

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM725638

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BIOSCHWARTZ, LLC		04/27/2021	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	TRUIST BANK, as Administrative Agent		
Street Address:	3333 Peachtree Road		
Internal Address:	3rd Floor		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30326		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	5962118	GOODBIO	
Registration Number:	5944655	GOODBIO	
Registration Number:	5377205	SUPERIOR STANDARDS IN NUTRITIONAL SUPPLE	
Registration Number:	5352077	BIOSCHWARTZ	
Registration Number:	5341916	HYPEROMEGA	
Registration Number:	5330907	NUTRAROCK	
Registration Number:	5308213	BIOSCHWARTZ	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

OP \$190.00 5962118

ATTORNEY DOCKET NUMBER:	026618.001213
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	05/04/2022
Total Attachments: 4 source=NGSI-T - BioSchwartz, LLC to Truist Bank, as Administrative Agent#page1.tif source=NGSI-T - BioSchwartz, LLC to Truist Bank, as Administrative Agent#page2.tif source=NGSI-T - BioSchwartz, LLC to Truist Bank, as Administrative Agent#page3.tif source=NGSI-T - BioSchwartz, LLC to Truist Bank, as Administrative Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement, dated as of April 27, 2021 (as the same may be amended, modified, extended or restated from time to time, the "Agreement"), by and between the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Truist Bank, in its capacity as Administrative Agent (in such capacity, the "Administrative Agent") for the holders of the Secured Obligations reference therein, the undersigned Grantor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

BIOSCHWARTZ, LLC,
a Florida limited liability company

By: 

Name: Brian Baer
Title: Manager

Acknowledged and Accepted:

TRUIST BANK,
as Administrative Agent

By: _____

Name: Josh Sheradsky
Title: Senior Vice President

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

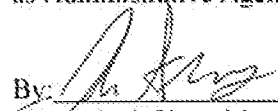
Very truly yours,

BIOSCHWARTZ, LLC,
a Florida limited liability company

By: _____
Name: Brian Baer
Title: Manager

Acknowledged and Accepted:

TRUIST BANK,
as Administrative Agent

By:  _____
Name: Josh Sheradsky
Title: Senior Vice President

Schedule 1

**BioSchwartz, LLC
(Florida Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
GOODBIO and Design	5962118	01/14/2020
GOODBIO	5944655	12/24/2019
SUPERIOR STANDARDS IN NUTRITIONAL SUPPLEMENTS	5377205	01/09/2018
BIOSCHWARTZ and Design	5352077	12/05/2017
HYPEROMEGA	5341916	11/21/2017
NUTRAROCK	5330907	11/07/2017
BIOSCHWARTZ	5308213	10/10/2017