

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM726257

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Orix Growth Capital, LLC as Administrative Agent		05/02/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cofense Inc.		
<b>Street Address:</b>	1602 Village Market Boulevard, South East, Suite 200		
<b>City:</b>	Leesburg		
<b>State/Country:</b>	VIRGINIA		
<b>Postal Code:</b>	20175		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Cofense Bidco Corporation		
<b>Street Address:</b>	1602 Village Market Boulevard, South East, Suite 200		
<b>City:</b>	Leesburg		
<b>State/Country:</b>	VIRGINIA		
<b>Postal Code:</b>	20175		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 17</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6420262	CLOUDSEEKER	
<b>Registration Number:</b>	5852313	COFENSE	
<b>Registration Number:</b>	6380608	COFENSE	
<b>Registration Number:</b>	5835981	COFENSE	
<b>Registration Number:</b>	5922335	COFENSE VISION	
<b>Serial Number:</b>	88140107	NOISE REDUCTION	
<b>Registration Number:</b>	5830498	PHISHING DEFENSE CENTER	
<b>Registration Number:</b>	5231792	PHISHME	
<b>Registration Number:</b>	3477730	PHISHME	
<b>Registration Number:</b>	4780220	PHISHME	
<b>Registration Number:</b>	4780219	PHISHME REPORTER	
<b>Registration Number:</b>	5334954	PHISHME SIMULATOR	
<b>Registration Number:</b>	4793445	PROTECT YOUR BRAND	

CH \$440.00 6420262

Property Type	Number	Word Mark
Registration Number:	4793446	PROTECT YOUR NETWORK
Registration Number:	5890269	RESPONSIVE DELIVERY
Registration Number:	4794642	THREATHQ
Registration Number:	5922334	WHO ELSE

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Email:** sddocket@us.dlapiper.com

**Correspondent Name:** Carissa L. Bouwer, Esq.

**Address Line 1:** 400 Capitol Mall, Suite 2400

**Address Line 4:** Sacramento, CALIFORNIA 95814-4428

<b>ATTORNEY DOCKET NUMBER:</b>	430553-000007
<b>NAME OF SUBMITTER:</b>	Carissa Bouwer
<b>SIGNATURE:</b>	/Carissa Bouwer/
<b>DATE SIGNED:</b>	05/06/2022

**Total Attachments: 9**

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**REASSIGNMENT AND RELEASE OF SECURITY INTEREST**

This Reassignment and Release of Security Interest is executed as of May 2, 2022 by **ORIX GROWTH CAPITAL, LLC**, a Delaware limited liability company, as Administrative Agent (the "Assignor") to and for the benefit of **COFENSE INC.**, a Delaware corporation ("Cofense"), and **COFENSE BIDCO CORPORATION** ("Cofense Bidco" and together with Cofense collectively the "Assignees"), with their principal office located at 1602 Village Market Boulevard, South East, Suite 200, Leesburg, Virginia 20175.

RECITALS

A. WHEREAS, Assignees assigned certain interests in the Intellectual Property Collateral (as defined in the Agreements (as defined below)), including the intellectual property described on Exhibit A, Exhibit B and Exhibit C herein to Assignor pursuant to:

(1) that certain Amended and Restated Intellectual Property Security Agreement dated as of September 19, 2021 (the "A&R Security Agreement"), which was recorded with the U.S. Patent and Trademark Office on October 4, 2021 at reel/frame 057692/0722 with respect to patent security interests and at reel/frame 7442/0162 with respect to trademark security interests, and also recorded with the U.S. Copyright Office on October 5, 2021 under Document Number V15003D950 ; and

(2) that certain Intellectual Property Security Agreement dated as of December 27, 2018 (the "Security Agreement") and together with the A&R Security Agreement collectively the "Agreements"), which was recorded with the U.S. Patent and Trademark Office on September 24, 2019 at reel/frame at reel/frame 6753/0704 with respect to trademark security interests.

B. WHEREAS, the Agreements have been terminated, and Assignees have no outstanding obligations to Assignor that are secured under the terms of the Agreements; and

C. WHEREAS, Assignor wishes to release in full its security interest in the Intellectual Property Collateral (as defined in the Agreements), and to reassign, without warranty or recourse, all right, title and interest that Assignor may have in the Intellectual Property Collateral (as defined in the Agreements).

