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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM725923

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SOURCEPASS SUITE3, LLC		03/15/2022	Limited Liability Company:

RECEIVING PARTY DATA

Name:	Metropolitan Partners Group Administration, LLC	
Street Address:	850 Third Avenue	
Internal Address:	18th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	88439461	SUITE3
Serial Number:	88439514	PROTECTSUITE
Serial Number:	88439559	MANAGESUITE
Serial Number:	90813414	SIEMETRY

CORRESPONDENCE DATA

Fax Number: 2033255001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2033255049

Email: mholmes@fdh.com Matthew Holmes **Correspondent Name:** Address Line 1: Six Landmark Square

Address Line 2: Floor Six

Address Line 4: Stamford, CONNECTICUT 06901

NAME OF SUBMITTER:	Matthew Holmes
SIGNATURE:	/Matthew Holmes/
DATE SIGNED:	05/05/2022

Total Attachments: 7

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INTELLECTUAL PROPERTY SECURITY AGREEMENT (TRADEMARKS)

This INTELLECUTAL PROPERTY SECURITY AGREEMENT (TRADEMARKS) (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement"), dated as of March 15, 2022, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of Metropolitan Partners Group Administration, LLC, as administrative, payment and collateral agent for itself and the Secured Parties under the Credit Agreement (as defined below) (in such capacities, together with its successors and permitted assigns, "Agent").

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of December 30, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), entered into by and among Sourcepass, Inc., a Delaware corporation ("Borrower"), Sourcepass Holdings, LLC, a Delaware limited liability company ("Parent"), each of the Subsidiaries of Parent (other than the Borrower) that is now or hereafter becomes a guarantor of the Obligations of Borrower and the other Guarantors from time to time party thereto (together with Parent, each a "Guarantor", and collectively, the "Guarantors"), each of the financial institutions from time to time party thereto (collectively the "Lenders") and Agent, Lenders have agreed to make, and may hereafter make, Term Loans (as defined therein) to Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to a Security Agreement, dated as of December 30, 2021, made by and among the Grantors (as defined therein) and Agent for itself and the Secured Parties (as such agreement has or may hereafter be amended, restated, supplemented or otherwise modified from time to time, including pursuant to any joinder to the security agreement entered into by a Loan Party (including, without limitation, the Joinder to Security Agreement entered into by the Grantors in favor of Agent on the date hereof), together with such joinders, the "Security Agreement"), to secure the Secured Obligations (as defined therein); and

WHEREAS, all of the Grantors are party to the Security Agreement pursuant to which the Grantors are required to execute and deliver this Agreement;

NOW, THEREFORE, in consideration of the premises and to induce Agent and the Lenders to enter into the Credit Agreement and the other Loan Documents, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees with Agent as follows:

Section 1. <u>Defined Terms</u>. Capitalized terms used herein (including the Recitals) without definition are used as defined in the Credit Agreement or the Security Agreement, as applicable.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as security for the payment and performance in full of the Secured Obligations of such Grantor, hereby collaterally assigns and pledges to Agent, for the benefit of the Secured Parties, and grants to Agent, for the benefit of the Secured Parties, a continuing Lien on and security interest in all of its right, title and

interest in and to all of such Grantor's Trademarks, including without limitation, the Trademarks set forth on <u>Schedule I</u> attached hereto and made a part of this Agreement, and all proceeds and products thereof (the "<u>Trademark Collateral</u>"), in each case, other than any Excluded Property.

Section 3. Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of the Security Agreement and any provision of this Agreement, the provisions of the Security Agreement shall control.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks and Trademarks Licenses subject to a security interest hereunder, in each case, to the extent required by the terms of the Credit Agreement and the Security Agreement.

Section 5. Counterparts. This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Agreement by electronic transmission (including .pdf image and email) shall be as effective as delivery of a manually executed counterpart hereof.

Section 6. Governing Law. This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York (without regard to conflict of law principles thereof (other than Section 5-1401 of the New York General Obligations Law)).

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SOURCEPASS SUITE3, LLC, as Grantor

Char Cara

Name: Charles Canton

Title: Chief Executive Officer and President

ACCEPTED AND AGREED as of the date first above written:

METROPOLITAN PARTNERS GROUP ADMINISTRATION, LLC, as Agent

By: Adrian Blumfield

Name: Adrian Blumfield

Title: Authorized Signatory

[Signature Page to IP Security Agreement]

SCHEDULE I TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (TRADEMARKS)

1. TRADEMARKS REGISTATIONS

Mark/Name/AN/RN	Status/Status Date	Brief Goods/Services
SUITE3 RN: 6,077,863 SN: 88-439,461	Registered June 16, 2020	Class 37: Installation and repair services for computer servers, storage, networking, end point, and mobile hardware, including patch management and turn-key project implementation services Class 42: Monitoring of computer systems by remote access for detection of breakdowns, unauthorized access and data breaches;
		Computer security consultation services; performance monitoring of computer hardware assets; computer services, namely, managed data backup and recovery services; services for updating computer software and systems; computer security services in the nature of monitoring antivirus and firewall software
PROTECTSUITE RN: 6,077,865 SN: 88-439,514	Registered June 16, 2020	Class 37: Installation and repair services for computer servers, storage, networking, end point, and mobile hardware, including patch management and turn-key project implementation services Class 42: Monitoring of computer systems by remote access for detection of breakdowns, unauthorized access and data breaches; Computer security consultation services; performance monitoring of computer hardware assets; computer services, namely, managed data backup and recovery services; services for updating computer software and systems; computer security services in the nature of monitoring antivirus and firewall software

[Signature Page to IP Security Agreement]

Mark/Name/AN/RN	Status/Status Date	Brief Goods/Services
MANAGESUITE	Registered June 16, 2020	Class 37: Installation and repair services for computer servers, storage, networking, end
RN: 6,077,866		point, and mobile hardware, including patch
SN: 88-439,559		management and turn-key project
		implementation services
		Class 42: Monitoring of computer systems by remote access for detection of breakdowns, unauthorized access and data breaches; Computer security consultation services; performance monitoring of computer hardware assets; computer services, namely, managed data
		backup and recovery services; services for
		updating computer software and systems; computer security services in the nature of
		monitoring antivirus and firewall software

2. TRADEMARK APPLICATIONS

RN: N/A Application No.: 90813414	Application Submitted July 6, 2021	Class 42: Managed security services in the nature of security information event management (SIEM); Managed computer security services delivered through security operations centers, namely, managing and optimizing computer security software for security information and event management (SIEM); Security operations center as a service for computer systems, namely, monitoring of cyber security systems incidents, and responding to cyber security systems threats by tracking, analyzing, and managing data; security operation center services, namely, monitoring and providing notification of security incidents or threats
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3. TRADEMARK LICENSES

None.

RECORDED: 05/05/2022

[Signature Page to IP Security Agreement]