

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM720468

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
UNTANGLE HOLDINGS, INC.		02/09/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	UNTANGLE HOLDINGS, LLC		
Street Address:	5453 Great America Parkway		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3386922	UNTANGLE	
Registration Number:	3645080	UNTANGLE	
CORRESPONDENCE DATA			
Fax Number:	4154212922		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	415-421-6500		
Email:	trademarks@sflaw.com		
Correspondent Name:	Cristina N. Rubke, Shartsis Friese LLP		
Address Line 1:	One Maritime Plaza, 18th Floor		
Address Line 4:	San Francisco, CALIFORNIA 94111		
ATTORNEY DOCKET NUMBER:	08774/38600		
NAME OF SUBMITTER:	Cristina N. Rubke		
SIGNATURE:	/Cristina N. Rubke/		
DATE SIGNED:	04/11/2022		
Total Attachments: 6			
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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "UNTANGLE HOLDINGS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "UNTANGLE HOLDINGS, INC." TO "UNTANGLE HOLDINGS, LLC", FILED IN THIS OFFICE ON THE NINTH DAY OF FEBRUARY, A.D. 2022, AT 1:55 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

6125472 8100V
SR# 20220437020

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202634611
Date: 02-10-22

TRADEMARK
REEL: 007688 FRAME: 0600

**CERTIFICATE OF CONVERSION
FROM A CORPORATION
TO A LIMITED LIABILITY COMPANY
OF
UNTANGLE HOLDINGS, INC.**

This certificate of conversion (this "Certificate of Conversion") of Untangle Holdings, Inc., a Delaware corporation (the "Corporation"), has been duly executed and is being filed by an authorized person to convert the Corporation from a Delaware corporation to a Delaware limited liability company pursuant to Section 266 of the General Corporation Law of the State of Delaware, 8 Del. C. § 101 et seq. (the "DGCL"), and Section 18-214 of the Limited Liability Company Act of the State of Delaware, 6 Del. C. § 18-101 et seq. (the "DLLCA").

1. The Corporation was first formed in the State of Delaware on the 16th day of August, 2016 under the name of Untangle Holdings, Inc.
2. The name of the Corporation immediately prior to the filing of this Certificate of Conversion is Untangle Holdings, Inc.
3. The name of the Delaware limited liability company as set forth in the Certificate of Formation filed in accordance with Section 18-214(b) of the DLLCA is Untangle Holdings, LLC.
4. The conversion contemplated by this Certificate of Conversion has been approved in accordance with the provisions of Section 266 of the DGCL and Section 18-214 of the DLLCA.
5. The conversion of the Corporation to a limited liability company shall be effective upon the filing of this Certificate of Conversion with the Secretary of State of the State of Delaware.
6. The conversion of the Corporation to a limited liability company is intended to be treated for U.S. federal income tax purposes as a distribution of the assets and liabilities of the Corporation in a liquidation described in Section 332 of the Internal Revenue Code of 1986, as amended (the "Code") or a "reorganization" within the meaning of Section 368 of the Code and this Certificate of Conversion is intended to be a "plan of liquidation" for purposes of Section 332 of the Code or a "plan of reorganization" for purposes of Sections 354 and 361 of the Code and within the meaning of Section 1.368-2(g) of the Treasury Regulations, as applicable.

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Conversion to be executed by an authorized person on February 3, 2022.

By: /s/ Ita Brennan
Name: Ita Brennan
Title: Authorized Person

Delaware

The First State

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*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "UNTANGLE
HOLDINGS, LLC" FILED IN THIS OFFICE ON THE NINTH DAY OF
FEBRUARY, A.D. 2022, AT 1:55 O`CLOCK P.M.*




Jeffrey W. Bullock, Secretary of State

6125472 8100V
SR# 20220437020

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202634611
Date: 02-10-22

TRADEMARK
REEL: 007688 FRAME: 0603

CERTIFICATE OF FORMATION
OF
UNTANGLE HOLDINGS, LLC

This Certificate of Formation of UNTANGLE HOLDINGS, LLC (the “Company”) has been duly executed and is being filed by an authorized person to form a limited liability company under the Delaware Limited Liability Company Act (6 Del. C. § 18-101, et seq.), as amended from time to time.

1. Name. The name of the limited liability company formed hereby is:

“Untangle Holdings, LLC”.

2. Registered Office. The address of the registered office of the Company in the State of Delaware is 251 Little Falls Drive, Wilmington, Delaware 19808, New Castle County.

3. Registered Agent. The name and address of the Company’s registered agent for service of process on the Company in the State of Delaware is Corporation Service Company, 251 Little Falls Drive, Wilmington, Delaware 19808, New Castle County.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation on February 3, 2022.

By: /s/ Ita Brennan
Name: Ita Brennan
Title: Authorized Person

[Signature Page to Certificate of Formation as LLC]