AGREEMENT

Now, therefore, Assignor agrees that it hereby terminates and releases in full its security interest in the Intellectual Property Collateral (as defined in the Agreements) granted pursuant to the Agreements or otherwise, and reassigns to Assignees, without warranty or recourse, all right, title and interest of Assignor in, to and under the Intellectual Property Collateral (as defined in the Agreements).

ASSIGNOR:

Address:

1717 Main Street, Suite 1100  
Dallas, TX 75201  
Attn : General Counsel

**ORIX GROWTH CAPITAL, LLC,**  
as ministrative Agent

By: William D Bishop  
Name: William Bishop  
Title: Managing Director

EXHIBIT A

Copyrights

Work: Cofense Triage v. 1.18  
Registration No.: TX 8-860-233  
Copyright Claimant: Cofense Inc.

EXHIBIT B

Patents

App. No.	Title	Application Date	Issue/Pub Date	Patent/Pub No.	Status	Owner of Record	Jurisdiction
<b>Platform</b> 16/801,130	MESSAGE PLATFORM FOR AUTOMATED THREAT SIMULATION, REPORTING, DETECTION, AND REMEDIATION	2/25/2020	1/21/2021	<b>2021-0021612</b>	Allowed	pending recordation	US
<b>Triage</b> 14/986,515	SUSPICIOUS MESSAGE PROCESSING AND INCIDENT RESPONSE	12/31/2015	2/27/2018	<b>9,906,539</b>	Issued	Cofense	US
15/584,002	SUSPICIOUS MESSAGE PROCESSING AND INCIDENT RESPONSE	5/1/2017	2/27/2018	<b>9,906,554</b>	Issued	Cofense	US
15/905,784	SUSPICIOUS MESSAGE PROCESSING AND INCIDENT RESPONSE	2/26/2018	5/21/2019	<b>10,298,602</b>	Issued	Cofense	US
16/418,973	SUSPICIOUS MESSAGE REPORT PROCESSING AND THREAT RESPONSE	5/21/2019	8/6/2019	<b>10,375,093</b>	Issued	Cofense	US
16/532,449	SUSPICIOUS MESSAGE REPORT PROCESSING AND THREAT RESPONSE	8/5/2019	11/28/2019	<b>2019-0364061</b>	Allowed	pending recordation	US
PCT/US2016/026817	MESSAGE REPORT PROCESSING AND THREAT PRIORITIZATION	4/8/2016	10/13/2016	<b>WO2016164844</b>	EPO/IL/AUS/CA Filed	Cofense	Intl
IL 254869	MESSAGE REPORT PROCESSING AND THREAT PRIORITIZATION	4/8/2016	n/a	n/a	Allowed	Cofense	Israel
EPO 16777441.3	MESSAGE REPORT PROCESSING AND THREAT PRIORITIZATION	11/9/2017	n/a	EP3281144A1	Granted: Validated in	Cofense	EPO

Reporter	Description	Date	Resolution	Amount	Status	Country
CA 2,981,864	THREAT PRIORITIZATION MESSAGE REPORT PROCESSING AND THREAT PRIORITIZATION	4/8/2016	n/a	n/a	Pending	CA
AUS 2016246074	THREAT PRIORITIZATION MESSAGE REPORT PROCESSING AND THREAT PRIORITIZATION	4/8/2016	10/20/2020	2016246074	Accepted (Granted)	Australia
13/763,538	COLLABORATIVE PHISHING ATTACK DETECTION	2/8/2013	2/2/2016	9,253,207	Issued	US
13/785,252	COLLABORATIVE PHISHING ATTACK DETECTION	3/5/2013	5/6/2014	8,719,940	Issued	US
13/918,702	COLLABORATIVE PHISHING ATTACK DETECTION	6/14/2013	7/19/2016	9,398,038	Issued	US
13/958,480	COLLABORATIVE PHISHING ATTACK DETECTION	8/2/2013	5/31/2016	9,356,948	Issued	US
14/620,245	COLLABORATIVE PHISHING ATTACK DETECTION	2/12/2015	4/26/2016	9,325,730	Issued	US
15/138,188	COLLABORATIVE PHISHING ATTACK DETECTION	4/25/2016	3/7/2017	9,591,017	Issued	US
15/418,709	COLLABORATIVE PHISHING ATTACK DETECTION	1/28/2017	6/6/2017	9,674,221	Issued	US
15/583,970	COLLABORATIVE PHISHING ATTACK DETECTION	5/1/2017	1/22/2019	10,187,407	Issued	US

