

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM722579

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ePac Holdings, LLC		04/20/2022	Limited Liability Company: DELAWARE
ePac, LLC		04/20/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Manufacturers And Traders Trust Company, as Administrative Agent
Street Address:	One M&T Plaza
City:	Buffalo
State/Country:	NEW YORK
Postal Code:	14203
Entity Type:	Banking Corporation: NEW YORK

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	6603970	EPACCONNECT
Registration Number:	6219236	EPAC FLEXIBLE PACKAGING
Registration Number:	5203069	EPAC DIGITAL PACKAGING
Serial Number:	90263278	EC EPACCONNECT SMART PACKAGING
Serial Number:	90243118	EC
Serial Number:	90594779	SEED & SEAL PACKAGING CO.
Serial Number:	90512868	SEED & SEAL PACKAGING
Serial Number:	86961483	EPAC DIGITAL PACKAGING

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4103855099

Email: lbell@gebsmith.com

Correspondent Name: Gebhardt & Smith LLP

Address Line 1: 1 South Street

Address Line 2: Suite 2200

Address Line 4: Baltimore, MARYLAND 21202

TRADEMARK

NAME OF SUBMITTER:	James M. smith, esquire (counsel)
SIGNATURE:	/James M. Smith, Esquire/
DATE SIGNED:	04/20/2022
Total Attachments: 4 source=Notice of Grant of Sec Int - Trademarks#page1.tif source=Notice of Grant of Sec Int - Trademarks#page2.tif source=Notice of Grant of Sec Int - Trademarks#page3.tif source=Notice of Grant of Sec Int - Trademarks#page4.tif	


NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of April 20, 2022 (as the same may be amended, modified, extended or restated from time to time, the "*Agreement*") by and among the Debtors thereto (each an "*Debtor*" and collectively, the "*Debtors*") and MANUFACTURERS AND TRADERS TRUST COMPANY, as Administrative Agent (the "*Administrative Agent*") for the "*Secured Parties*" referenced therein, whose address is located at One M&T Plaza, 3rd Floor, Buffalo, NY 14203, Attention: General Counsel, the undersigned Debtors have granted a continuing security interest in and continuing lien upon, and hereby grants to the Administrative Agent for the ratable benefit of the Secured Parties a continuing security interest in and to, the trademarks and trademark applications shown below:

TRADEMARKS

<u>Trademark Registration No.</u>	<u>Description of Trademark</u>	<u>Date of Trademark Registration</u>
6603970	ePacConnect	12/28/2021
6219236	EPAC FLEXIBLE PACKAGING	12/15/2020
5203069		05/16/2017


TRADEMARK APPLICATIONS

<u>Trademark Application No.</u>	<u>Description of Trademark Applied For</u>	<u>Date of Trademark Application</u>
90263278	 The logo for epacconnect smart packaging features a stylized 'e' inside a square frame, followed by the text 'epacconnect' and 'smart packaging' below it.	10/19/2020
90243118	 A stylized geometric logo consisting of a square frame containing a complex, interlocking shape that resembles a stylized 'e' or a similar symbol.	10/08/2020
90594779	 The logo for SEED & SEAL PACKAGING CO. features a stylized leaf or plant icon above the text 'SEED & SEAL' and 'PACKAGING CO.' below it.	03/22/2021
90512868	SEED & SEAL PACKAGING	02/05/2021
86961483	 The logo for epac digital packaging features the text 'epac' in a stylized font, with 'digital packaging' written below it.	04/01/2016

The Debtors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement, (ii) is not to be construed as an assignment of any trademark or trademark application, and (iii) the rights and remedies of the Secured Parties with respect thereto are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Very truly yours,

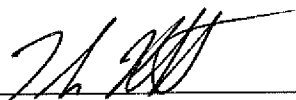
ePAC HOLDINGS, LLC

By: 
Jack Knott
Chief Executive Officer

Address:
4330 Gaines Ranch Loop, Suite 230
Austin, Texas 78735

ePAC, LLC

By: ePAC HOLDINGS, LLC, Its Manager

By: 
Jack Knott,
Its Chief Executive Officer

Address:
4330 Gaines Ranch Loop, Suite 230
Austin, Texas 78735

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 007697 FRAME: 0245

The Debtors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement, (ii) is not to be construed as an assignment of any trademark or trademark application, and (iii) the rights and remedies of the Secured Parties with respect thereto are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Very truly yours,

EPAC HOLDINGS, LLC

By: _____
Jack Knott
Chief Executive Officer

Address:
4330 Gaines Ranch Loop, Suite 230
Austin, Texas 78735

EPAC, LLC

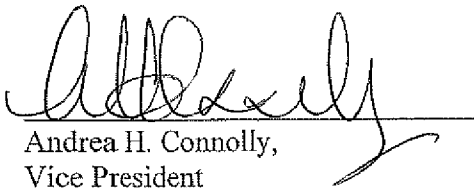
By: ARION PARTNERS, LLC, Its Manager

By: _____
Jack Knott,
Its Manager

Address:
4330 Gaines Ranch Loop, Suite 230
Austin, Texas 78735

Acknowledged and Accepted:

Manufacturers and Traders Trust Company,
as Administrative Agent

By: 
Andrea H. Connolly,
Vice President