH (A8658028) (A8676353)#page2.tif	

TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT made as of the 24th day of March 2022 by and between **Kaolin Mushroom Farms, Inc.** (the "Assignor"), a Pennsylvania corporation having its principal place of business at 649 W. South Street, Kennett Square, Pennsylvania 19348 and **South Mill Mushrooms Holding Corporation**, (the "Assignee"), a Delaware Corporation having its principal office at 251 Little Falls Drive, Wilmington, Delaware 19808.

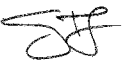
Assignor is the owner of the trademarks and trademark registrations listed on Schedule "A" attached hereto; and

Assignor has elected to transfer all of its right, title, and interest in and to the trademarks and trademark registrations to Assignee.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, Assignor hereby sells, assigns, and transfers unto Assignee the entire right, title and interest in and to the trademarks and trademark registrations listed on Schedule "A" hereto, together with the goodwill of the business symbolized by the trademarks and trademark registrations, together with all claims for damages by reason of past infringement of said trademarks, with the right to sue for and collect the same for Assignee's own use and enjoyment, and for the use and enjoyment of Assignee's successors, assigns, or other legal representatives.

IN WITNESS WHEREOF, Assignor has caused this instrument to be executed by its duly authorized corporate officer.

Kaolin Mushroom Farms, Inc.
("Assignor")

By  _____
Name: Sergio Varela
Title: Chief Financial Officer
Date: March 24, 2022