

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM724975

| | | | |
|---------------------------------------|--|---|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Assignment of Intellectual Property Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| MADISON CAPITAL FUNDING LLC, AS AGENT | | 04/01/2022 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | APOGEM CAPITAL LLC, AS AGENT | | |
| Street Address: | 227 WEST MONROE STREET, SUITE 5400 | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60606 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 22 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3186976 | GOLD'S | |
| Registration Number: | 3533814 | GOLD'S | |
| Registration Number: | 3533813 | GOLD'S SQUEEZE ME! | |
| Registration Number: | 4696250 | NEW ENGLAND ORIGINAL WESTMINSTER BAKERS | |
| Registration Number: | 4255183 | WESTMINSTER BAKERS CO. | |
| Registration Number: | 3907261 | WESTMINSTER CRACKERS ESTABLISHED 1828 | |
| Registration Number: | 1579303 | WESTMINSTER CRACKERS | |
| Registration Number: | 3570447 | LUCY'S | |
| Registration Number: | 4267247 | LUCY'S | |
| Registration Number: | 3953348 | LUCY'S | |
| Registration Number: | 4267248 | LUCY'S | |
| Registration Number: | 4250187 | MAPLE BLISS | |
| Registration Number: | 4250188 | CINNAMON THIN | |
| Registration Number: | 4491750 | SNACK 'N GO PACKS | |
| Registration Number: | 4362282 | HOLIDAY SUGARS | |
| Registration Number: | 4622008 | MAPLE CRUNCH | |
| Registration Number: | 4749899 | CHOCOLATE CHOCOLATE CHUNK | |
| Registration Number: | 4828565 | LEMON GOODNESS | |
| Serial Number: | 86389442 | LEMONY SUNSHINE | |

OP \$565.00 3186976

| Property Type | Number | Word Mark |
|----------------|----------|---------------|
| Serial Number: | 86389462 | LOOKIE COOKIE |
| Serial Number: | 86505436 | LUCY'S BLEND |
| Serial Number: | 86758977 | PUMPKIN PATCH |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3122014000
Email: kristina.bunker@goldbergkohn.com
Correspondent Name: Goldberg Kohn Ltd., c/o Kristina Bunker
Address Line 1: 55 East Monroe Street, Suite 3300
Address Line 4: Chicago, ILLINOIS 60603

| | |
|---------------------------|-----------------|
| NAME OF SUBMITTER: | Kristina Bunker |
| SIGNATURE: | /kb/ |
| DATE SIGNED: | 04/29/2022 |

Total Attachments: 5

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**ASSIGNMENT OF INTELLECTUAL PROPERTY
SECURITY AGREEMENT**

This **ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this "**Assignment**"), dated as of April 1, 2022, is by **MADISON CAPITAL FUNDING LLC** (individually, "**MCF**"), acting in its capacity as the current and resigning administrative agent (in such capacity, the "**Retiring Agent**") and **APOGEM CAPITAL LLC** (individually, "**Apogem**"), acting in its capacity as the successor administrative agent (in such capacity, the "**Successor Agent**").

RECITALS:

WHEREAS, WESTMINSTER CRACKER COMPANY, INC., a Vermont corporation and GOLD'S PURE FOODS, LLC, a Delaware limited liability company, collectively, as "Grantor", and Retiring Agent are parties to those certain intellectual property security agreements identified in Exhibit A attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the "**Agreements**") covering certain intellectual property set forth on Exhibit B attached hereto; and

WHEREAS, pursuant to that certain Omnibus Agency Transfer and Sub-Agent Appointment Agreement by and between MCF, as the Retiring Agent, and Apogem, as the Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

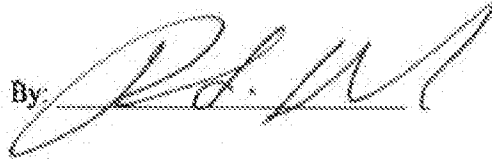
(Remainder of page left intentionally blank; signatures follow.)

IN WITNESS WHEREOF, Retiring Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

MADISON CAPITAL FUNDING LLC

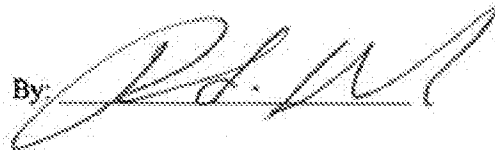
By: Apogem Capital LLC, its manager

By: 

Name: Patrick D. Koehl
Title: Director

SUCCESSOR AGENT:

APOGEM CAPITAL LLC

By: 

Name: Patrick D. Koehl
Title: Director

EXHIBIT A

Trademark Security Agreement dated as of August 3, 2015 and filed with the United States Patent and Trademark Office on August 13, 2015 at Reel 5599, Frame 0215.

