TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM722288

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900684285

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SAVE MART SUPERMARKETS LLC		03/28/2022	Limited Liability Company: CALIFORNIA
LUCKY STORES LLC		03/28/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association		
Street Address:	125 High Street, 11th Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 35

Property Type	Number	Word Mark		
Registration Number:	2643503	BEYOND THE BEST		
Registration Number:	5377214	CA SOURCED		
Registration Number:	5581879	CLICKCART		
Registration Number:	5814318	CLICKCART FAST, FRESH, SIMPLE		
Registration Number:	5552398	CLICKCART		
Registration Number:	6031077	DEPENDABLE ENOUGH FOR EVERYTHING LIFE TH		
Registration Number:	6109483	DEPENDABLE ENOUGH FOR EVERYTHING LIFE TH		
Registration Number:	5345864	EAT AWESOMELY		
Registration Number:	2680997	EXPRESS YOURSELF		
Registration Number:	5089461	FOOD MAXX		
Registration Number:	5280696	FOODMAXX		
Registration Number:	5802078	GRAB & GO PRO		
Registration Number:	5065185			
Registration Number:	5551067	MARKET ESSENTIALS		
Registration Number:	5443916	MARKET ESSENTIALS		
Registration Number:	5830087	MARKET ESSENTIALS		
		TDADEMADY		

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Property Type	Number	Word Mark
Registration Number:	3995158	MAXXVALUE FOODS
Registration Number:	5550956	PACIFIC COAST CAFÉ
Registration Number:	4035311	PACIFIC COAST CAFÉ
Registration Number:	4061252	PACIFIC COAST SELECTIONS
Registration Number:	5421751	PEAK SEASON PICKS
Registration Number:	5346406	ROOTS MATTER
Registration Number:	1038302	SAVE MART
Registration Number:	5237766	SAVE MART
Registration Number:	4942371	SAVE SMART
Registration Number:	4220535	SIERRA RANCH
Registration Number:	2007268	SUNNY SELECT
Registration Number:	1997211	SUNNY SELECT
Registration Number:	5279526	THE SAVE MART COMPANIES
Registration Number:	6646916	THE TIPPING POINT
Registration Number:	5120703	VALLEY FRESCO
Registration Number:	6201033	VALLEY PROUD
Registration Number:	6143474	WALL OF VALUE
Registration Number:	4049313	WOODSON & JAMES
Registration Number:	6154806	WOODSON & JAMES

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2023704750

Email: ipteam@cogencyglobal.com

Correspondent Name: Jennifer Tindie

Address Line 1: 1025 Connecticut Ave., NW, Suite 712

Address Line 2: COGENY GLOBAL INC.
Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	1629049
NAME OF SUBMITTER:	Janet S. Wamsley
SIGNATURE:	/Janet S. Wamsley/
DATE SIGNED:	04/19/2022

Total Attachments: 9

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of March 28, 2022, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of Wells Fargo Bank, National Association ("Wells Fargo"), in its capacities as administrative agent and collateral agent for the Credit Parties (as defined in the Credit Agreement defined below) pursuant to the Credit Agreement, as pledgee, assignee and Credit Party (in such capacities and together with any successors in such capacities, the "Agent").

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of March 28, 2022 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Save Mart Supermarkets LLC a California limited liability company, the other Borrowers from time to time party thereto, the Guarantors from time to time party thereto, the lenders from time to time party thereto (the "Lenders") and the Agent (including in its capacities as an L/C Issuer and Swing Line Lender), the Lenders have agreed to extend credit and make certain other financial accommodations to the Borrowers upon the terms and subject to the conditions set forth therein:

WHEREAS, each Grantor has agreed, pursuant to the Security Agreement, dated as of March 28, 2022 in favor of the Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrowers; and

WHEREAS, all of the Grantors are party to the Security Agreement pursuant to which the Grantors are required to execute and deliver this Intellectual Property Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Credit Parties to enter into the Credit Agreement and to extend credit and provide other financial accommodations to the Borrowers pursuant thereto, each Grantor hereby agrees with the Agent as follows:

