TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM721279

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ENTITY CONVERSION

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Crusoe Energy Systems Inc.		03/14/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Crusoe Energy Systems LLC
Street Address:	1641 California St
Internal Address:	Suite 400
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 24

Property Type	Number	Word Mark	
Registration Number:	6584110	DIGITAL ENERGY STORAGE	
Registration Number:	6060796	DIGITAL FLARE MITIGATION	
Registration Number:	6257983	DIGITAL PIPELINE	
Serial Number:	90062966	LOW CARBON CATTLE	
Serial Number:	90062974	LOW CARBON COW	
Serial Number:	90062985	LOW CARBON STEAK	
Serial Number:	90062997	LOW CARBON DAIRY	
Serial Number:	90063002	LOW CARBON LEATHER	
Serial Number:	97108923		
Serial Number:	97109011		
Serial Number:	97109042	CRUSOE	
Serial Number:	97109098	CRUSOE ENERGY	
Serial Number:	97109184	CRUSOE MINING	
Serial Number:	97109202	CRUSOE HOSTING	
Serial Number:	97109229	CRUSOE CLOUD	
Serial Number:	97109250	CRUSOECLOUD	
Serial Number:	97109266	CRUSOE DATA CENTERS	
Serial Number:	97109283	CRUSOE DATA CENTER SERVICES	

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REEL: 007692 FRAME: 0229 900688040

Property Type	Number	Word Mark
Serial Number:	97277500	DATA NAVY
Serial Number:	97277503	EXATRON
Serial Number:	97277506	FLOTILLA
Serial Number:	97277508	DIGITAL RENEWABLE OPTIMIZATION
Serial Number:	97277510	CRUSOE
Serial Number:	97277514	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 951 667 5289

Email: trademarks@platzandco.com

Correspondent Name: Platz Law P.C.
Address Line 1: 187 Lafayette St

Address Line 2: 5th Floor

Address Line 4: New York, NEW YORK 10013

NAME OF SUBMITTER:	Oliver Platz
SIGNATURE:	/op/
DATE SIGNED:	04/14/2022

Total Attachments: 6

source=Crusoe Energy Systems LLC - Certificate of Conversion & Formation - certified copies (1)#page1.tif source=Crusoe Energy Systems LLC - Certificate of Conversion & Formation - certified copies (1)#page2.tif source=Crusoe Energy Systems LLC - Certificate of Conversion & Formation - certified copies (1)#page3.tif source=Crusoe Energy Systems LLC - Certificate of Conversion & Formation - certified copies (1)#page4.tif source=Crusoe Energy Systems LLC - Certificate of Conversion & Formation - certified copies (1)#page5.tif source=Crusoe Energy Systems LLC - Certificate of Conversion & Formation - certified copies (1)#page6.tif



Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE

CORPORATION UNDER THE NAME OF "CRUSOE ENERGY SYSTEMS INC." TO A

DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "CRUSOE

ENERGY SYSTEMS INC." TO "CRUSOE ENERGY SYSTEMS LLC", FILED IN THIS

OFFICE ON THE FOURTEENTH DAY OF MARCH, A.D. 2022, AT 12:30 O'CLOCK

P.M.

7027808 8100V SR# 20220988650

You may verify this certificate online at corp.delaware.gov/authver.shtml

MSUC.

Authentication: 202902698

Date: 03-14-22

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:30 PM 03/14/2022
FILED 12:30 PM 03/14/2022
SR 20220988650 - File Number 7027808

STATE OF DELAWARE

CERTIFICATE OF CONVERSION

FROM A CORPORATION TO A LIMITED LIABILITY COMPANY

PURSUANT TO SECTION 18-214 OF THE LIMITED LIABILITY COMPANY ACT

First: The jurisdiction where the other entity that is converting to a Delaware limited liability company (the "Other Entity") was first incorporated is Delaware.

Second: The jurisdiction of the Other Entity immediately prior to filing this Certificate is Delaware.

Third: The date the Other Entity was first incorporated is August 23, 2018.

Fourth: The name and type of entity of the Other Entity immediately prior to filing this Certificate is Crusoe Energy Systems Inc., a Delaware corporation.

Fifth: The name of the limited liability company to which the Other Entity is converting as set forth in the Certificate of Formation is Crusoe Energy Systems LLC.

[signature page follows]

In witness whereof, the undersigned has executed this Certificate of Conversion this 14th day of March, 2022.

CRUSOE ENERGY SYSTEMS INC.

By: <u>/s/ Chase Lochmiller</u>
Name: Chase Lochmiller
Title: Chief Executive Officer





I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "CRUSOE ENERGY

SYSTEMS LLC" FILED IN THIS OFFICE ON THE FOURTEENTH DAY OF

MARCH, A.D. 2022, AT 12:30 O'CLOCK P.M.

7027808 8100V SR# 20220988650

You may verify this certificate online at corp.delaware.gov/authver.shtml

Justing the Bullions, Securitary of States

Authentication: 202902698

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State of Delaware
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STATE OF DELAWARE

LIMITED LIABILITY COMPANY

CERTIFICATE OF FORMATION

This Certificate of Formation is being filed pursuant to Section 18-214(b) of the Delaware Limited Liability Company Act, 6 *Del. C.* § 18-101 *et seq.*, in connection with the conversion of Crusoe Energy Systems Inc., a Delaware corporation, to a Delaware limited liability company.

First: The name of the limited liability company (the "Company") is Crusoe Energy Systems LLC.

Second: The address of the Company's registered office in the State of Delaware is 251 Little Falls Drive, in the City of Wilmington, County of New Castle, Zip Code 19808. The name of the Company's registered agent at such address is The Company Corporation.

[signature page follows]

In witness whereof, the undersigned has executed this Certificate of Formation this 14th day of March, 2022.

/s/ Chase Lochmiller Chase Lochmiller Authorized Person

> TRADEMARK REEL: 007692 FRAME: 0236

RECORDED: 04/14/2022