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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM717652

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Collateral Assignment of Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DigitalOcean, LLC		03/29/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	KeyBank National Association	
Street Address:	127 Public Square	
City:	Cleveland	
State/Country:	OHIO	
Postal Code:	44114	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	97087504	

CORRESPONDENCE DATA

Fax Number: 2165790212

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 216-586-3939

Email: cmintzer@jonesday.com, mmisitigh@jonesday.com,

lgoode@jonesday.com

Correspondent Name: Cassandra P. Mintzer

Address Line 1: North Point

Address Line 2: 901 Lakeside Avenue

Address Line 4: Cleveland, OHIO 44114-1163

NAME OF SUBMITTER:	Melanie H. Misitigh
SIGNATURE:	/Melanie H. Misitigh/
DATE SIGNED:	03/30/2022

Total Attachments: 5

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COLLATERAL ASSIGNMENT OF TRADEMARKS

COLLATERAL ASSIGNMENT OF TRADEMARKS dated as of March 29, 2022 ("<u>Agreement</u>"), between **DIGITALOCEAN**, **LLC**, a Delaware limited liability company (together with its successors and assigns, the "<u>Assignor</u>"), and **KEYBANK NATIONAL ASSOCIATION**, as administrative agent (together with its successors and assigns in such capacity, the "<u>Administrative Agent</u>"), for the benefit of the Secured Creditors (as defined in the Security Agreement referred to below):

RECITALS:

- (1) This Agreement is made pursuant to the Third Amended and Restated Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), among the Assignor, DigitalOcean Holdings, Inc., a Delaware corporation, the lenders party thereto, the Administrative Agent, and the other agents and Arrangers party thereto.
- Security Agreement, dated as of April 7, 2016 (as amended, restated or otherwise modified from time to time, the "Security Agreement"), among the Assignor, the other grantors named therein and the Administrative Agent, pursuant to which the Assignor has granted to the Administrative Agent, for the benefit of the Secured Creditors, a continuing security interest in, assignment of and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising, and (ii) a Third Reaffirmation of Loan Documents and Omnibus Amendment, dated as of the date hereof (as amended, restated or otherwise modified from time to time, the "Reaffirmation Agreement"), among the Assignor, the other Credit Parties (as defined in the Reaffirmed such grant to the Administrative Agent, for the benefit of the Secured Creditors, of a continuing security interest in, assignment of and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising, under the terms and conditions of the Security Agreement.

NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby covenants and agrees with the Administrative Agent and the other Secured Creditors as follows:

- Section 1. <u>Defined Terms</u>. Terms used herein without definition shall have the respective meanings ascribed thereto in the Security Agreement.
- Section 2. Assignment and Grant of Security Interest. As security for the prompt payment and performance of the Secured Obligations, the Assignor hereby assigns, transfers, conveys and grants to the Administrative Agent, for the benefit of the Secured Creditors, a security interest in, a general lien upon and/or a right of set-off against (whether now owned or hereafter acquired by the Assignor and whether acquired in the United States or elsewhere in the world) all right, title and interest of the Assignor in and to the following, whether now existing or hereafter acquired, but excluding any intent-to-use trademark applications or service mark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office, provided that, upon such filing and acceptance, such intent-to-use applications shall be included in the security interest grant:

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- (i) all trademarks, trade names and service marks registered with the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
- (ii) all applications for the registration of trademarks, trade names and service marks filed with the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
- (iii) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any State, the District of Columbia or any possession or territory of the United States;
- (iv) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any other country or any province, department or other governmental subdivision thereof;
 - (v) all registrations and recordings with respect to any of the foregoing;
 - (vi) all reissues, extensions and renewals of any of the foregoing;
- (vii) all licenses and other agreements relating in whole or in part to any of the foregoing, including all rights to payments in respect thereof;
 - (viii) all rights to sue for past, present or future infringements of any of the foregoing;
 - (ix) all goodwill related to any of the foregoing;
- (x) to the extent not included above, all general intangibles (as such term is defined in the UCC) of the Assignor related to the foregoing; and
 - (xi) all proceeds of any and all of the foregoing.
- Section 3. Reference to Separate Security Agreement. This Agreement has been entered into by the Assignor and the Administrative Agent primarily for recording purposes as contemplated by the Security Agreement, dated as of the date hereof, between the Assignor and any other Assignors named therein, as debtors, and the Administrative Agent, as secured party for the benefit of the Secured Creditors. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of such Security Agreement, the terms and provisions of such Security Agreement shall govern.
- Section 4. <u>GOVERNING LAW</u>. THIS AGREEMENT AND THE RIGHTS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, WITHOUT APPLICATION OF THE RULES REGARDING CONFLICTS OF LAWS.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

DIGITALOCEAN, LLC

Name: Alan Shapiro

Secretary Title:

--- DocuSigned by:

[Signature Page to Collateral Assignment of Trademarks]

Accepted and acknowledged by:

KEYBANK NATIONAL ASSOCIATION

Name: G

Title: Senior Vice President

[Signature Page to Collateral Assignment of Trademarks]

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RECORDED: 03/30/2022