

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM725951

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Madison Capital Funding LLC		04/01/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	APOGEM Capital LLC, as Successor Agent		
Street Address:	227 West Monroe Street, Suite 5400		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	6115055	KEYSTONE AGENCY INVESTORS	
Registration Number:	2664370	RISK IS OUR BUSINESS	
Serial Number:	90370009	MENTOR INSURANCE	
Registration Number:	6183822	SIP STRATEGIC INSURANCE PARTNERS INSURAN	
Serial Number:	90138734	DUNCAN PREMIER PLANNING GROUP	
Serial Number:	97109962	KEYSTONE AGNECY PARTNERS	
Serial Number:	97109963		
Serial Number:	97109960	KEYSTONE AGENCY PARTNERS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	timothy.nazanin@katten.com		
Correspondent Name:	Timothy Nazanin c/o Katten Muchin		
Address Line 1:	525 West Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		
NAME OF SUBMITTER:	Timothy Nazanin		
SIGNATURE:	/Timothy Nazanin/		

CH \$215.00 6115055

DATE SIGNED:	05/05/2022
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Total Attachments: 4
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**ASSIGNMENT OF INTELLECTUAL PROPERTY
SECURITY AGREEMENT**

This **ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this “**Assignment**”), dated as of April 1, 2022, is by **MADISON CAPITAL FUNDING LLC** (individually, “**MCF**”), acting in its capacity as the current and resigning administrative agent (in such capacity, the “**Retiring Agent**”) and **APOGEM CAPITAL LLC** (individually, “**Apogem**”), acting in its capacity as the successor administrative agent (in such capacity, the “**Successor Agent**”).

RECITALS:

WHEREAS, each of Keystone Agency Partners LLC (f/k/a Keystone Agency Investors LLC), Duncan Financial Group LLC, KAI Mason-McBride LLC, KAI Strategic Insurance Partners LLC and McGowan Insurance Group, LLC, as “Grantor”, and Retiring Agent are parties to those certain intellectual property security agreements identified in Exhibit A attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the “**Agreements**”) covering certain intellectual property set forth on Exhibit B attached hereto; and

WHEREAS, pursuant to that certain Omnibus Agency Transfer and Sub-Agent Appointment Agreement by and between MCF, as the Retiring Agent, and Apogem, as the Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

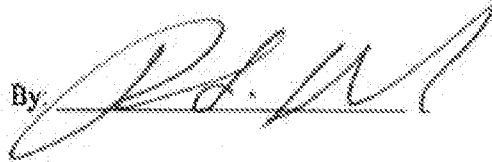
(Remainder of page left intentionally blank; signatures follow.)

IN WITNESS WHEREOF, Retiring Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

MADISON CAPITAL FUNDING LLC

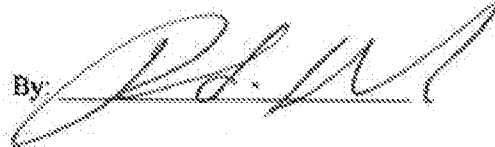
By: Apogem Capital LLC, its manager

By: 

Name: Patrick D. Koehl
Title: Director

SUCCESSOR AGENT:

APOGEM CAPITAL LLC

By: 

Name: Patrick D. Koehl
Title: Director

EXHIBIT A


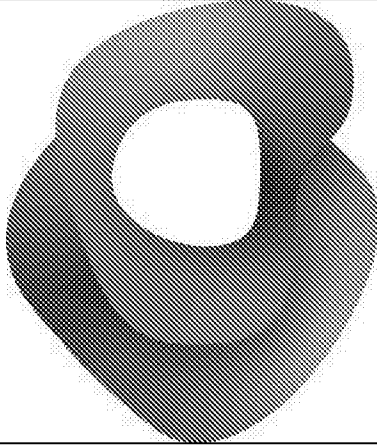
1. Trademark Security Agreement dated of May 3, 2021 and filed with the United States Patent on May 3, 2021 at Reel 7281, Frame 0985 (Keystone Agency Partners LLC (f/k/a Keystone Agency Investors LLC)).
2. Trademark Security Agreement dated as of May 3, 2021 and filed with the United States Patent and Trademark Office on May 3, 2021 at Reel 7277, Frame 0352 (Duncan Financial Group LLC).
3. Trademark Security Agreement dated as of July 2, 2021 and filed with the United States Patent and Trademark Office on July 2, 2021 at Reel 7344, Frame 0856 (KAI Mason-McBride LLC).
4. Trademark Security Agreement dated as of December 21, 2021 and filed with the United States Patent and Trademark Office on March 8, 2022 at Reel 7653, Frame 0175 (Keystone Agency Partners LLC).
5. Trademark Security Agreement dated as of December 31, 2021 and filed with the United States Patent and Trademark Office on December 31, 2021 at Reel 7546, Frame 0965 (McGowan Insurance Group, LLC).
6. Trademark Security Agreement dated as of March 1, 2022 and filed with the United States Patent and Trademark Office on March [3], 2022 at Reel 7649, Frame 0347 (KAI Strategic Insurance Partners LLC).

EXHIBIT B

Trademark Registrations

Trademark	Registration Number	Registration Date
Keystone Agency Investors	6115055	7/28/2020
RISK IS OUR BUSINESS	2664370	12/17/02
MENTOR INSURANCE	90370009	12/09/2020
SIP STRATEGIC INSURANCE PARTNERS INSURANCE AND RISK MANAGEMENT SINCE 1900	6183822	10/27/2020

Trademark Applications

Trademark	Application Number	Application Date
Duncan Premier Planning Group	90138734	8/26/2020
 Keystone Agency Partners	97109962	11/05/2021
	97109963	11/05/2021
KEYSTONE AGENCY PARTNERS	97109960	11/05/2021