

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM721179

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
RESUBMIT DOCUMENT ID:	900671461		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Comprehensive Investment Solutions, LLC		01/21/2022	Limited Liability Company: PENNSYLVANIA
RECEIVING PARTY DATA			
Name:	JFS Wealth Advisors, LLC		
Street Address:	1479 N. Hermitage Road		
City:	Hermitage		
State/Country:	PENNSYLVANIA		
Postal Code:	16148		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4888783	LIFETIME PLANNING CONTINUUM	
CORRESPONDENCE DATA			
Fax Number:	3015750335		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3015750302		
Email:	jwachs@offitkurman.com		
Correspondent Name:	Jonathan R. Wachs		
Address Line 1:	8850 Stanford Boulevard		
Address Line 2:	Suite 2900		
Address Line 4:	Columbia, MARYLAND 21045		
ATTORNEY DOCKET NUMBER:	00310740.00001		
NAME OF SUBMITTER:	Jonathan R. Wachs		
SIGNATURE:	/Jonathan R. Wachs/		
DATE SIGNED:	04/14/2022		
Total Attachments: 1			
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ASSIGNMENT OF TRADEMARK

THIS TRADEMARK ASSIGNMENT AGREEMENT ("**Assignment**") is dated January 21, 2022 but made effective as of October 1, 2015 ("**Effective Date**") by and between COMPREHENSIVE INVESTMENT SOLUTIONS, LLC, a Pennsylvania limited liability company with a present mailing address of 1002 Floral Vale Boulevard, Yardley, Pennsylvania 19067 ("**Assignor**"), and JFS Wealth Advisors, LLC a Delaware limited liability company with a present mailing address of 1479 N. Hermitage Road, Hermitage, Pennsylvania 16148 ("**Assignee**").

WHEREAS, Assignor is the registered owner of U.S. Trademark Registration Number 4,888,783, for **LIFETIME PLANNING CONTINUUM** ("**Mark**") as registered with the United States Patent and Trademark Office ("**USPTO**") on January 19, 2016 and used in connection with financial planning services and trust management services (in International Class 36); and

WHEREAS, Assignor on October 1, 2015 Assignor sold, assigned, transferred, and conveyed to Assignee the whole and complete right, title, and interest in and to the Mark that has been granted in the United States and any foreign countries, together with the goodwill of the business symbolized by the Mark, and it hereby desires to memorialize such assignment. This Assignment includes any goodwill of any business relating to products or services on which the Mark has been used and for which it is registered. The Assignment also includes any and all royalties, income, or other such fees due or payable to Assignor regarding the Mark. Assignee desires to acquire any and all rights that Assignor has in and to the Mark, the registration and any future applications therefore, together with the goodwill of the business symbolized by the Mark, along with the right to recover for damages and profits for past infringements thereof; and

WHEREAS, Assignee is the successor-in-interest to certain business interests of Assignor (including the Mark), for the purposes of 15 U.S.C. § 1060.

WHEREAS, Assignor agrees to cooperate with Assignee to the fullest extent possible in conveying the right, title and interest in and to the Mark. The cooperation referred to herein includes the prompt completion and execution of any papers necessary, including oaths, declarations, specifications or any other papers required to make good the complete conveyance of the Mark, as well as assistance in proceedings taking place before the USPTO or any foreign country; and

WHEREAS, Assignor hereby authorizes Assignee to record this Assignment with the USPTO, by submitting all documents necessary to transfer ownership of the Mark. Assignor authorizes Assignee to complete recordation, and the USPTO and any other government officials to record and register this Assignment. Assignee will be responsible for paying all fees required to the USPTO for such recordation; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby memorializes its assignment and transfer to Assignee of all right, title, and interest in and to the Mark, together with the goodwill of the business symbolized by the Mark, the registrations and applications therefore, along with the right to recover for damages and profits for past infringements thereof.

IN WITNESS WHEREOF, the Assignor has caused the execution of this Assignment as of the 21st day of January, 2022.

Comprehensive Investment Solutions, LLC
a Pennsylvania limited liability company

By:



Laura Blaire, Authorized Representative of Assignor

4883-3065-8826, v. 1