- 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement or Credit Agreement, as applicable.
- 2. <u>Grant of Security Interest in Intellectual Property</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Credit Parties, and grants to the Agent for the benefit of the Credit Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor, whether now owned or hereafter acquired or arising (the "Intellectual Property Collateral"):
- (a) (i) all of its Copyrights, including, without limitation, those referred to on <u>Schedule I</u> hereto; (ii) all renewals, reversions and extensions of the foregoing; and (iii) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any

past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

- (b) (i) all of its Patents, including, without limitation, those referred to on <u>Schedule I</u> hereto; (ii) all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing; and (iii) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- (c) (i) all of its Trademarks, including, without limitation, those referred to on <u>Schedule I</u> hereto; (ii) all renewals and extensions of the foregoing; (iii) all Goodwill of the business connected with the use of, and symbolized by, each such Trademark; and (iv) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding anything to the contrary contained in clauses (a) through (c) above, the security interest created by this Security Agreement shall not extend to, and the term "Intellectual Property Collateral" shall not include, any Excluded Property.

- 3. <u>Security for Secured Obligations</u>. This Intellectual Property Security Agreement and the security interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Intellectual Property Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by the Grantors, or any of them, to the Agent and the other Credit Parties, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.
- 4. <u>Security Agreement</u>. The security interest granted pursuant to this Intellectual Property Security Agreement is granted in conjunction with the security interest <u>granted</u> to the Agent pursuant to the Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Intellectual Property made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Intellectual Property Security Agreement and the Security Agreement, the Security Agreement shall control.

5. <u>Authorization to Supplement.</u>

- (a) If any Grantor shall obtain rights to any new Intellectual Property, the provisions of this Intellectual Property Security Agreement shall automatically apply thereto.
- (b) Without limiting the Grantors' obligations under this section, solely to the extent that Grantor has not delivered a new Intellectual Property Security Agreement in accordance with the terms of the Security Agreement, the Grantors hereby authorize the Agent unilaterally to modify this Intellectual Property Security Agreement by amending Schedule I to include any such new

Intellectual Property. Notwithstanding the foregoing, no failure to so modify this Intellectual Property Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from the Agent's continuing security interest in all Intellectual Property, whether or not listed on Schedule I.

6. [Reserved].

- Counterparts. This Intellectual Property Security Agreement is a Loan Document. This Intellectual Property Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Intellectual Property Security Agreement. Execution of any such counterpart may be by means of (a) an electronic signature that complies with the federal Electronic Signatures in Global and National Commerce Act, state enactments of the Uniform Electronic Transactions Act, or any other relevant and applicable electronic signatures law; (b) an original manual signature; or (c) a faxed, scanned, or photocopied manual signature. Each electronic signature or faxed, scanned, or photocopied manual signature shall for all purposes have the same validity, legal effect, and admissibility in evidence as an original manual signature. The Agent reserves the right, in its sole discretion, to accept, deny, or condition acceptance of any electronic signature on this Intellectual Property Security Agreement. Any party delivering an executed counterpart of this Intellectual Property Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Intellectual Property Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Intellectual Property Security Agreement.
- 8. <u>Governing Law</u>. This Intellectual Property Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS:

SAVE MART SUPERMARKETS LLC

Name: Christopher W. McGarry

Title: President

LUCKY STORES LLC

Name: Christopher W. McGarry

Title: President

[Signature Page to Intellectual Property Security Agreement]

ACCEPTED AND AGREED as of the date first above written:

WELLS FARGO BANK, NATIONAL ASSOCIATION

as Agent

By:

Name: William Chan

Title: Duly Authorized Signatory

[Signature Page to Intellectual Property Security Agreement]

SCHEDULE I TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

Trademark Registrations/Applications

Grantor	Country	Mark	Application/ Registration No.	App/Reg Date
Save Mart Supermarkets LLC	USA	BEYOND THE BEST ¹	2643503	10/29/2002
Save Mart Supermarkets LLC	USA	CA SOURCED	5377214	01/09/2018
Save Mart Supermarkets LLC	USA	CLICKCART	5581879	10/09/2018
Save Mart Supermarkets LLC	USA	CLICKCART FAST, FRESH, SIMPLE	5814318	07/23/2019
Save Mart Supermarkets LLC	USA	ClickCart Logo ClickCart	5552398	08/28/2018
Save Mart Supermarkets LLC	USA	DEPENDABLE ENOUGH FOR EVERYTHING LIFE THROWS AT ME	6031077	04/07/2020
Save Mart Supermarkets LLC	USA	DEPENDABLE ENOUGH FOR EVERYTHING LIFE THROWS AT ME	6109483	07/21/2020
Save Mart Supermarkets LLC	USA	EAT AWESOMELY	5345864	11/28/2017

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Note: This trademark is no longer used by the Company.

