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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM719291

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Collateral Agent		04/06/2022	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	EWC P&T, LLC
Street Address:	5830 Granite Pkwy
Internal Address:	Granite Park V - Suite 300
City:	Plano
State/Country:	TEXAS
Postal Code:	75024
Entity Type:	Limited Liability Company: FLORIDA

PROPERTY NUMBERS Total: 42

FROFERIT NUMBERS			
Property Type	Number	Word Mark	
Serial Number:	87947096	C 135°	
Serial Number:	88398596	C 135°	
Serial Number:	87859498	AX THE PINK TAX	
Serial Number:	87569960	MASK ME	
Serial Number:	87564108	SASSY STRUT	
Serial Number:	87460615	UNAPOLOGETICALLY CONFIDENT	
Serial Number:	87383559	LOVE AT FIRST WAX	
Serial Number:	87041243	REVEAL ME	
Serial Number:	87041268	BROW PALS	
Serial Number:	87041261	RENEW ME	
Serial Number:	87041249	SMOOTH ME	
Serial Number:	87036666	OH MY BROW!	
Serial Number:	87036656	READY. SET. BROW!	
Serial Number:	86953433	GRACEFUL STRUT	
Serial Number:	86953482	SENSUAL STRUT	
Serial Number:	86794682	WHERE BUSINESS MEETS BEAUTIFUL SKIN	
Serial Number:	86528914	COMFORT BLEND	
Serial Number:	86517953	STRUT SMOOTHLY	
	•	TRADEMARK —	

TRADEMARK

REEL: 007682 FRAME: 0856

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Property Type	Number	Word Mark	
Serial Number:	86517929	STRUT 365	
Serial Number:	86518082	STRUT LAVISHLY	
Serial Number:	86518106	STRUT BOLDLY	
Serial Number:	86518116	SUCHA TWEEZE	
Serial Number:	86434175	BROWFECTION	
Serial Number:	86170135	WALK IN STRUT OUT	
Serial Number:	86095757	REVEALING BEAUTIFUL SKIN	
Serial Number:	86045983	STRUT	
Serial Number:	85834132	EUROPEAN WAX CENTER	
Serial Number:	85809275	EUROPEAN WAX CENTER	
Serial Number:	85809287	EUROPEAN WAX CENTER	
Serial Number:	85809299	EUROPEAN WAX CENTER	
Serial Number:	85809311	EUROPEAN WAX CENTER	
Serial Number:	85768828	4 STEPS TO GORGEOUS	
Serial Number:	85688706	EUROPEAN WAX CENTER	
Serial Number:	85667710	EWC	
Serial Number:	85606589	WAXING FOR ALL	
Serial Number:	85314534	COMFORT WAX	
Serial Number:	77844507	THE ULTIMATE WAX EXPERIENCE	
Serial Number:	77523191	THE SECRET IS IN THE WAX	
Serial Number:	77027131	WAX PASS	
Serial Number:	76589752	EUROPEAN WAX CENTER	
Serial Number:	88088653	PARADISE STRUT	
Serial Number:	88436027	EUROPEAN WAX CENTER	

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-906-1216

Email: angela.amaru@lw.com

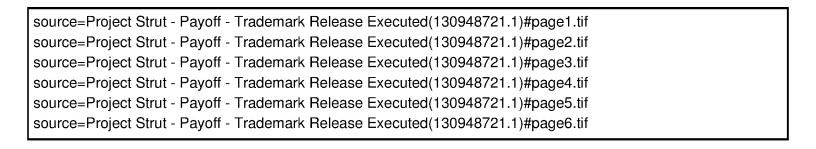
Correspondent Name: Latham & Watkins LLP c/o Angela M. Amaru

Address Line 1: 1271 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	042525-0285
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/s/Angela M. Amaru
DATE SIGNED:	04/06/2022

