TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM724585

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Security Interest Recorded at Reel/Frame 7300/0944

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
CITIBANK, N.A., as administrative agent		04/26/2022	National Banking Association: UNITED STATES	

RECEIVING PARTY DATA

Name:	BEACON ROOFING SUPPLY, INC.		
Street Address:	505 Huntmar Park Drive, Suite 300		
City:	Herndon		
State/Country:	VIRGINIA		
Postal Code:	20170		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3296356	ROOF DEPOT

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483 dclark@sidley.com Email: Dusan Clark, Esq. **Correspondent Name:** Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	038766-30100
NAME OF SUBMITTER:	Dusan Clark
SIGNATURE:	/Dusan Clark/
DATE SIGNED:	04/28/2022

Total Attachments: 4

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> TRADEMARK **REEL: 007705 FRAME: 0113**

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TRADEMARK REEL: 007705 FRAME: 0114

PARTIAL RELEASE OF TRADEMARK SECURITY AGREEMENT

This Partial Release of Trademark Security Agreement (this "Partial Release") is made as of April 26, 2022, by CITIBANK, N.A., in its capacity as administrative agent (the "Administrative Agent"), with offices at One Penn's Way, OPS II, New Castle, DE 19720, Attention: Agency Operations, for the benefit of BEACON ROOFING SUPPLY, INC., a Delaware corporation, having its chief executive office at 505 Huntmar Park Drive, Suite 300, Herndon, VA 20170 (the "Grantor"). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the TM Security Agreement (as defined below).

WITNESSETH:

WHEREAS, the Grantor and the Administrative Agent are parties to that certain Trademark Security Agreement, dated as of January 2, 2018 (the "TM Security Agreement"), pursuant to which the Grantor granted to the Administrative Agent for the benefit of the Secured Parties, among other collateral as set forth therein, a continuing security interest in all of the Grantor's right, title and interest, including goodwill in the Trademarks, in, to and under each Trademark, Trademark registration and Trademark application of the Grantor, including that certain Trademark set forth on Schedule I hereto (the Trademark so set forth, the "Released Trademark"), to secure payment, performance and observance of the obligations;

WHEREAS, the TM Security Agreement was recorded in the United States Patent and Trademark Office at Reel 6240 and Frame 0585 on January 2, 2018 (the "Recordation");

WHEREAS, the Grantor and the Administrative Agent are parties to that certain Amended and Restated Trademark Security Agreement, dated as of May 19, 2021 (the "2021 TM Security Agreement"), which amended and restated the TM Security Agreement and was recorded in the United States Patent and Trademark Office at Reel 7300 and Frame 0944 on May 20, 2021;

WHEREAS, the Grantor has requested that the Administrative Agent enter this Partial Release for filing at the United States Patent and Trademark Office to evidence the release and termination of the Administrative Agent's security interest in the Released Trademark granted to the Administrative Agent pursuant to the terms of the TM Security Agreement and reflected in the Recordation; and

WHEREAS, the Grantor has requested that the Administrative Agent release, and the Administrative Agent is willing to release the entirety of, subject to the terms hereof, its security interest solely with respect to the Released Trademark.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

1. The Administrative Agent does hereby terminate, release and discharge the entirety of any and all security interests granted under the TM Security Agreement that it may have in, to, and under the Released Trademark.

TRADEMARK REEL: 007705 FRAME: 0115 Any right, title or interest of the Administrative Agent in such Released Trademark shall hereby terminate, cease and become void. The Administrative Agent hereby assigns, transfers and conveys any and all right, title or interest of the Administrative Agent in such Released Trademark to the Grantor.

- Trademark and to no other collateral arising under the TM Security Agreement and the 2021 TM Security Agreement (the "Retained Collateral"). The Administrative Agent retains all security interests, liens, rights, titles and interests pledged and granted to the Administrative Agent under the TM Security Agreement and the 2021 TM Security Agreement with respect to all such Retained Collateral, and the Administrative Agent's security interest, liens, rights, titles and interests in such Retained Collateral shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Partial Release.
- 3. The Administrative Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts, at the Grantor's sole cost and expense, as may be reasonably necessary to effect the release of the Released Trademark contemplated hereby.
- 4. This Partial Release may be executed in any number of counterparts (including electronic transmission and facsimile counterparts), each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.
- 5. This Partial Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York.

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IN WITNESS WHEREOF, the undersigned has caused this Partial Release to be executed and delivered as of the date first written above.

CITIBANK, N.A.

Name: Justin Tichauer

Title: Vice President & Managing Director

SCHEDULE I – Released Trademark

Country	Owner	Class(es)	Mark	App. No.	App. Date	Reg. No.	Reg. Date
			(ROOF DEPOT & Design)				
United States	Beacon Roofing Supply, Inc.	35	es Depoi	77031456	10/27/2006	3296356	9/25/2007

ACTIVE 279870793v.5

RECORDED: 04/28/2022

TRADEMARK REEL: 007705 FRAME: 0118