

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM725316

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ING CAPITAL LLC		05/02/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	A.U.L. Corp.		
Street Address:	1250 Main St.; 3rd Floor		
City:	Napa		
State/Country:	CALIFORNIA		
Postal Code:	94559		
Entity Type:	Corporation: NEVADA		
PROPERTY NUMBERS Total: 41			
Property Type	Number	Word Mark	
Registration Number:	1903002	AUL	
Registration Number:	2499529	AUL ADMINISTRATORS	
Registration Number:	4300928	AUL	
Registration Number:	4300696	AUL	
Registration Number:	4895276	AUL ABSOLUTE	
Registration Number:	5006114	AUL ABSOLUTE	
Registration Number:	4918297	AUL ABSOLUTE CERTIFIED	
Registration Number:	4918296	AUL ABSOLUTE LIFETIME	
Registration Number:	4097163	AUL LIFETIME WARRANTY	
Registration Number:	4207450	AUL LIFETIME WARRANTY	
Registration Number:	4185599	1 MILLION CONTRACTS AUL ADMINISTRATORS S	
Registration Number:	1902997	ANY YEAR AND ANY MILEAGE	
Registration Number:	4288914		
Registration Number:	4288915		
Registration Number:	3743365	ANY MAKE ANY MODEL	
Registration Number:	3041309	ANY YEAR ANY MILEAGE	
Registration Number:	3402628	FACTORY SIDEKICK	
Registration Number:	4674094	FSBO AUTO WARRANTY	
Registration Number:	3149985	IT'S WHAT WE DO	

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Property Type	Number	Word Mark
Registration Number:	3314633	PEARL
Registration Number:	4813729	SELLER'S EDGE
Registration Number:	4722549	S SELLER'S EDGE
Registration Number:	4722547	S SELLER'S EDGE
Registration Number:	5032124	SENTINEL
Registration Number:	5032136	SENTINEL
Registration Number:	5032142	SENTINEL
Registration Number:	4300728	SERVICE CONTRACTS. IT'S WHAT WE DO.
Registration Number:	2389758	THE ORIGINAL ANY YEAR AND ANY MILEAGE #1
Registration Number:	2468961	THE ORIGINAL ANY YEAR ANY MILEAGE #1 SER
Registration Number:	5006246	TRUSTMARK
Registration Number:	4783046	TRUSTMARK
Registration Number:	4783125	TRUSTMARK
Registration Number:	2531851	WE WROTE THE BOOK ON USED VEHICLE SERVIC
Serial Number:	86578796	EUGENIUS
Serial Number:	87154492	PRESERVATION DIRECT
Serial Number:	87238064	P D PRESERVATION DIRECT
Serial Number:	86616217	VERA
Serial Number:	86639900	VERA PAYMENT PLANS
Serial Number:	86639896	VERA PAYMENT PLANS
Registration Number:	5321057	SENTINEL WARRANTY
Registration Number:	5570650	ABSOLUTE LIFETIME WARRANTY

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-284-4907

Email: Marissa.YU@freshfields.com

Correspondent Name: Marissa Yu

Address Line 1: 2710 Sand Hill Road

Address Line 4: Menlo Park, CALIFORNIA 94025

NAME OF SUBMITTER: Marissa Yu

SIGNATURE: /Marissa Yu/

DATE SIGNED: 05/02/2022

Total Attachments: 6

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “**Release**”), dated as of May 2, 2022, is made by ING CAPITAL LLC (“**Assignor**”), a Delaware limited liability company located at 1133 Avenue of the Americas, New York, New York 10036, as collateral agent for the Secured Parties (as defined in the Pledge and Security Agreement referred to below) (in such capacity, the “**Collateral Agent**”) in favor of A.U.L. Corp., a Nevada corporation, located at 1250 Main St, 3rd Floor, Napa, California 94559 (the “**Assignee**”).

WITNESSETH:

WHEREAS, the Assignor and Assignee are parties to (i) that certain Pledge and Security Agreement, dated as of June 5, 2017, and supplemented on January 14, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the “**Pledge and Security Agreement**”), and (ii) that certain Trademark Security Agreement, dated as of January 14, 2020 (the “**Trademark Security Agreement**”);

WHEREAS, pursuant to the Trademark Security Agreement, the Assignee granted to the Assignor for the benefit of the Secured Parties a security interest and continuing lien on all of the Assignee’s right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 31, 2020 at Reel 6853 / Frame 0187;

WHEREAS, pursuant to the payoff letter agreement, dated as of April 27, 2022 (the “**Payoff Letter**”), provided by ING Capital LLC as administrative agent and the Collateral Agent, the Collateral Agent released and terminated its security interest and Liens in the Collateral (as defined in the Pledge and Security Agreement); and

WHEREAS, the Assignee desires that the Assignor execute this Release in order to effectuate, evidence and record the terminate and release its lien on and security interest in and to all right, title and interest in, to and under all of the Trademark Collateral.

NOW THEREFORE, in consideration of the premises, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor and Assignee agree as follows:

Section 1. Defined Terms.

Unless otherwise defined herein, capitalized terms used but not defined herein have the meaning given to them in the Trademark Security Agreement or the Payoff Letter.

Section 2. Release of Security Interest in Trademark Collateral.

The Assignor hereby releases and discharges fully, without representation, warranty or recourse of any kind, its security interest and continuing lien on all of the Assignor's right, title and interest in, to and under all of the Trademark Collateral, as defined in the Trademark Security.

Section 3. Recordation.

The Assignor hereby authorizes the Assignee, or the Assignee's authorized representative, to record this Release with the United States Patent and Trademark Office.