Total Attachments: 6

TRADEMARK REEL: 007682 FRAME: 0857



TRADEMARK REEL: 007682 FRAME: 0858

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of April 6, 2022 (the "Effective Date"), is made by BANK OF AMERICA, N.A., as collateral agent for the benefit of the Secured Parties (in such capacity the "Collateral Agent"), in favor of EWC P&T, LLC, a Florida limited liability company (the "Grantor"). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Trademark Security Agreement (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain Security Agreement dated as of August 9, 2021, by and among the Grantor, the Collateral Agent and certain other parties (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), the Grantor executed and delivered a Notice of Security Interest in Trademark Rights, dated as of August 9, 2021 (the "Trademark Security Agreement"), which was recorded in the United States Patent and Trademark Office ("USPTO") on August 9, 2021 at Reel/Frame 7383/0275;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Grantor granted to the Collateral Agent, for the benefit of the Secured Parties, a lien on and security interest in (the "Security Interest") all of the Grantor's right, title and interest in, to and under the Trademarks that are not Excluded Property (including, without limitation, those items listed on Schedule A hereto), together with all rights to sue at law or in equity or otherwise recover for any past, present and future infringement, dilution, misappropriation, violation, unfair competition or other impairment thereof, including the right to receive all Proceeds therefrom (collectively, the "Trademark Collateral"); and

WHEREAS, the Grantor has requested that the Collateral Agent terminate and release the Security Interest in the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby (i) terminates the Trademark Security Agreement, (ii) releases, discharges, terminates and cancels the Security Interest in the Trademark Collateral, and (iii) re-assigns to the Grantor any right, title or interest it may have in the Trademark Collateral, in each case without recourse to the Collateral Agent and without representation or warranty of any kind.

The Grantor, and any successor to the Grantor (including any person or entity hereafter holding any right, title or interest in or to the Trademark Collateral), is hereby authorized to record this Release in the USPTO.

[Signature Page Follows]

122567678_2 US-DOCS\130707195.4 IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed and delivered by its duly authorized officer as of the Effective Date.

BANK OF AMERICA, N.A., as Collateral Agent

Name:

Denise Jones

Title:

Vice President

REEL: 007682 FRAME: 0860

SCHEDULE A

U.S. Trademark Registrations and Trademark Applications

Trademark Registrations:

Trademark	Application No.: Filing Date	Reg. No./ Reg. Date	Owner
C 135°	87947096	6245917	EWC P&T, LLC
C 135°	94-RIN-291\$	\$2-\$A\$K-292\$	
C 135° Stybzed	28398396 23-APR-2019	6397147 22-JUN-2621	EWC P&T, LLC
AX THE PINK TAX AX THE PINK TAX	87859498 02-APR-2018	5766973 64-JUN-2019	EWC P&T LLC
MASK ME	\$7569960	5596921 30-QCT-2018	EWC P&T, LLC
MASK ME	15-AUG-2917	30-001-2015	
SASSY STRUT	\$756410\$ 16-AUG-2017	5772496 11-JUN-2619	EWC P&T, LLC
SASSY STRUT	10-20-201.)		
UNAPOLOGETICALLY	87460615	5342789	EWC P&T, LLC
CONFIDENT	23-MAY-2017	21-NOV-2017	
MANA MODERAL A CARABONA			
LOVE AT FIRST WAX	\$73 \$ 3559	5342742	EWC P&T, LLC
LOVE ATTERST WAX	23-MAR-2017	21-NOV-2617	
REVEAL ME	87941243	5947081	EWC P&T, LLC
REVEAL ME	18-MAY-2016	31-DEC-2019	
BROW PALS	87941268	5064427	EWC P&T, LLC
BROW PALS	18-MAY-2016	18-OCT-2016	
RENEW ME	\$7041281	5969986	EWC P&T, LLC
RENEW ME	18-MAY-2016	28-JAN-2620	