Germany, The  
 United Kingdom,  
 and The  
 Netherlands

16/253,196	COLLABORATIVE PHISHING ATTACK DETECTION	1/21/2019	10/27/2020	<b>10,819,744</b>	Issued	Cofense	US
<b>Email Privacy</b>							
14/160,443	METHODS AND SYSTEMS FOR PREVENTING MALICIOUS USE OF PHISHING SIMULATION RECORDS	1/21/2014	2/16/2016	<b>9,262,629</b>	Issued	Cofense	US
14/223,820	METHODS AND SYSTEMS FOR PREVENTING MALICIOUS USE OF PHISHING SIMULATION RECORDS	3/24/2014	12/9/2014	<b>8,910,287</b>	Issued	Cofense	US
<b>Benchmarking</b>							
13/763,515	PERFORMANCE BENCHMARKING FOR SIMULATED PHISHING ATTACKS	2/8/2013	2/24/2015	<b>8,966,637</b>	Issued	Cofense	US
13/785,215	PERFORMANCE BENCHMARKING FOR SIMULATED PHISHING ATTACKS	3/5/2013	1/21/2014	<b>8,635,703</b>	Issued	Cofense	US
14/630,367	PERFORMANCE BENCHMARKING FOR SIMULATED PHISHING ATTACKS	2/24/2015	1/26/2016	<b>9,246,936</b>	Issued	Cofense	US
15/006,030	PERFORMANCE BENCHMARKING FOR SIMULATED PHISHING ATTACKS	1/25/2016	5/30/2017	<b>9,667,645</b>	Issued	Cofense	US
<b>Sequential</b>							
13/763,486	SIMULATED PHISHING ATTACK WITH SEQUENTIAL MESSAGES	2/08/2013	6/9/2015	<b>9,053,326</b>	Issued	Cofense	US

13/785,127      SIMULATED PHISHING      3/5/2013      12/24/2013      8,615,807      Issued      Cofense      US  
ATTACK WITH  
SEQUENTIAL MESSAGES



EXHIBIT C  
Trademarks

Jurisdiction	Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date
US	CLOUDSEEKER	Registered	87/943549	31-May-18	6420262	13-Jul-21
Australia	COFENSE	Registered	A0076204	29-May-18	1425229	29-May-18
Canada	COFENSE	Registered	1889160	20-Mar-18	TMA1068077	6-Jan-20
Switzerland	COFENSE	Registered	A0076204	29-May-18	1425229	29-May-18
China	COFENSE	Registered	31202990	28-May-18	31202990	7-Jul-19
European Union	COFENSE	Registered	A0076204	29-May-18	1425229	29-May-18
United Kingdom	COFENSE	Registered	UK008A0076204	29-May-18	UK00801425229	29-May-18
Intl. Reg. Only	COFENSE	Registered	A0076204	29-May-18	1425229	29-May-18
Singapore	COFENSE	Registered	A0076204	29-May-18	1425229	29-May-18
US	COFENSE	Registered	87/697407	27-Nov-17	5852313	3-Sep-19
Australia	COFENSE & Circles Design	Registered	A0076298	31-May-18	1418141	31-May-18
Canada	COFENSE & Circles Design	Registered	1900955	25-May-18	TMA1068072	6-Jan-20
Switzerland	COFENSE & Circles Design	Registered	A0076298	31-May-18	1418141	31-May-18
China	COFENSE & Circles Design	Registered	31202991	28-May-18	31202991	7-Jul-19
European Union	COFENSE & Circles Design	Registered	A0076298	31-May-18	1418141	31-May-18
United Kingdom	COFENSE & Circles Design	Registered	UK008A0076298	31-May-18	UK00801418141	31-May-18
Intl. Reg. Only	COFENSE & Circles Design	Registered	A0076298	31-May-18	1418141	31-May-18
Singapore	COFENSE & Circles Design	Registered	A0076298	31-May-18	1418141	31-May-18
US	COFENSE & Circles Design	Registered	87/734215	26-Dec-17	6380608	8-Jun-21

