TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM717461

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest at Reel/Frame No. 6803/0396

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TCW ASSET MANAGEMENT COMPANY LLC		03/25/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	FM RESTAURANTS EL TORITO OPCO, LLC			
Street Address:	11065 Knott Avenue, Suite A			
City:	Cypress			
State/Country:	CALIFORNIA			
Postal Code:	90630			
Entity Type:	Limited Liability Company: DELAWARE			

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark		
Registration Number:	4828607	WE KNOW MEXICAN		
Registration Number:	4715594	WHO · SONG - AND LARRY'S - CAL-MEX CANTI		
Registration Number:	4740525	WHO SONG AND LARRY'S CAL-MEX CANTINA		
Registration Number:	3982575	EL TORITO		
Registration Number:	2410253			
Registration Number:	2410258	EL TORITO		
Registration Number:	2336340			
Registration Number:	2418861	EL TORITO EST. 1954		
Registration Number:	2410247	EL TORITO		
Registration Number:	2410249	EL TORITO EST. 1954		
Registration Number:	2288003	WHO-SONG & LARRY'S		
Registration Number:	2319745	EL TORITO		
Registration Number:	2187953	EL TORITO		
Registration Number:	2319732	EL TORITO		
Registration Number:	1961662	EL TORITO		
Registration Number:	1763092	FAJITAS CHIQUITAS		
Registration Number:	1710269	CASA GALLARDO		
Registration Number:	1653964	THE ORIGINAL EL TORITO RESTAURANT EST.19		
Registration Number:	0939089	EL TORITO		
		TRADEMARK		

REEL: 007674 FRAME: 0353

900684391

CORRESPONDENCE DATA

Fax Number: 2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-969-3000

Email: ypan@proskauer.com

Correspondent Name: Bryan Seelig

Address Line 1: Proskauer Rose LLP
Address Line 2: Eleven Times Square

Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER:	47245-015
NAME OF SUBMITTER:	Bryan Seelig
SIGNATURE:	/Bryan Seelig/
DATE SIGNED:	03/29/2022

Total Attachments: 5

source=Release of Trademark Security Agrement (6803-0396) (Execution Version)#page1.tif source=Release of Trademark Security Agrement (6803-0396) (Execution Version)#page2.tif source=Release of Trademark Security Agrement (6803-0396) (Execution Version)#page3.tif source=Release of Trademark Security Agrement (6803-0396) (Execution Version)#page4.tif source=Release of Trademark Security Agrement (6803-0396) (Execution Version)#page5.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of March 25, 2022 (the "<u>Trademark Security Release</u>"), is made by TCW ASSET MANAGEMENT COMPANY LLC, a Delaware limited liability company, in its capacity as administrative agent (the "Agent") under that certain Trademark Security Agreement, dated as of November 22, 2019 (the "<u>Trademark Security Agreement</u>") by and among FM RESTAURANTS EL TORITO OPCO, LLC, a Delaware limited liability company (the "Grantor") and the Agent. Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Trademark Security Agreement.

WHEREAS, pursuant to the Trademark Security Agreement, which was recorded in the records of the United States Patent and Trademark Office on November 25, 2019 at reel 6803, frame 0396, the Grantor granted to the Agent, a Lien on and security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral;

WHEREAS, the Grantor has requested and the Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest and Lien on all Grantor's right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent does hereby agree as follows:

For purposes of this Trademark Security Release, "<u>Trademark Collateral</u>" means the following, whether existing as of the date of the Trademark Security Agreement or thereafter created or acquired all of the Grantor's right, title and interest in, to and under all the following Collateral of Grantor:

- (a) all Trademarks and applications thereof, including those listed on Schedule I attached hereto;
- (b) all goodwill associated with the foregoing;
- (c) all proceeds of any and all of the foregoing; and
- (d) any and all causes of action arising from past, present and future violations thereof.

The Agent, in each case, without recourse, representation or warranty of any kind whatsoever, does hereby terminate the Trademark Security Agreement, and terminate, release and discharge the Liens and security interest created under the Trademark Security Agreement in the Trademark Collateral, and the entirety of its security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral and any such right, title and interest of the Agent, if any, shall hereby terminate, cease and become void.