SMOOTH ME	\$7941249	5969979	EWC P&T, LLC
phootilike	18-MAY-2016	28-JAN-2020	LWC1M1, LLC
SMOOTH ME	14-1014 1-2010		
OH MY BROW!	\$7036666	2039673	EWC P&T, LLC
OH MI BROW!	13-MAY-2016	11-0CT-2016	2001001, 1110
OH MY BROW!	13-80-1-2019	11-001-2010	
READY, SET, BROW!	87036656	5312559	EWC P&T, LLC
	13-MAY-2016	17-OCT-2017	
READY, SET, BROW!		27.4.2.2.2.2.	
GRACEFUL STRUT	86953433	3649627	EWC P&T, LLC
1	25-MAR-2016	08-JAN-2019	,
GRACEFUL STRUT			
SENSUAL STRUT	\$6953482	5224269	EWC P&T, LLC
'	25-MAR-2016	13-HJN-2017	
SENSUAL STRUT			
WHERE BUSINESS MEETS	86794682	5355619	EWC P&T, LLC
BEAUTIFUL SKIN	21-OCT-2015	12-DEC-2017	
WHERE BASINESS MEETS BEAUTHER SEIN			
COMFORT BLEND	86528914	5161638	EWC P&T. LLC
	09-FEB-2015	14-MAR-2017	2110224,220
COMPORT BLEND			
STRUT SMOOTHLY	\$6517953	5105640	EWC P&T, LLC
1	29-JAN-2015	28-DEC-2016	
STRUT SMOOTESLY			
STRUT 365	86517929	5346636	EWC P&T, LLC
'	29-JAN-2015	28-NOV-2017	
STRUT 365			
STRUT LAVISHLY	86518982	5172028	EWC P&T, LLC
	29-JAN-2015	28-MAR-2017	
STRUT LAVISHILY			
STRUT BOLDLY	\$6518106	5156668	EWC P&T, LLC
'	29-JAN-2015	07-MAR-2017	
STRUT BOLDLY			
SUCHA TWEEZE	86518116	5064960	EWC P&T, LLC
	29-JAN-2015	18-OCT-2016	
SUCHA TWEEZE			
BROWFECTION	86434175	5182020	EWC P&T, LLC
•	24-OCT-2014	11-APR-2017	
BROWFECTION			
WALK IN STRUT OUT	86170135	4643946	EWC P&T, LLC
	20-JAN-2014	25-NOV-2014	
WALE INSTRUCTOUT			
L	1		

REVEALING BEAUTIFUL SKIN	86093757	4603144	EWC P&T, LLC
'	18-OCT-2013	09-SEP-2014	
REVENUES BEAUTIES SIDE			
STRUT	26045983	4717281	EWC P&T. LLC
	23-AUG-2013	07-APR-2015	
STRUT			
EUROPEAN WAX CENTER	85834132	4487315	EWC P&T, LLC
	28-JAN-2013	25-FEB-2014	
EUROPEAN WAX CENTER	85809275	4603986	EWC P&T, LLC
	21-DEC-2012	16-SEP-2014	
EUROPEAN WAX CENTER	\$5\$69287	4603987	EWC P&T, LLC
State of the state	31-DEC-2013	16-SEP-2014	
EUROPEAN WAX CENTER	85809299	4387463	EWC P&T. LLC
EUROPEAN WAX CENTER	21-DEC-2012	20-AUG-2013	
EUROPEAN WAX CENTER	85809311	4387464	EWC P&T, LLC
EUROPEAN WAX CENTER	21-DEC-2012	20-AUG-2013	
4 STEPS TO GORGEOUS	85769828	4404744	EWO P&T, LLC
ANTEPS TO CONCREDUS	01-NOV-2012	17-SEP-2013	
EUROPEAN WAX CENTER	85688706	4413176	EWC P&T, INC.
EUROPEAN WAX CENTER	27.JUL-2612	08-OCT-2013	
EWC	85667710	4257793	EWC P&T, LLC
EWC	93-IUL-2012	H-DEC-2012	
WAXING FOR ALL	85606589	4440842	EWC P&T, LLC
WAXING FOR ALL	24-AFR-2012	26-NOV-2013	
VOLVENOSTRAS S. VASIR PROS. A.			
COMFORT WAX	85314534	4254688	EWC P&T, LLC
COMPORT WAX	06-MAY-2011	84-DEC-2812	

THE ULTIMATE WAX	77844507	3790189	EWC P&T, LLC
EXPERIENCE	68-OCT-2009	18-MAY-2010	
THE DUTHNAM RADION PRINTERS			
THE SECRET IS IN THE WAX	77523191	3921531	EWC P&T, LLC
THE SECRET IS IN THE WAY	16-AA-2008	22-FEB-2011	
WAX FASS	77027131	3281599	EWC P&T, LLC
WAX PASS	23-OCT-2806	21-AUG-2007	
EUROPEAN WAX CENTER	76589752	3097687	EWC P&T, LLC
EUROPEAN WAX CENTER	29-APR-2004	30-MAY-2008	
PARADISE STRUT	88088653	5909670	EWC P&T, LLC
PARADISE STRUT	22-AUG-2018	12-NOV-2019	2.1.2.3.00,220
1			

Trademark Applications:

Trademark	Application No./Filing Date	Owner
EUROPEAN WAX CENTER	88436027 17-MAY-2019	EWC P&T, LLC

RECORDED: 04/06/2022

TRADEMARK REEL: 007682 FRAME: 0864