

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM728367

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF ABL INTELLECTUAL PROPERTY SECURITY AGREEMENT - RELEASE OF REEL 6453 FRAME 0516		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS BANK USA, as resigning Administrative Agent		05/16/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	KEYBANK, NATIONAL ASSOCIATION, as the successor Administrative Agent		
Street Address:	127 Public Square		
City:	Cleveland		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	538975	CUBOND	
Registration Number:	4351760	GLOBAL SOLUTIONS IN METAL POWDERS	
Registration Number:	5419274	KYMERA	
CORRESPONDENCE DATA			
Fax Number:	2123108007		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2123108000		
Email:	juan.arias@weil.com		
Correspondent Name:	Michael Denton		
Address Line 1:	Weil, Gotshal & Manges LLP		
Address Line 2:	767 Fifth Avenue		
Address Line 4:	New York, NEW YORK 10153		
ATTORNEY DOCKET NUMBER:	M.Denton - 71620.0199		
NAME OF SUBMITTER:	MICHAEL DENTON		
SIGNATURE:	/MICHAEL DENTON/		
DATE SIGNED:	05/17/2022		

CH \$90.00 538975

Total Attachments: 6

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**ASSIGNMENT OF ABL INTELLECTUAL PROPERTY
SECURITY AGREEMENT**

This ASSIGNMENT OF ABL INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “Assignment”), dated as of May 16, 2022, is by GOLDMAN SACHS BANK USA, as the current and resigning administrative and collateral agent (in such capacities, the “Existing Agent”) and KEYBANK, NATIONAL ASSOCIATION, as the successor administrative and collateral agent (in such capacities, the “Successor Agent”) under that certain ABL Credit Agreement, dated as of October 10, 2018 (as amended by that certain First Amendment to ABL Credit Agreement, dated as of December 7, 2018, that certain Second Amendment to ABL Credit Agreement, dated as of April 17, 2020, that certain Third Amendment to ABL Credit Agreement, dated as of January 24, 2022, and that certain Waiver and Fourth Amendment to ABL Credit Agreement, dated as of April 1, 2022, and as further amended, restated, amended and restated, supplemented or otherwise modified on or prior to the date hereof).

RECITALS:

WHEREAS, SCM Metal Products, Inc., a Delaware corporation, READING ALLOYS, INC., a Pennsylvania corporation and AmeriTi Manufacturing, LLC, a Delaware corporation (collectively the “Grantors” and each a “Grantor”), and the Existing Agent are parties to those certain intellectual property security agreements identified on Exhibit A attached hereto (as the same have been and may hereafter be amended, restated, amended and restated, supplemented or otherwise modified from time to time, collectively, the “Agreements”), which granted a security interest in the Patents and Trademarks identified on Exhibit B attached hereto to the Existing Agent; and

WHEREAS, pursuant to that certain ABL Resignation and Assignment Agreement by and among, inter alios, the Grantors, the Existing Agent and the Successor Agent, the Existing Agent will assign to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Existing Agent hereby assigns and transfers to the Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page to this Assignment by facsimile or in .pdf or similar format by electronic mail shall be effective as delivery of an original executed counterpart of this Assignment

This Assignment and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Existing Agent and the Successor Agent have caused this Assignment to be duly executed as of the date first above written.

EXISTING AGENT:

GOLDMAN SACHS BANK USA

By: 

Name: Douglas Tansey

Title: Authorized Signatory

SUCCESSOR AGENT:

KEYBANK NATIONAL ASSOCIATION

By: _____

Name: Norman Beznoska

Title:

IN WITNESS WHEREOF, the Existing Agent and the Successor Agent have caused this Assignment to be duly executed as of the date first above written.

EXISTING AGENT:

GOLDMAN SACHS BANK USA

By: _____
Name: Douglas Tansey
Title: Authorized Signatory

SUCCESSOR AGENT:

KEYBANK NATIONAL ASSOCIATION

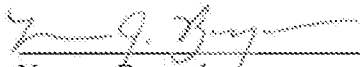
By:  _____
Name: Norman Beznoska
Title: Authorized Officer

EXHIBIT A

Intellectual Property Security Agreements

1. Notice of Grant of Security Interest in U.S. Patents, dated as of October 10, 2018 at Reel 047785, Frame 0042, by SCM Metal Products, Inc. in favor of the Existing Agent.
2. Notice of Grant of Security Interest in U.S. Trademarks, dated as of October 10, 2018 at Reel 6453, Frame 0516, by SCM Metal Products, Inc. in favor of the Existing Agent.
3. Notice of Grant of Security Interest in U.S. Trademarks, dated as of March 20, 2020 at Reel 6897, Frame 0353, by READING ALLOYS, INC. in favor of the Existing Agent.
4. Notice of Grant of Security Interest in U.S. Patents, dated as of April 5, 2020 at Reel 059619, Frame 0664, by AmeriTi Manufacturing, LLC in favor of the Existing Agent.

EXHIBIT B

Intellectual Property

Copyrights

None

Trademarks

Name of Pledgor	Mark Name	Application Number	Application Date	Registration Number	Registration Date
SCM Metal Products, Inc.	CUBOND	71/582,908	8/3/1949	538,975	3/6/1951
SCM Metal Products, Inc.	GLOBAL SOLUTIONS IN METAL POWDERS	85/625,151	5/14/2012	4,351,760	6/11/2013
SCM Metal Products, Inc.	KYMERA	87/229,863	11/8/2016	5419274	3/6/2018
READING ALLOYS, INC.	READING ALLOYS ADVANCED ENGINEERED MATERIALS	78052210	03/09/2001	2631788	10/8/02

Patents

Name of Pledgor	Title	Application Number	Application Date	Publication Number	Publication Date
SCM Metal Products, Inc.	METHOD FOR MAKING ALKYHALOSILANES	PCT/US2015/041042	7/18/2015	WO/2016/018650	2/4/2016
SCM Metal Products, Inc.	IRON-BASED SYSTEMS FOR FRICTION APPLICATIONS	PCT/US2016/039116	6/23/2016	WO/2017/222538	12/28/2017
AmeriTi Manufacturing, LLC	Deoxidation of metal powders	15/852,211	12/22/2017	11,077,497	8/3/2021
AmeriTi Manufacturing, LLC	Deoxidation of metal powders	17/374,955	7/13/2021	US 2021-0339313 A1	11/4/2021