

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM717515

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FORMETCO, LLC	FORMERLY FORMETCO, INCORPORATED	03/29/2022	Limited Liability Company: GEORGIA
FORMETCO FABRICATION, LLC		03/29/2022	Limited Liability Company: GEORGIA
RECEIVING PARTY DATA			
Name:	GIBRALTAR BUSINESS CAPITAL, LLC		
Street Address:	400 SKOKIE BLVD. STE 375		
City:	NORTHBROOK		
State/Country:	ILLINOIS		
Postal Code:	60062		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	90382501	BRICKLITE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3127829000		
Email:	NKONDZIOLKA@ROBBINSDIMONTE.COM		
Correspondent Name:	ANDREW M. SACHS, ESQ.		
Address Line 1:	180 N. LA SALLE ST. STE 3300		
Address Line 4:	CHICAGO, ILLINOIS 60601		
NAME OF SUBMITTER:	ANDREW M. SACHS, ESQ.		
SIGNATURE:	/ANDREW M. SACHS/		
DATE SIGNED:	03/29/2022		
Total Attachments: 5			
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**FIRST AMENDMENT TO AMENDED AND RESTATED INTELLECTUAL
PROPERTY SECURITY AGREEMENT**

This **FIRST AMENDMENT TO AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT** (“**Agreement**”), dated as of March 29, 2022, is executed by and among **FORMETCO, LLC**, a Georgia limited liability company, formerly known as Formetco, Incorporated, a Georgia corporation (“**Formetco**”), **FORMETCO FABRICATION, LLC**, a Georgia limited liability company (“**Fabrication**” and together with Formetco, individually and collectively, on a joint and several basis, the “**Debtor**”), and **GIBRALTAR BUSINESS CAPITAL, LLC**, a Delaware limited liability company, having a business location at the address set forth below under its signature (“**Secured Party**”).

RECITALS:

WHEREAS, Debtor and the Secured Party are currently parties to a Loan and Security Agreement originally dated July 13, 2020 (as the same has been and may hereafter be amended, supplemented or restated from time to time, the “**Loan Agreement**”) setting forth the terms on which the Secured Party may now or hereafter extend credit to or for the account of the Debtor.

WHEREAS, pursuant to an Amended and Restated Intellectual Property Security Agreement dated as of March 26, 2021 by and between Debtor and Lender (“**A&R IPSA**”), among other matters, Debtor granted to Secured Party a security interest in the Patents, Trademarks and Copyrights to secure repayment of the Obligations.

WHEREAS, the parties now desire to amend the A&R IPSA in the manner herein set forth.

NOW, THEREFORE, in consideration of the foregoing recitals and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and agreed, it is agreed as follows:

AGREEMENTS

1. **Definitions**. All terms not otherwise defined herein shall have the meanings given to them in the Loan Agreement or the A&R IPSA.
2. **Exhibits B and C**. Exhibits B and C to the A&R IPSA are hereby deleted and the attached Amended Exhibits B and C are inserted in their place.
3. **Amendment and Reaffirmation of A&R IPSA**. Except as specifically modified by the terms of this Agreement, the terms and conditions of the A&R IPSA shall be and remain in full force and effect and shall continue to govern the rights and obligations of the parties.
4. **Captions/Counterparts**. The captions used herein are for convenience of reference only and shall not be deemed to limit or affect the construction and interpretation of the terms of this Agreement. This Agreement may be executed in any number of counterparts, all of which shall be taken to be one and the same instrument, with the same effect as if all parties had signed the same signature page. Delivery of an executed counterpart of a signature page of this

Agreement by electronic (i.e., "PDF" or "TIF") format shall be effective as delivery of a manually executed counterpart of this Agreement.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

GIBRALTAR BUSINESS CAPITAL, LLC,
a Delaware limited liability company

By: [Signature]
Name: Todd A. Seehase
Title: SVP

400 Skokie Boulevard, Suite 375
Northbrook, Illinois 60062

FORMETCO, LLC,
a Georgia limited liability company

By: [Signature]
Name: Matt A. Vogel
Title: Managing Partner

2963 Pleasant Hill Road
Duluth, Georgia 30096

FORMETCO FABRICATION, LLC,
a Georgia limited liability company

By: [Signature]
Name: Matt A. Vogel
Title: Managing Partner

2963 Pleasant Hill Road
Duluth, Georgia 30096

[Signature Page to First Amendment to Amended and Restated
Intellectual Property Security Agreement]

TRADEMARK
REEL: 007674 FRAME: 0992

AMENDED EXHIBIT B

PATENTS

<u>Patent Number (PTO)</u>	<u>Title</u>	<u>Issuance Date</u>
D882,120	Ladder stabilizer	April 21, 2020
D880,008	Ladder stabilizer	March 31, 2020
10,550,869	Locking clamp	February 4, 2020
9,995,325	Locking clamp	June 12, 2018
8,371,002	Locking clip for a sign tensioning system	February 12, 2013
7,896,522	Frontal illumination of a surface using LED lighting	March 1, 2011
Application No.: 17/152,941	Billboard Framework System for Misaligned Supports	Filing Date: January 20, 2021 (Pending)
10,971,482	Light blocking louver panel for an LED light display	April 6, 2021
11,125,016	Ladder support attachment	September 21, 2021

AMENDED EXHIBIT C

TRADEMARKS

<u>Registration Number (PTO)</u>	<u>Mark</u>	<u>Registration Date</u>
5978984	LADDER GRAB	February 4, 2020
3563290	PANEL-FREE	January 20, 2009
3789718	WINDGUARD	May 18, 2010
90382501 (Application)	BRICKLITE	Filed December 15, 2020