

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM718125

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
True North Seafood, Inc.		03/31/2022	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	DNB Bank ASA, New York Branch, as Administrative Agent		
<b>Street Address:</b>	30 Hudson Yards, 81st Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10001		
<b>Entity Type:</b>	Bank: UNITED STATES		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5927157	WILD AT HEART	
<b>Registration Number:</b>	5385906	SETTING THE SEAFOOD STANDARD	
<b>Registration Number:</b>	4978300	THE FUTURE IS SUSTAINABLE	
<b>Registration Number:</b>	4813177	NATURE, NURTURED...NATURALLY!	
<b>Registration Number:</b>	3941965	MARSELECT	
<b>Registration Number:</b>	2538444	SEAJoy	
<b>Registration Number:</b>	2134833	SEABROOK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	800-713-0755		
<b>Email:</b>	Michael.Violet@wolterskluwer.com		
<b>Correspondent Name:</b>	CT Corporation		
<b>Address Line 1:</b>	4400 Easton Commons Way		
<b>Address Line 2:</b>	Suite 125		
<b>Address Line 4:</b>	Columbus, OHIO 43219		
<b>NAME OF SUBMITTER:</b>	Doris Ka		
<b>SIGNATURE:</b>	/Doris Ka/		
<b>DATE SIGNED:</b>	03/31/2022		

OP \$190.00 5927157

**Total Attachments: 7**

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**Form of Notice of Grant of Security Interest in Intellectual Property**

NOTICE OF GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY, dated as of March 31, 2022 (this “**Agreement**”), made by COOKE AQUACULTURE INC., a company constituted under the laws of the Province of New Brunswick and TRUE NORTH SEAFOOD, INC., a Delaware corporation (each a “**Pledgor**”), in favor of DNB BANK ASA, NEW YORK BRANCH, as Administrative Agent (as defined below).

Reference is made to the Amended and Restated Security and Pledge Agreement, dated as of March 31, 2022 (as amended, supplemented, increased, extended, renewed, refinanced, amended and restated or otherwise modified from time to time, the “**Collateral Agreement**”), COOKE AQUACULTURE INC., a company constituted under the laws of the Province of New Brunswick (the “**Canadian Borrower**”), COOKE AQUACULTURE USA INC., a Maine corporation (“**U.S. Borrower**” and, together with the Canadian Borrower, the “**Borrowers**”), each Subsidiary Loan Party listed on the signature pages hereto and each other Subsidiary Loan Party that becomes a party thereto after the date thereof (together with Borrowers, the “**Pledgors**”) and DNB BANK ASA, NEW YORK BRANCH, as Administrative Agent (together with its successors and assigns in such capacity, the “**Administrative Agent**”) for the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. **Terms.** Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.1(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. **Grant of Security Interest.** As security for the payment and performance, as applicable, in full of its Obligations, each Pledgor pursuant to the Collateral Agreement did, and hereby does, assign and pledge to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a continuing security interest in all of such Pledgor’s right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the “**IP Collateral**”):

- (i) all Patents of the United States of America, including those listed on Schedule I; and
- (ii) all Trademarks of the United States of America, including those listed on Schedule II.

SECTION 3. **Collateral Agreement.** The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. **Counterparts.** This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

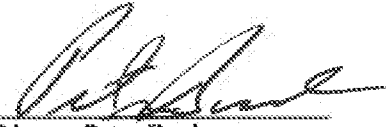
SECTION 5. **Governing Law.** **THIS AGREEMENT AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSES OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS AGREEMENT**

**SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE  
STATE OF NEW YORK.**

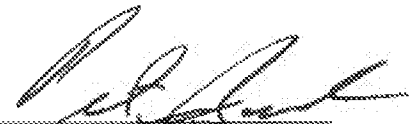
[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

COOKE AQUACULTURE INC., a company  
constituted under the Laws of the Province of New  
Brunswick

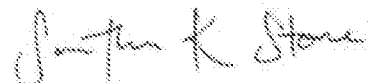
By:   
Name: Peter Buck  
Title: Vice President Finance

TRUE NORTH SEAFOOD, INC., a Delaware  
corporation

By:   
Name: Peter Buck  
Title: Vice President Finance

**DNB BANK ASA, NEW YORK BRANCH,**  
as Administrative Agent

By:   
Name: Mita Zolavadia  
Title: Vice President

By:   
Name: Samantha Stone  
Title: Vice President

Schedule I  
to Notice of Grant of Security Interest in Patents

Patents Owned by Cooke Aquaculture Inc.

U.S. Patent Registrations

<b>Assignee</b>	<b>Patent Title</b>	<b>Serial No.</b>	<b>Filing Date</b>	<b>Patent No.</b>	<b>Issue Date</b>
Cooke Aquaculture Inc.	Fish pumping system and method	15522910	04/28/2017	10555510	02/11/2020
Cooke Aquaculture Inc.	Method and apparatus for removal of sea lice from live fish	15129547	09/27/2016	10843207	11/24/2020
Cooke Aquaculture Inc.	Constant diameter pumping system and method	14121860	10/28/2014	9717258	08/01/2017

U.S. Patent Applications

<b>Assignee</b>	<b>Patent Title</b>	<b>Serial No.</b>	<b>Filing Date</b>	<b>Patent No.</b>	<b>Issue Date</b>
Cooke Aquaculture Inc.	Method and apparatus for removal of sea lice from live fish	17071553	10/15/2020		

Schedule II  
to Notice of Grant of Security Interest in Trademarks

Trademarks Owned by True North Seafood Inc.

U.S. Trademark Registrations

<b>Owner</b>	<b>Trademark</b>	<b>Serial No.</b>	<b>Filing Date</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
True North Seafood, Inc.	WILD AT HEART	87626442	09/28/2017	5927157	12/03/2019
True North Seafood, Inc.	SETTING THE SEAFOOD STANDARD	87511289	06/29/2017	5385906	01/23/2018
True North Seafood, Inc.	THE FUTURE IS SUSTAINABLE	85738768	09/26/2012	4978300	06/14/2016
True North Seafood, Inc.	NATURE, NURTURED...NATURALLY!	85677950	07/16/2012	4813177	09/15/2015
True North Seafood, Inc.	MARSELECT	77957521	03/12/2010	3941965	04/05/2011
True North Seafood, Inc.	SEAJOY	74728427	09/13/1995	2538444	02/12/2002
True North Seafood, Inc.	SEABROOK	74728428	09/13/1995	2134833	02/03/1998