

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM718462

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sage Dental Management, LLC		04/01/2022	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	Twin Brook Capital Partners, LLC, as Agent		
Street Address:	111 S. Wacker Drive, 36th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Serial Number:	97069700	SAGE DENTAL & ORTHODONTICS	
Serial Number:	90835522	SAGECARE+	
Serial Number:	90835524	SAGECARE+	
Serial Number:	90588204	INVISAGE	
Registration Number:	6463956	SAGE DENTAL & ORTHODONTICS	
Registration Number:	5267522	A SMARTER TRIP TO THE DENTIST	
Registration Number:	4863140	ALL DENTISTRY...ONE PLACE	
Registration Number:	4745032	SAGE DENTAL	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.577.8034		
Email:	oscar.ruiz@katten.com		
Correspondent Name:	Oscar Ruiz c/o Katten Muchin Rosenman		
Address Line 1:	525 W. Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	386565-00282		
NAME OF SUBMITTER:	Oscar Ruiz		

CH \$215.00 97069700

SIGNATURE:	/Oscar Ruiz/
DATE SIGNED:	04/01/2022
Total Attachments: 5 source=Sage Dental - Trademark Security Agreement#page1.tif source=Sage Dental - Trademark Security Agreement#page2.tif source=Sage Dental - Trademark Security Agreement#page3.tif source=Sage Dental - Trademark Security Agreement#page4.tif source=Sage Dental - Trademark Security Agreement#page5.tif	

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this “**Agreement**”) is made as of April 1, 2022, by SAGE DENTAL MANAGEMENT, LLC, a Florida limited liability company (“**Grantor**”), in favor of TWIN BROOK CAPITAL PARTNERS, LLC, in its capacity as Agent for the Lenders (as defined in the Credit Agreement referenced below) (in such capacity, “**Grantee**”):

WITNESSETH

WHEREAS, Grantor, as a Borrower (together with each other Person who joins as a Borrower under the Credit Agreement pursuant to joinder documentation in form and substance reasonably satisfactory to Agent, collectively, the “**Borrowers**” and each individually, a “**Borrower**”) and as Borrower Representative, the other Loan Parties party thereto and the financial institutions party thereto from time to time as Lenders, have entered into that certain Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), pursuant to which Grantee and Lenders have agreed, subject to the terms and conditions thereof, to make certain loans to, and other credit accommodations in favor of, Borrowers (collectively, the “**Loans**”).

WHEREAS, pursuant to the terms of that certain Guarantee and Collateral Agreement, dated as of the date hereof, among Grantee, Grantor, Borrowers and the other Loan Parties (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Guarantee and Collateral Agreement**”), Grantor has granted to Grantee, for its benefit and the benefit of Lenders, a security interest and lien upon substantially all assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Guarantee and Collateral Agreement, including registrations and applications therefor), together with the goodwill of the business symbolized by Grantor’s Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Borrowers under the Credit Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Representations and Warranties of the Credit Agreement and Guarantee and Collateral Agreement. The representations and warranties contained in the Credit Agreement and the Guarantee and Collateral Agreement to the extent applicable to Grantor are hereby incorporated herein in their entirety by this reference thereto. All capitalized terms used herein but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guarantee and Collateral Agreement. If there is a conflict between the Guarantee and Collateral Agreement and this Agreement, the terms of the Guarantee and Collateral Agreement shall control.

2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations (as defined in the Credit Agreement), Grantor hereby grants to Grantee, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Guarantee and Collateral Agreement of, a continuing security interest in Grantor’s entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the “**Trademark Collateral**”), whether now owned or existing or hereafter created, acquired or arising:

(i) each Trademark listed on Schedule A annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(ii) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of each such Trademark, or (b) injury to the goodwill associated with each such Trademark.

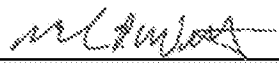
3. Intent-To-Use Trademarks. Notwithstanding the foregoing, and solely to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law, the Trademark Collateral shall not include any intent-to-use United States Trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office, provided that upon such filing and acceptance, such intent-to-use applications shall be included in the Trademark Collateral and automatically subject to the security interest granted herein.

4. Governing Law. THIS AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.

- Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

SAGE DENTAL MANAGEMENT, LLC,
a Florida limited liability company,
as Grantor

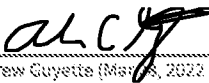
By: 
Name: Michael Watts
Title: Vice President and Secretary

Trademark Security Agreement

TRADEMARK
REEL: 007687 FRAME: 0305

Agreed and accepted as of the date first written above:

TWIN BROOK CAPITAL PARTNERS, LLC,
as Agent

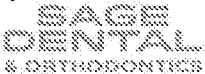
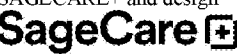
By: 
Drew Guyette (M&A, 2022 10:24 CDT)

Name: Drew Guyette
Title: Chief Credit Officer

Trademark Security Agreement

TRADEMARK
REEL: 007687 FRAME: 0306

Schedule A

Mark	Serial No./ Filing Date	Registration No./ Registration Date	Status	Owner
SAGE DENTAL & ORTHODONTICS in stylized letters 	97069700 12-OCT-2021	—	Pending	Sage Dental Management, LLC
SAGECARE+ and design 	90835522 19-JUL-2021	—	Pending	Sage Dental Management, LLC
SAGECARE+	90835524 19-JUL-2021	—	Pending	Sage Dental Management, LLC
INVISAGE	90588204 18-MAR-2021	—	Pending	Sage Dental Management, LLC
SAGE DENTAL & ORTHODONTICS	88075847 13-AUG-2018	6463956 24-AUG-2021	Registered	Sage Dental Management, LLC
A SMARTER TRIP TO THE DENTIST	87128439 05-AUG-2016	5267522 15-AUG-2017	Registered	Sage Dental Management, LLC
ALL DENTISTRY...ONE PLACE	86611910 28-APR-2015	4863140 01-DEC-2015	Registered	Sage Dental Management, LLC
SAGE DENTAL	86290046 23-MAY-2014	4745032 26-MAY-2015	Registered	Sage Dental Management, LLC