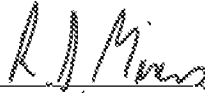
Section 4. Governing Law.

THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND BE GOVERNED BY THE LAW OF THE STATE OF NEW YORK (INCLUDING SECTIONS 5-1401 AND 5-1402 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK).

[Signature Page Follows]

IN WITNESS WHEREOF, the Assignor has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

ING CAPITAL LLC,
as Assignor

By: 
Name: Robert D. Miners
Title: Director

By: 
Name: Alex Kreissman
Title: Director

Schedule I
to
Release of Security Interest in Trademarks
Trademark Registrations

REGISTERED TRADEMARKS:

<u>Owner</u>	<u>Trademarks</u>	<u>Registration/Filing Date</u>	<u>Status</u>	<u>Registration No.</u>
A.U.L. Corp.	AUL	7/4/1995	Registered	1903002
A.U.L. Corp.	AUL ADMINISTRATORS & DESIGN	10/23/2001	Registered	2499529
A.U.L. Corp.	AUL STYLIZED WITH DESIGN	03/12/2013	Registered	4300928
A.U.L. Corp.	AUL STYLIZED AND DESIGN	3/12/2013	Registered	4300696
A.U.L. Corp.	AUL ABSOLUTE	2/2/2016	Registered	4895276
A.U.L. Corp.	AUL ABSOLUTE AND DESIGN	7/26/2016	Registered	5006114
A.U.L. Corp.	AUL ABSOLUTE CERTIFIED AND DESIGN	3/15/2016	Registered	4918297
A.U.L. Corp.	AUL ABSOLUTE LIFETIME AND DESIGN	3/15/2016	Registered	4918296
A.U.L. Corp.	AUL LIFETIME WARRANTY	2/7/2012	Registered	4097163
A.U.L. Corp.	AUL LIFETIME WARRANTY AND DESIGN	9/11/2012	Registered	4207450
A.U.L. Corp.	1 MILLION CONTRACTS LOGO	8/7/2012	Registered	4185599
A.U.L. Corp.	ANY YEAR AND ANY MILEAGE	7/4/1995	Registered	1902997
A.U.L. Corp.	AUL LOGO	4/13/17	Registered	4288914
A.U.L. Corp.	AUL LOGO IN COLOR	2/12/2013	Registered	4288915
A.U.L. Corp.	ANY MAKE ANY MODEL	1/26/2010	Registered	3743365
A.U.L. Corp.	ANY YEAR ANY MILEAGE	1/10/2006	Registered	3041309

A.U.L. Corp.	FACTORY SIDEKICK	3/25/2008	Registered	3402628
A.U.L. Corp.	FSBO AUTO WARRANTY AND DESIGN	1/20/2015	Registered	4674094
A.U.L. Corp.	IT'S WHAT WE DO	9/26/2006	Registered	3149985
A.U.L. Corp.	PEARL	10/16/2007	Registered	3314633
A.U.L. Corp.	SELLER'S EDGE	9/15/2015	Registered	4813729
A.U.L. Corp.	SELLER'S EDGE AND DESIGN (B&W)	4/21/2015	Registered	4722549
A.U.L. Corp.	SELLER'S EDGE AND DESIGN (COLOR)	4/21/2015	Registered	4722547
A.U.L. Corp.	SENTINEL	4/30/2016	Registered	5032124
A.U.L. Corp.	SENTINEL AND DESIGN (COLOR)	8/30/2016	Registered	5032136
A.U.L. Corp.	SENTINEL AND DESIGN (B&W)	8/30/2016	Registered	5032142
A.U.L. Corp.	SERVICE CONTRACTS. IT'S WHAT WE DO	03/12/2013	Registered	4300728
A.U.L. Corp.	THE ORIGINAL ANY YEAR AND ANY MILEAGE SERVICE CONTRACT IN AMERICA	9/26/2000	Registered	2389758
A.U.L. Corp.	THE ORIGINAL ANY YEAR AND ANY MILEAGE SERVICE CONTRACT IN AMERICA AND DESIGN	7/17/2001	Registered	2468961
A.U.L. Corp.	TRUSTMARK	7/26/2016	Registered	5006246
A.U.L. Corp.	TRUSTMARK AND DESIGN (B&W)	7/28/2015	Registered	4783046
A.U.L. Corp.	TRUSTMARK AND DESIGN (COLOR)	7/28/2015	Registered	4783125
A.U.L. Corp.	WE WROTE THE BOOK ON USED VEHICLE SERVICE CONTRACT PROGRAMS	1/22/2002	Registered	2531851
A.U.L. Corp.	EUGENIUS	3/27/2015	Abandoned	Application No. 86578796
A.U.L. Corp.	PRESERVATION DIRECT	8/29/2016	Abandoned	Application No. 87154492

A.U.L. Corp.	PRESERVATION DIRECT AND DESIGN	11/15/2016	Abandoned	Application No. 87238064
Vera Payment Plans, LLC	VERA	4/30/2015	Abandoned	Application No. 86616217
Vera Payment Plans, LLC	VERA AND DESIGN (COLOR)	5/22/2015	Abandoned	Application No. 86639900
Vera Payment Plans, LLC	VERA AND DESIGN (B&W)	5/22/2015	Abandoned	Application No. 86639896
A.U.L. Corp.	SENTINEL WARRANTY AND DESIGN	11/15/2016	Registered	5321057
A.U.L. Corp.	ABSOLUTE LIFETIME WARRANTY	3/20/2018	Registered	5570650

Schedule I to Release of Security Interest in Trademarks