

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM722967

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|---|--|--|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Madison Capital Fund LLC, as Agent | | 04/01/2022 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Apogem Capital LLC, as Successor Agent | | |
| Street Address: | 227 West Monroe Street, Suite 5400 | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60606 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4123844 | CENTER FOR VEIN RESTORATION LOVE YOUR LE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7044448847 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 704-343-20000 | | |
| Email: | ksaltrick@mcguirewoods.com | | |
| Correspondent Name: | McGuireWoods LLP | | |
| Address Line 1: | 201 N. Tryon Street, Suite 3000 | | |
| Address Line 2: | Attention: A.Colley, Esq. | | |
| Address Line 4: | Charlotte, NORTH CAROLINA 28202 | | |
| NAME OF SUBMITTER: | Amanda Colley | | |
| SIGNATURE: | /s/ Amanda Colley | | |
| DATE SIGNED: | 04/21/2022 | | |
| Total Attachments: 4 | | | |
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| source=USPTO - CVR Acquisition#page2.tif | | | |
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OP \$40.00 4123844

**ASSIGNMENT OF TRADEMARK
SECURITY AGREEMENT**

This **ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT** (this “**Assignment**”), dated as of April 1, 2022, is by **MADISON CAPITAL FUNDING LLC** (individually, “**MCF**”), acting in its capacity as the current and resigning administrative agent (in such capacity, the “**Retiring Agent**”) and **APOGEM CAPITAL LLC**, a Delaware limited liability company, formerly known as New York Life Investments Alternatives LLC (individually, “**Apogem**”), acting in its capacity as the successor administrative agent (in such capacity, the “**Successor Agent**”).

RECITALS:

WHEREAS, CVR ACQUISITION INTERMEDIATE, LLC, CVR HOLDCO, LLC and **CVR MANAGEMENT, LLC**, collectively, the “Grantors”, and Retiring Agent are parties to that certain intellectual property security agreement identified in Exhibit A attached hereto (as the same has been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, the “**Agreement**”) covering certain intellectual property set forth on Exhibit B attached hereto (collectively, the “**IP Collateral**”); and

WHEREAS, pursuant to that certain Omnibus Agency Transfer and Sub-Agent Appointment Agreement by and between MCF, as the Retiring Agent, and Apogem, as the Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreement, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreement, including, for the avoidance of doubt, its lien on and security interest in the IP Collateral.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

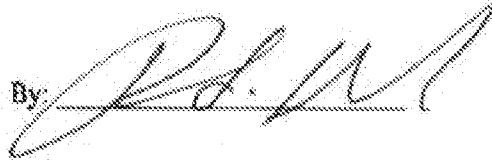
(Remainder of page left intentionally blank; signatures follow.)

IN WITNESS WHEREOF, Retiring Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

MADISON CAPITAL FUNDING LLC

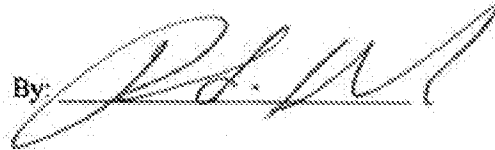
By: Apogem Capital LLC, its manager

By: 

Name: Patrick D. Koehl
Title: Director

SUCCESSOR AGENT:

APOGEM CAPITAL LLC

By: 

Name: Patrick D. Koehl
Title: Director

EXHIBIT A

Trademark Security Agreement dated as of January 4, 2016 and filed with the United States Patent and Trademark Office on January 6, 2016 at Reel 5703, Frame 0548.

EXHIBIT B

TRADEMARKS

| <u>Mark</u> | <u>Reg. No.</u> | <u>Owner</u> |
|--|-----------------|---------------------|
| “CENTER FOR VEIN RESTORATION LOVE YOUR LEGS AGAIN!” | 4,123,844 | CVR Management, LLC |