

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM724999

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
IMAX Corporation		04/28/2022	Corporation: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wells Fargo Bank, National Association, as Administrative Agent		
<b>Street Address:</b>	1700 Lincoln Street, 3rd Floor		
<b>Internal Address:</b>	MAC C7300-033		
<b>City:</b>	Denver		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80203		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 33</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5681124	AN IMAX 2D EXPERIENCE	
<b>Registration Number:</b>	2302107	AN IMAX 3D EXPERIENCE	
<b>Registration Number:</b>	2263032	AN IMAX EXPERIENCE	
<b>Registration Number:</b>	3058603	AT THE MAX	
<b>Registration Number:</b>	1774972	BLUE PLANET	
<b>Registration Number:</b>	2795826	DMR	
<b>Registration Number:</b>	3650746	EXPERIENCE IT IN IMAX	
<b>Registration Number:</b>	6047112	FILMS TO THE FULLEST	
<b>Registration Number:</b>	2121078	IMAX	
<b>Registration Number:</b>	2270681	IMAX	
<b>Registration Number:</b>	2426984	IMAX	
<b>Registration Number:</b>	3965737	IMAX	
<b>Registration Number:</b>	5715699	IMAX	
<b>Registration Number:</b>	5408334	IMAX	
<b>Registration Number:</b>	1283679	IMAX	
<b>Registration Number:</b>	4663162	IMAX	
<b>Registration Number:</b>	0942747	IMAX	
<b>Registration Number:</b>	2857685	IMAX DMR	

OP \$840.00 5681124

Property Type	Number	Word Mark
Registration Number:	4243350	IMAX IS BELIEVING
Registration Number:	4003161	IMAX NXOS
Registration Number:	4565061	IMAX PRIVATE THEATRE
Registration Number:	2857684	IMAX THINK BIG
Registration Number:	5215314	IMAX VR
Registration Number:	5000071	IMAXSHIFT
Registration Number:	2420583	MAXIMUM IMAGE AWARD
Registration Number:	1655809	MOVIES TO THE MAX
Registration Number:	0992499	OMNIMAX
Registration Number:	1283678	OMNIMAX
Registration Number:	1150049	OMNITHEATER
Registration Number:	5681123	THE IMAX 2D EXPERIENCE
Registration Number:	2197111	THE IMAX EXPERIENCE
Registration Number:	2814737	THINK BIG
Registration Number:	2871953	TO THE MAX

**CORRESPONDENCE DATA**

**Fax Number:** 7043738822

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 7043734640

**Email:** bsmith@mcguirewoods.com

**Correspondent Name:** Betty G. Smith, Senior Paralegal

**Address Line 1:** McGuireWoods LLP, 201 N. Tryon St.

**Address Line 2:** Suite 3000

**Address Line 4:** Charlotte, NORTH CAROLINA 28202

<b>ATTORNEY DOCKET NUMBER:</b>	2029724-0623
<b>NAME OF SUBMITTER:</b>	Betty G. Smith
<b>SIGNATURE:</b>	/Betty G. Smith/
<b>DATE SIGNED:</b>	04/29/2022

**Total Attachments: 5**

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**NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

Dated as of April 28, 2022

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated General Security Agreement dated as of November 16, 2009 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

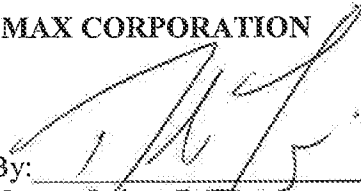
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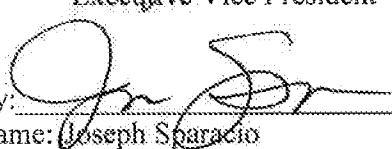
Very truly yours,

**GRANTOR:**

IMAX Corporation  
902 Broadway, 20<sup>th</sup> Floor  
New York, New York 10010

**IMAX CORPORATION**

By:   
Name: Robert D. Lister  
Title: Chief Legal Officer and Senior  
Executive Vice President

By:   
Name: Joseph Sparacio  
Title: Interim Chief Financial Officer

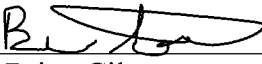
JURISDICTION OF FORMATION OF  
GRANTOR: Canada

Acknowledged and accepted:

**ADMINISTRATIVE AGENT:**

Wells Fargo Bank, National Association  
1700 Lincoln Street, 3<sup>rd</sup> Floor  
MAC C7300-033  
Denver, CO 80203-4500

