

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM724739

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Heights Finance Holding Co.		04/28/2022	Corporation: SOUTH CAROLINA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BayCoast Bank		
<b>Street Address:</b>	330 Swansea Mall Drive		
<b>City:</b>	Swansea		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02777		
<b>Entity Type:</b>	National Banking Association: MASSACHUSETTS		
<b>PROPERTY NUMBERS Total: 11</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	90360516	LENDING A HAND IN OUR COMMUNITY	
<b>Serial Number:</b>	90898723	H HEIGHTS FINANCE	
<b>Serial Number:</b>	90898720	H	
<b>Serial Number:</b>	90898719	H	
<b>Serial Number:</b>	90898717	HEIGHTS FINANCE	
<b>Serial Number:</b>	86002023	RETAILEXPRESS	
<b>Serial Number:</b>	86043589	WE GIVE YOU CREDIT FOR WHO YOU ARE	
<b>Serial Number:</b>	86001719	MYMONEYTOGO.COM	
<b>Serial Number:</b>	85912908	SMC SOUTHERN MANAGEMENT CORPORATION	
<b>Serial Number:</b>	77059826	HF	
<b>Serial Number:</b>	77038371	HEIGHTS FINANCE CORPORATION	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	4045723401		
<b>Email:</b>	morgan.roth@kslaw.com		
<b>Correspondent Name:</b>	King & Spalding LLP, ATTN: Morgan Roth		
<b>Address Line 1:</b>	1180 Peachtree Street, NE		

OP \$290.00 90360516

**Address Line 2:** Suite 1600  
**Address Line 4:** Atlanta, GEORGIA 30309

**ATTORNEY DOCKET NUMBER:** 32415.0022001

**NAME OF SUBMITTER:** Morgan Roth

**SIGNATURE:** /Morgan Roth/

**DATE SIGNED:** 04/28/2022

**Total Attachments: 9**

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TRADEMARK SECURITY AGREEMENT

April 28, 2022

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, HEIGHTS FINANCE HOLDING CO., a South Carolina corporation (the "Grantor") with principal offices at 3615 North Ridge Road, Wichita, Kansas 67205, hereby grants to Bay Coast Bank, 330 Swansea Mall Drive, Swansea, Massachusetts 02777, as Agent under the Security Agreement (the "Grantee"), a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under to the United States trademarks, trademark registrations and trademark applications (other than any application for registration of a trademark filed with the United States Patent and Trademark Office on an intent-to-use basis) (the "Marks") set forth on Schedule A attached hereto, (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.


THIS GRANT is made to secure the satisfactory performance and payment of all the Guaranteed Obligations of the Grantor, as each such term is defined in the Security Agreement among the Grantor, the other assignors from time to time party thereto and the Grantee, dated as of September 1, 2017 (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement"). Upon the occurrence of the Termination Date (as defined in the Security Agreement), the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing releasing the security interest in the Marks acquired under this Grant.

This Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

**[Remainder of this page intentionally left blank; signature page follows]**

IN WITNESS WHEREOF, the undersigned have executed this Trademark Security Agreement as of the date first written above.

HEIGHTS FINANCE HOLDING CO., as Grantor

By:   
Name: Douglas D. Clark  
Title: President

BAY COAST BANK,  
as Grantee

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address: 330 Swansea Mall Drive,  
Swansea, Massachusetts 02777

IN WITNESS WHEREOF, the undersigned have executed this Trademark Security Agreement as of the date first written above.

HEIGHTS FINANCE HOLDING CO., as Grantor

By: \_\_\_\_\_

Name: Douglas D. Clark

Title: President

BAY COAST BANK,  
as Grantee

By:  \_\_\_\_\_  
236F804CEB2E4A7...

Name: Carl W. Taber

Title: Executive Vice President and  
Chief Lending Officer


Address: 330 Swansea Mall Drive,  
Swansea, Massachusetts 02777

SCHEDULE A

U.S. Applications

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner of Record
LENDING A HAND IN OUR COMMUNITY	90/360,516	12/4/2020	N/A	N/A	Heights Finance Holding Co. <sup>1</sup>
H HEIGHTS FINANCE Logo (Color) 	90/898,723	8/24/2021	N/A	N/A	Heights Finance Holding Co.


<sup>1</sup> Effective as of December 31, 2021, Southern Management Corporation merged with and into Thaxton Investment Corporation, at which time, Thaxton Investment Corporation changed its name to Heights Finance Holding Co.

 <p>H HEIGHTS FINANCE Logo (B&amp;W)</p>	90/898,723	8/24/2021	N/A	N/A	Heights Finance Holding Co.
 <p>H Logo Design (Color)</p>	90/898,720	8/24/2021	N/A	N/A	Heights Finance Holding Co.


H Logo Design (B&W) 	90/898,719	8/24/2021	N/A	N/A	Heights Finance Holding Co.
HEIGHTS FINANCE	90/898,717	8/24/2021	N/A	N/A	Heights Finance Holding Co.

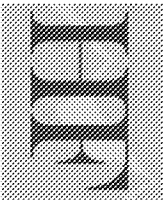


U.S. Trademark Registrations

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner of Record
RETAIL EXPRESS & DESIGN 	86/002,023	7/3/2013	4,540,416	5/27/2014	Heights Finance Holding Co. <sup>2</sup>
We Give You Credit For Who You Are	86/043,589	8/21/2013	4,505,197	4/1/2014	Heights Finance Holding Co.

<sup>2</sup> Effective as of December 31, 2021, Southern Management Corporation merged with and into Thaxton Investment Corporation, at which time, Thaxton Investment Corporation changed its name to Heights Finance Holding Co.

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner of Record
 <p>SMC SOUTHERN MANAGEMENT CORPORATION &amp; Design</p>	86/001,719	7/3/2013	4,447,969	12/10/2013	Heights Finance Holding Co.
<p>mymoneylogo.com</p>					
	85/912,908	4/24/2013	4,566,402	7/15/2014	Heights Finance Holding Co.

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner of Record
HF & DESIGN 	77/059,826	12/8/2006	3,450,184	6/17/2008	Heights Finance Holding Co.
HEIGHTS FINANCE CORPORATION	77/038,371	11/7/2006	3,300,836	10/2/2007	Heights Finance Holding Co.

TRADEMARK

REEL: 007705 FRAME: 0819

RECORDED: 04/28/2022