Governing Law. This Trademark Security Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York without regard to conflict of laws principles thereof that would result in the application of any other law.

[Signature Page Follows]

IN WITNESS WHEREOF, the party hereto has caused this Release of Security Interest in Trademarks to be duly executed and delivered by their respective officers thereunto duly authorized as of the date above first written.

TCW ASSET MANAGEMENT COMPANY LLC,

in its capacity as Agent

Name: Suzanne Grosso

Title: Managing Director

SCHEDUL I

Mark	App. No./	Reg. No./	Comment Occasion	Ctatus
Mark	App. Date	Reg. Date	Current Owner	Status
WE KNOW MEXICAN	86399112	4828607	FM RESTAURANTS EL	Registered
	18-SEP-2014	06-OCT-2015	TORITO OPCO, LLC	
WHO SONG AND	86367231	4715594	FM RESTAURANTS EL	Registered
LARRY'S CAL-MEX CANTINA	14-AUG-2014	07-APR-2015	TORITO OPCO, LLC	
CHAIN				
480-8088				
\$77223 984.				
WHO SONG AND	86235424	4740525	FM RESTAURANTS EL	Registered
LARRY'S CAL-MEX	28-MAR-2014	19-MAY-2015	TORITO OPCO, LLC	
CANTINA	95931539	2002575	TRANSPORTATION AND EN	D. M. I
EL TORITO	85031730 06-MAY-2010	3982575 21-JUN-2011	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
Translation: LITTLE BULL	00 1411 2010	21 301 2011		
Design Only	75752557	2410253	FM RESTAURANTS EL	Registered
	16-JUL-1999	05-DEC-2000	TORITO OPCO, LLC	
2 ~				
EL TORITO	75753839	2410258	FM RESTAURANTS EL	Registered
	15-JUL-1999	05-DEC-2000	TORITO OPCO, LLC	
Translation: THE LITTLE BULL				
EL TORITO				
Design Only	75751518 15-JUL-1999	2336340 28-MAR-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
	13-JUL-1999	28-MAR-2000	TOKITO OFCO, LLC	
EL TORITO EST. 1954	75751521	2418861	FM RESTAURANTS EL	Registered
Translation: THE LITTLE	15-JUL-1999	09-JAN-2001	TORITO OPCO, LLC	
BULL				
EL TORITE				
and the same				
EL TORITO	75751522 15-JUL-1999	2410247 05-DEC-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
Translation: THE LITTLE	13-JOL-1999	03-DEC-2000	TORTIO OF CO, ELC	
BULL				
el torito				

Mark	App. No./	Reg. No./	Current Owner	Status
man	App. Date	Reg. Date	Guillian Guille	June
EL TORITO EST. 1954 Translation: THE LITTLE BULL EL TORITO	75751775 15-JUL-1999	2410249 05-DEC-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
WHO-SONG & LARRY'S	75573560 19-OCT-1998	2288003 19-OCT-1999	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO	75398777 02-DEC-1997	2319745 15-FEB-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
Translation: LITTLE BULL ELTERITE				
EL TORITO	75399028 02-DEC-1997	2187953 08-SEP-1998	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
ELTERITE				
EL TORITO	75381497 29-OCT-1997	2319732 15-FEB-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO Translation: THE LITTLE BULL	74608368 08-DEC-1994	1961662 12-MAR-1996	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
FAJITAS CHIQUITAS Translation: FAJITAS SMALL GIRL	74228551 09-DEC-1991	1763092 06-APR-1993	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
CASA GALLARDO Translation: HOUSE OF GRACE	74213198 18-OCT-1991	1710269 25-AUG-1992	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
THE ORIGINAL EL TORITO RESTAURANT EST.1954	74045254 21-MAR-1990	1653964 13-AUG-1991	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
ELTERTE				
EL TORITO	72386693 18-MAR-1971	0939089 25-JUL-1972	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
El Torito				

RECORDED: 03/29/2022