Save Mart	USA	EXPRESS	2680997	01/28/2003
Supermarkets LLC		YOURSELF ²		
Save Mart Supermarkets LLC	USA	FOOD MAXX Logo	5089461	11/29/2016
		foodmoux		
Save Mart Supermarkets LLC	USA	FOODMAXX	5280696	09/05/2017
Save Mart Supermarkets LLC	USA	GRAB & GO PRO	5802078	07/09/2019
Save Mart Supermarkets LLC	USA	LUCKY CALIFORNIA Design	5065185	10/18/2016
Save Mart Supermarkets LLC	USA	MARKET ESSENTIALS	5551067	08/28/2018
Save Mart Supermarkets LLC	USA	MARKET ESSENTIALS	5443916	04/10/2018
Save Mart Supermarkets LLC	USA	MARKET ESSENTIALS	5830087	08/06/2019
Save Mart Supermarkets LLC	USA	MAXXVALUE FOODS	3995158	07/12/2011
Save Mart Supermarkets LLC	USA	PACIFIC COAST CAFÉ	5550956	08/28/2018
Save Mart Supermarkets LLC	USA	PACIFIC COAST CAFÉ	4035311	10/04/2011
Save Mart Supermarkets LLC	USA	PACIFIC COAST SELECTIONS	4061252	11/22/2011

Note: This trademark is no longer used by the Company.

Save Mart Supermarkets LLC	USA	PEAK SEASON PICKS	5421751	03/13/2018
Save Mart Supermarkets LLC	USA	ROOTS MATTER	5346406	11/28/2017
Save Mart Supermarkets LLC	USA	SAVE MART	1038302	04/20/1976
Save Mart Supermarkets LLC	USA	SAVE MART Logo Save Nart	5237766	07/04/2017
Save Mart Supermarkets LLC	USA	SAVE SMART	4942371	04/19/2016
Save Mart Supermarkets LLC	USA	SIERRA RANCH ³	4220535	10/09/2012
Save Mart Supermarkets LLC	USA	SUNNY SELECT	2007268	10/08/1996
Save Mart Supermarkets LLC	USA	SUNNY SELECT	1997211	08/27/1996
Save Mart Supermarkets LLC	Taiwan	SUNNY SELECT	01365604	06/01/2009
Save Mart Supermarkets LLC	USA	THE SAVE MART COMPANIES Logo The SAVE MART COMPANIES	5279526	09/05/2017
Save Mart Supermarkets LLC	USA	THE TIPPING POINT	6646916	02/15/2022

Note: This trademark is no longer used by the Company.

Save Mart Supermarkets LLC	USA	VALLEY FRESCO	5120703	01/10/2017
Save Mart Supermarkets LLC	USA	VALLEY PROUD	6201033	11/17/2020
Save Mart Supermarkets LLC	USA	WALL OF VALUE	6143474	09/01/2020
Save Mart Supermarkets LLC	USA	WOODSON & JAMES	4049313	11/01/2011
Save Mart Supermarkets LLC	USA	WOODSON & JAMES	6154806	09/15/2020

Copyright Registrations

Grantor	Country	Copyright	Registration No.	Registration Date
Lucky Stores LLC	USA	The Smart shopper's guide to smart eating.	TX0002628286	07/31/1989
Lucky Stores LLC	USA	Carrots.	PA0000482128	08/30/1990
Lucky Stores LLC	USA	Oh so nice: vers 1 & 2 (english and hispanic); motion picture.	PAu001441210	09/04/1990

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RECORDED: 03/29/2022