Trademark Security Agreement dated as of August 3, 2015 and filed with the United States Patent and Trademark Office on February 9, 2016 at Reel 5726, Frame 0955.

EXHIBIT B**TRADEMARK REGISTRATIONS**

| Grantor | Mark | SERIAL NUMBER | REGIS. NUMBER | REGIS. DATE |
|-----------------------------------|---|----------------------|----------------------|--------------------|
| Gold's Pure Foods, LLC | GOLD'S | 78809815 | 3186976 | 12/19/06 |
| Gold's Pure Foods, LLC | GOLD'S | 77443656 | 3533814 | 11/18/08 |
| Gold's Pure Foods, LLC | GOLD'S SQUEEZE ME! | 77443653 | 3533813 | 11/18/08 |
| Westminster Cracker Company, Inc. | NEW ENGLAND ORIGINAL WESTMINSTER BAKERSCO. 1828 ·ALL-NATURAL· | 85487024 | 4696250 | 3/3/15 |
| Westminster Cracker Company, Inc. | WESTMINSTER BAKERS CO. | 85487004 | 4255183 | 12/4/12 |
| Westminster Cracker Company, Inc. | WESTMINSTER CRACKERS ESTABLISHED 1828 | 85043497 | 3907261 | 1/18/11 |
| Westminster Cracker Company, Inc. | WESTMINSTER CRACKERS | 73807097 | 1579303 | 1/23/90 |

| CaseNumber | Trademark | Country | Status | App. No. | Filing Date | Reg. No. | Reg. Date | Priority Claim | Priority Date |
|------------|---------------------------|--------------------------|------------|------------|-------------|-----------|-------------|----------------|---------------|
| 3054796 | LUCY'S | United Kingdom | Registered | 2632972 | 29-Aug-2012 | 2632972 | 29-Aug-2012 | 85/558,350 | 02-Mar-2012 |
| 3054796 | LUCY'S | United Kingdom | Registered | 2633079 | 29-Aug-2012 | 2633079 | 29-Aug-2012 | 85/558,359 | 02-Mar-2012 |
| 3054796 | Lucy's | United States of America | Registered | 77/177,364 | 10-May-2007 | 3,570,447 | 03-Feb-2009 | | |
| 3054796 | Lucy's | United States of America | Registered | 85/558,350 | 02-Mar-2012 | 4,267,247 | 01-Jan-2013 | | |
| 3054797 | LUCY'S | United States of America | Registered | 77/950,499 | 04-Mar-2010 | 3,953,348 | 03-May-2011 | | |
| 3054797 | Lucy's | United States of America | Registered | 85/558,359 | 02-Mar-2012 | 4,267,248 | 01-Jan-2013 | | |
| 3057001 | MAPLE BLISS | United States of America | Registered | 85/613,024 | 01-May-2012 | 4,250,187 | 27-Nov-2012 | | |
| 3057002 | CINNAMON THIN | United States of America | Registered | 85/613,061 | 01-May-2012 | 4,250,188 | 27-Nov-2012 | | |
| 3057004 | SNACK 'N GO PACKS | United States of America | Registered | 85/613,078 | 01-May-2012 | 4,491,750 | 04-Mar-2014 | | |
| 3057005 | HOLIDAY SUGARS | United States of America | Registered | 85/613,056 | 01-May-2012 | 4,362,282 | 02-Jul-2013 | | |
| 3062137 | MAPLE CRUNCH | United States of America | Registered | 85/946,045 | 30-May-2013 | 4,622,008 | 14-Oct-2014 | | |
| 3071684 | CHOCOLATE CHOCOLATE CHUNK | United States of America | Registered | 86/389,426 | 09-Sep-2014 | 4,749,899 | 02-Jun-2015 | | |
| 3071686 | LEMON GOODNESS | United States of America | Registered | 86/389,437 | 09-Sep-2014 | 4,828,565 | 06-Oct-2015 | | |
| 3071687 | LEMONY SUNSHINE | United States of America | Published | 86/389,442 | 09-Sep-2014 | | | | |
| 3071700 | LOOKIE COOKIE | United States of America | Published | 86/389,462 | 09-Sep-2014 | | | | |
| 3073255 | LUCY'S BLEND | United States of America | Published | 86/505,436 | 16-Jan-2015 | | | | |
| 3076917 | PUMPKIN PATCH | United States of America | Pending | 86/758,977 | 16-Sep-2015 | | | | |