

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM723217

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PNC BANK, NATIONAL ASSOCIATION, Successor to BBVA USA		04/21/2022	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	RHG & COMPANY, INC.
Street Address:	45 Kenneth Dooley Drive
City:	Middletown
State/Country:	CONNECTICUT
Postal Code:	06457
Entity Type:	Corporation: CONNECTICUT

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	4524951	ALLER-C
Registration Number:	4505094	BCQ
Registration Number:	4619786	BECAUSE GOOD HEALTH IS VITAL
Registration Number:	4524950	MINIMAL AND ESSENTIAL
Registration Number:	4713418	TENSION EASE
Registration Number:	4683498	ULTRA PURE
Registration Number:	4630868	VIRACON
Registration Number:	5448333	VITAL
Registration Number:	4524952	VITAL BRAIN
Registration Number:	4505090	VITAL CLEAR
Registration Number:	4631095	VITAL NUTRIENTS
Serial Number:	88621528	VITAL NUTRIENTS PROSTATE HEALTH TX

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.735.8842

Email: dweinberg@morrisoncohen.com

TRADEMARK

REEL: 007700 FRAME: 0036

900689895

CH \$315.00 4524951

Correspondent Name: Deborah S. Weinberg
Address Line 1: 909 Third Avenue, 27th Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 028371-0024

NAME OF SUBMITTER: Deborah S. Weinberg

SIGNATURE: /s/ Deborah S. Weinberg

DATE SIGNED: 04/22/2022

Total Attachments: 6

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TERMINATION OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **TERMINATION OF INTELLECTUAL PROPERTY SECURITY AGREEMENT**, dated as of April 21, 2022 (this "Termination"), is made by **PNC BANK, NATIONAL ASSOCIATION**, successor to BBVA USA, in its capacity as administrative agent pursuant to the Credit Agreement as defined below (in such capacity, the "Administrative Agent"), in favor of RHG & COMPANY, INC., a Connecticut corporation (the "Grantor"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement or the IP Security Agreement (as defined below), as applicable.

WHEREAS, pursuant to that certain Credit Agreement, dated as of March 2, 2020, by and among Vital Nutrients Holdings, Inc., a Delaware corporation ("Holdings"), Grantor, the other Loan Parties party thereto, the lenders from time to time party thereto (the "Lenders") and Administrative Agent, as administrative agent and collateral agent for the Lenders (as amended, restated, supplemented or otherwise modified, the "Credit Agreement"), the Lenders agreed to provide the Grantor with certain credit facilities;

WHEREAS, the Grantor, pursuant to that certain Intellectual Property Security Agreement, dated as of March 2, 2020, by the Grantor in favor of the Administrative Agent (the "IP Security Agreement"), granted to the Administrative Agent, for the benefit of the Lenders, a continuing security interest in and continuing lien on all of the Grantor's IP Collateral (as defined in the IP Security Agreement);

WHEREAS, the IP Security Agreement was recorded at the United States Patent and Trademark Office on March 3, 2020, at Reel 6886, Frame No. 0104; and

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all of such IP Collateral, including, without limitation, the Copyrights identified on Schedule 1 attached hereto, the Trademarks identified on Schedule 2 attached hereto and the Patents identified on Schedule 3 attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the IP Security Agreement and hereby terminates, cancels and releases any and all mortgages, liens, and security interests that it has in, to and under the IP Collateral, including, without limitation, the Copyrights identified on Schedule 1 attached hereto, the Trademarks identified on Schedule 2 attached hereto and the Patents identified on Schedule 3 attached hereto.

2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office, the United States Copyright Office and any applicable government officer record this Termination.

3. Further Assurances. The Administrative Agent shall take all further actions, and provide to the Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all

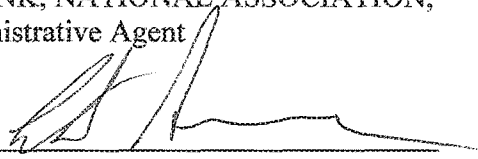
documents or other instruments), reasonably requested by Grantor to more fully and effectively effectuate the purposes of this Termination, all at the sole expense of the Grantor.

4. Governing Law. This Termination shall be governed by, and construed and enforced in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the Administrative Agent has caused this Termination of Intellectual Property Security Agreement to be duly executed as of the date first set forth above.

PNC BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: 

Name: Cody Mamone

Title: Vice President, Relationship Manager

[Signature Page to Termination of Intellectual Property Security Agreement]