US	COFFENSE & Circles Design	Registered	87/981443	26-Dec-17	5835981	13-Aug-19
European Union	COFFENSE VISION	Registered	A0084684	1-Apr-19	1465284	1-Apr-19
United Kingdom	COFFENSE VISION	Registered	UK008A0084684	1-Apr-19	UK00801465284	1-Apr-19
Intl. Reg. Only	COFFENSE VISION	Registered	A0084684	1-Apr-19	1465284	1-Apr-19
US	COFFENSE VISION	Registered	88/140208	2-Oct-18	5922335	26-Nov-19
US	NOISE REDUCTION	Allowed	88/140107	2-Oct-18		
US	PHISHING DEFENSE CENTER	Registered	88/381042	11-Apr-19	5830498	6-Aug-19
Australia	PHISHME	Registered	1772759	25-May-16	1772759	25-May-16
Canada	PHISHME	Registered	1771164	7-Mar-16	TMA963771	23-Feb-17
European Union	PHISHME	Registered	12539243	28-Jan-14	12539243	23-Jun-14
United Kingdom	PHISHME	Registered	UK00912539243	28-Jan-14	UK00912539243	23-Jun-14
US	PHISHME	Registered	87/220910	31-Oct-16	5231792	27-Jan-17
US	PHISHME	Registered	77/224741	9-Jul-07	3477730	29-Jul-08
Switzerland	PHISHME & Design	Registered	55631/2015	13-Oct-15	680271	10-Nov-15
European Union	PHISHME & Design	Registered	12998787	16-Jun-14	12998787	3-Nov-14
United Kingdom	PHISHME & Design	Registered	UK00912998787	16-Jun-14	UK00912998787	3-Nov-14
US	PHISHME & Design	Registered	86/296503	30-May-14	4780220	28-Jul-15
Australia	PHISHME REPORTER	Registered	A0066184	7-Apr-17	1354133	7-Apr-17
European Union	PHISHME REPORTER	Registered	A0066184	7-Apr-17	1354133	7-Apr-17
European Union	PHISHME REPORTER	Registered	12998639	16-Jun-14	12998639	11-Mar-14

United Kingdom	PHISHME REPORTER	Registered	UK008A0066184	7-Apr-17	UK00801354133	7-Apr-17
United Kingdom	PHISHME REPORTER	Registered	UK00912998639	16-Jun-14	UK00912998639	11-Mar-14
US	PHISHME REPORTER	Registered	86/296496	30-May-14	4780219	28-Jul-15
Intl. Reg. Only	PHISHME REPORTER	Registered	A0066184	7-Apr-17	1354133	7-Apr-17
Australia	PHISHME SIMULATOR	Registered	A0066486	20-Apr-17	1354139	20-Apr-17
European Union	PHISHME SIMULATOR	Registered	A0066486	20-Apr-17	1354139	20-Apr-17
United Kingdom	PHISHME SIMULATOR	Registered	UK008A0066486	20-Apr-17	UK00801354139	20-Apr-17
US	PHISHME SIMULATOR	Registered	87/413820	17-Apr-17	5334954	14-Nov-17
Intl. Reg. Only	PHISHME SIMULATOR	Registered	A0066486	20-Apr-17	1354139	20-Apr-17
US	PROTECT YOUR BRAND	Registered	86/420587	10-Oct-14	4793445	18-Aug-15
US	PROTECT YOUR NETWORK	Registered	86/420654	10-Oct-14	4793446	18-Aug-15
US	RESPONSIVE DELIVERY	Registered	88/381047	11-Apr-19	5890269	22-Oct-19
US	THREATHQ	Registered	86/498900	8-Jan-15	4794642	18-Aug-15
US	WHO ELSE	Registered	88/140109	2-Oct-18	5922334	26-Nov-19