

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM717466

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest at Reel/Frame No. 6803/0462		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TCW ASSET MANAGEMENT COMPANY LLC		03/25/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	FM RESTAURANTS SIGNATURE OPCO, LLC		
Street Address:	11065 Knott Avenue, Suite A		
City:	Cypress		
State/Country:	CALIFORNIA		
Postal Code:	90630		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5589276	SOL · MEXICAN · COCINA ·	
Registration Number:	4918077	SOL COCINA	
Registration Number:	4918082	SOL	
Registration Number:	4629764	SOLITA TACOS & MARGARITAS	
Registration Number:	4233218	SOL MEXICAN COCINA	
Registration Number:	3702163	SOL BARRA COCINA BAJA	
Registration Number:	3702164	SOL BARRA COCINA BAJA	
Registration Number:	3613500	SINIGUAL	
Registration Number:	2187960	EL TORITO GRILL	
CORRESPONDENCE DATA			
Fax Number:	2129692900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-969-3000		
Email:	ypan@proskauer.com		
Correspondent Name:	Bryan Seelig		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	Eleven Times Square		
Address Line 4:	New York, NEW YORK 10036-8299		

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ATTORNEY DOCKET NUMBER:	47245-015
NAME OF SUBMITTER:	Bryan Seelig
SIGNATURE:	/Bryan Seelig/
DATE SIGNED:	03/29/2022
Total Attachments: 4 source=Release of Trademark Security Agreement (6803-0462) (Execution Version)#page1.tif source=Release of Trademark Security Agreement (6803-0462) (Execution Version)#page2.tif source=Release of Trademark Security Agreement (6803-0462) (Execution Version)#page3.tif source=Release of Trademark Security Agreement (6803-0462) (Execution Version)#page4.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of March 25, 2022 (the “Trademark Security Release”), is made by TCW ASSET MANAGEMENT COMPANY LLC, a Delaware limited liability company, in its capacity as administrative agent (the “Agent”) under that certain Trademark Security Agreement, dated as of November 22, 2019 (the “Trademark Security Agreement”) by and among FM RESTAURANTS SIGNATURE OPCO, LLC, a Delaware limited liability company (the “Grantor”) and the Agent. Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Trademark Security Agreement.

WHEREAS, pursuant to the Trademark Security Agreement, which was recorded in the records of the United States Patent and Trademark Office on November 25, 2019 at reel 6803, frame 0462, the Grantor granted to the Agent, a Lien on and security interest in all of Grantor’s right, title and interest in, to and under the Trademark Collateral;

WHEREAS, the Grantor has requested and the Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest and Lien on all Grantor’s right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent does hereby agree as follows:

For purposes of this Trademark Security Release, “Trademark Collateral” means the following, whether existing as of the date of the Trademark Security Agreement or thereafter created or acquired all of the Grantor’s right, title and interest in, to and under all the following Collateral of Grantor:

- (a) all Trademarks and applications thereof, including those listed on Schedule I attached hereto;
- (b) all goodwill associated with the foregoing;
- (c) all proceeds of any and all of the foregoing; and
- (d) any and all causes of action arising from past, present and future violations thereof.

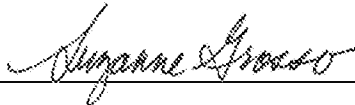
The Agent, in each case, without recourse, representation or warranty of any kind whatsoever, does hereby terminate the Trademark Security Agreement, and terminate, release and discharge the Liens and security interest created under the Trademark Security Agreement in the Trademark Collateral, and the entirety of its security interest in all of Grantor’s right, title and interest in, to and under the Trademark Collateral and any such right, title and interest of the Agent, if any, shall hereby terminate, cease and become void.

Governing Law. This Trademark Security Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York without regard to conflict of laws principles thereof that would result in the application of any other law.

[Signature Page Follows]

IN WITNESS WHEREOF, the party hereto has caused this Release of Security Interest in Trademarks to be duly executed and delivered by their respective officers thereunto duly authorized as of the date above first written.

**TCW ASSET MANAGEMENT
COMPANY LLC,**
in its capacity as Agent

By: 

Name: Suzanne Grosso

Title: Managing Director

SCHEDULE I

Mark	App. No./ App. Date	Reg. No./ Reg. Date	Status
SOL · MEXICAN · COCINA · 	87788256 07-FEB-2018	5589276 23-OCT-2018	Registered
SOL COCINA SOL COCINA	86652003 04-JUN-2015	4918077 15-MAR-2016	Registered
SOL 	86652202 04-JUN-2015	4918082 15-MAR-2016	Registered
SOLITA TACOS & MARGARITAS 	86077265 27-SEP-2013	4629764 28-OCT-2014	Registered
SOL MEXICAN COCINA SOL MEXICAN COCINA	85557349 01-MAR-2012	4233218 30-OCT-2012	Registered
SOL BARRA COCINA BAJA 	77256380 15-AUG-2007	3702163 27-OCT-2009	Registered
SOL BARRA COCINA BAJA 	77256383 15-AUG-2007	3702164 27-OCT-2009	Registered
SINIGUAL Translation: WITHOUT EQUAL	77394104 11-FEB-2008	3613500 28-APR-2009	Registered
EL TORITO GRILL	75411514 29-DEC-1997	2187960 08-SEP-1998	Registered