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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM717168

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
COPA CASINO OF MISSISSIPPI, L.L.C.		03/28/2022	Limited Liability Company: MISSISSIPPI
GULFSIDE CASINO, INC.		03/28/2022	Corporation: MISSISSIPPI
GULFSIDE CASINO PARTNERSHIP, d/b/a Island View Casino Resort		03/28/2022	Partnership: MISSISSIPPI

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association		
Street Address:	5340 Kietzke Lane		
City:	Reno		
State/Country:	NEVADA		
Postal Code:	89511		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	5673084	BEACH BLVD STEAMER	
Registration Number:	6224076	BEACH VIEW	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9498527792

Email: ipprosecution@orrick.com, jgaines@orrick.com, vsantos@orrick.com

Correspondent Name: ORRICK, HERRINGTON & SUTCLIFFE LLP

Address Line 1: 2050 Main Street, Suite 1100 Address Line 4: Irvine, CALIFORNIA 92614-8255

ATTORNEY DOCKET NUMBER:	1696-407
NAME OF SUBMITTER:	Juliana Gaines
SIGNATURE:	/Juliana Gaines/
DATE SIGNED:	03/28/2022

Total Attachments: 4

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GRANT OF SECURITY INTEREST

TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of March 28, 2022, is executed by COPA CASINO OF MISSISSIPPI, L.L.C., a Mississippi limited liability company, GULFSIDE CASINO, INC., a Mississippi corporation, GULFSIDE CASINO PARTNERSHIP, a Mississippi partnership d/b/a Island View Casino Resort (each a "Grantor" and collectively, the "Grantors"), in favor of WELLS FARGO BANK, NATIONAL ASSOCIATION, as the Administrative Agent (as defined in the Security Agreement referred to below).

- A. Pursuant to that certain Fourth Amended and Restated Credit Agreement, dated as the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Copa Casino of Mississippi, L.L.C., a Mississippi limited liability company, the lenders party thereto from time to time (the "Lenders") and Administrative Agent, the Lenders have agreed to extend loans and other financial accommodations to Copa Casino of Mississippi, L.L.C. upon the terms and subject to the conditions set forth therein.
- B. The Grantors have adopted, used and are using the trademarks, more particularly described on <u>Schedule 1</u> annexed hereto and made a part hereof, which trademarks are registered in the United States Patent and Trademark Office (collectively, the "Trademarks").
- C. The Grantors and other entities party thereto from time to time have entered into an Amended and Restated Intellectual Property Security Agreement dated as of October 18, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent (for the benefit of the Lender Parties (as defined in the Credit Agreement)).
- D. Pursuant to the Security Agreement, the Grantors have granted to the Administrative Agent (for the benefit of the Lender Parties (as defined in the Credit Agreement)) a security interest in all right, title and interest of the Grantors in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the customer lists and records related to the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations, as defined in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, each Grantor does hereby further grant to the Administrative Agent a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Administrative Agent's address is:

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EXECUTION VERSION

Wells Fargo Bank, National Association 5340 Kietzke Lane Reno, Nevada 89511 Attention: James Perry

Tel. No. (213) 253-7354 Fax No. (213) 253-7420

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IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest to be executed as of the day and year first above written.

COPA CASINO OF MISSISSIPPI, L.L.C., a

Mississippi limited liability company

By: ___

Name: Joel R. Carter, Sr.

Title: Manager

GULFSIDE CASINO, INC., a Mississippi

corporation

By:

Name: Joel R. Carter, Sr.

Title: President

GULFSIDE CASINO PARTNERSHIP,

a Mississippi general partnership doing business as Island View Casino Resort

By: Gulfside Casino, Inc.,

a Mississippi corporation

Its: General Partner

By:

Name: Joel R. Carter, Sr.

Title: President

By: Copa Casino of Mississippi, L.L.C.,

a Mississippi limited liability company

Its: General Partner

By:

Name: Joel R. Carter, Sr.

Title: Manager

REEL: 007672 FRAME: 0817

SCHEDULE 1 TO GRANT OF SECURITY INTEREST

TRADEMARKS

<u>MARK</u>	COUNTRY	<u>STATUS</u>	<u>SERIAL/</u> <u>REG. NO.</u>	<u>FILING/REG.</u> <u>DATE</u>
BEACH BLVD STEAMER	US	REGISTERED	5673084	02/12/2019
BEACH VIEW	US	REGISTERED	6224076	12/15/2020

[Signature Page to Grant of Security Interest – Island View (2022)]

4149-9380-9205

RECORDED: 03/28/2022