**WELLS FARGO BANK,  
NATIONAL ASSOCIATION, as  
Administrative Agent**

By:   
Name: Brian Gilstrap  
Title: Senior Vice President

**SCHEDULE A  
TO  
NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

Country	Trademark	Classes	Current Owner	Application No.	Application Date	Registration No.	Registration Date
United States of America	AN IMAX 2D EXPERIENCE	41	IMAX Corporation	87273034	Dec 19, 2016	5681124	Feb 19, 2019
United States of America	AN IMAX 3D EXPERIENCE	41	IMAX Corporation	75584952	Nov 09, 1998	2302107	Dec 21, 1999
United States of America	AN IMAX EXPERIENCE	41	IMAX Corporation	75497758	Jun 08, 1998	2263032	Jul 20, 1999
United States of America	AT THE MAX	00	IMAX Corporation	76/632397	Mar 01, 2005	3058603	Feb 14, 2006
United States of America	BLUE PLANET	00	IMAX Corporation	73/825495	Sep 15, 1989	1774972	Jun 08, 1993
United States of America	DMR	41	IMAX Corporation	76/414105	May 28, 2002	2795826	Dec 16, 2003
United States of America	EXPERIENCE IT IN IMAX	41	IMAX Corporation	77/636561	Dec 19, 2008	3650746	Jul 07, 2009
United States of America	FILMS TO THE FULLEST	41	IMAX Corporation	88/644,404	Oct 07, 2019	6047112	May 05, 2020
United States of America	IMAX	09, 25, 28	IMAX Corporation	75/131600	Jul 09, 1996	2121078	Dec 16, 1997
United States of America	IMAX	16, 41	IMAX Corporation	75/508172	Jun 24, 1998	2270681	Aug 17, 1999
United States of America	IMAX	41	IMAX Corporation	75/935879	Mar 06, 2000	2426984	Feb 06, 2001
United States of America	IMAX	09	IMAX Corporation	85135280	Sep 22, 2010	3965737	May 24, 2011
United States of America	IMAX	09	IMAX Corporation	86/524430	Feb 04, 2015	5715699	Apr 02, 2019
United States of America	IMAX	41	IMAX Corporation	87/104707	Jul 14, 2016	5408334	Feb 20, 2018
United States of America	IMAX (Stylized)	09, 41	IMAX Corporation	86282357	Sep 23, 1982	1283679	Jun 26, 1984
United States of America	IMAX DESIGN	09	IMAX Corporation	72/356735	May 15, 2014	4663162	Dec 30, 2014
United States of America	IMAX DMR	00	IMAX Corporation	76/532215	Apr 13, 1970	0942747	Sep 12, 1972
United States of America	IMAX IS BELIEVING	41	IMAX Corporation	85/457937	Jul 31, 2003	2857685	Jun 29, 2004
United States of America	IMAX NXOS	09	IMAX Corporation	77875154	Oct 27, 2011	4243350	Nov 13, 2012
United States of America	IMAX PRIVATE THEATRE	09	IMAX Corporation	85/824332	Nov 18, 2009	4003161	Jul 26, 2011
United States of America	IMAX THINK BIG	00	IMAX Corporation	76/532206	Jan 16, 2013	4565661	Jul 08, 2014
United States of America	IMAX VR	41	IMAX Corporation	87/104709	Jul 31, 2003	2857684	Jun 29, 2004
United States of America	IMAXSHIFT	41	IMAX Corporation	86/741262	Jul 14, 2016	5215314	May 30, 2017
United States of America	MAXIMUM IMAGE AWARD	41	IMAX Corporation	75/640994	Aug 28, 2015	5000071	Jul 12, 2016
United States of America	MOVIES TO THE MAX	41	IMAX Corporation	74/073899	Feb 16, 1999	2420583	Jan 16, 2001
United States of America	OMNIMAX	00	IMAX Corporation	72/464869	Jun 25, 1990	1655809	Sep 03, 1991
United States of America	OMNIMAX	00	IMAX Corporation	72/464869	Aug 06, 1973	0992499	Sep 03, 1974

Country	Trademark	Classes	Current Owner	Application No.	Application Date	Registration No.	Registration Date
United States of America	OMNIMAX	41	IMAX Corporation	73/387043	Sep 20, 1982	1283678	Jun 26, 1984
United States of America	OMNITHEATRE	41	IMAX Corporation	73/205584	Mar 01, 1979	1150049	Mar 31, 1981
United States of America	THE IMAX 2D EXPERIENCE	41	IMAX Corporation	87273004	Mar 17, 2016	5681123	Feb 19, 2019
United States of America	THE IMAX EXPERIENCE	41	IMAX Corporation	75/230700	Jan 24, 1997	2197111	Oct 20, 1998
United States of America	THINK BIG	00	IMAX Corporation	76/496280	Mar 10, 2003	2814737	Feb 17, 2004
United States of America	TO THE MAX	09, 41	IMAX Corporation	75/840741	Nov 04, 1999	2871953	Aug 10, 2004

TRADEMARK

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RECORDED: 04/29/2022