

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM729162

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Corealis Pharma Inc.		04/29/2022	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	National Bank of Canada		
Street Address:	1155 Metcalfe Street, 23rd floor		
City:	Montréal, Québec		
State/Country:	CANADA		
Postal Code:	H3B 5C9		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3964152	COREALIS PHARMA	
CORRESPONDENCE DATA			
Fax Number:	2022801177		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	904 247-2620		
Email:	eastdocket@holleymenker.com		
Correspondent Name:	JAMES R. MENKER, HOLLEY & MENKER, P.A.		
Address Line 1:	PO Box 331937		
Address Line 4:	ATLANTIC BEACH, FLORIDA 32233		
NAME OF SUBMITTER:	James R. Menker		
SIGNATURE:	/jmenker/		
DATE SIGNED:	05/20/2022		
Total Attachments: 4			
source=20220429 Confirmatory IP Security Agreement (US) COREALIS PHARMA TO NTL BANK OF CA#page1.tif			
source=20220429 Confirmatory IP Security Agreement (US) COREALIS PHARMA TO NTL BANK OF CA#page2.tif			
source=20220429 Confirmatory IP Security Agreement (US) COREALIS PHARMA TO NTL BANK OF CA#page3.tif			
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OP \$40.00 3964152

CONFIRMATORY SECURITY AGREEMENT

Date: April 29, 2022

WHEREAS NATIONAL BANK OF CANADA, as hypothecary representative (the "**Hypothecary Representative**"), and Corealis Pharma Inc. (under its former name 9464-0182 Québec Inc.) (the "**Grantor**"), as grantor, entered into a certain deed of hypothec dated as of April 26, 2022, as same may be amended, supplemented, restated, replaced or otherwise modified from time to time (the "**Deed of Hypothec**"), pursuant to which the Grantor hypothecated in favour of the Hypothecary Representative, among other things, the universality of all the intellectual property now owned or held by the Grantor or of which it is an authorized user or which the Grantor shall hereafter acquire or hold or of which it shall hereafter become an authorized user, together with all of the Grantor's rights, titles and interest therein (collectively, the "**Intellectual Property**").

WHEREAS the Grantor is the registered owner of the Intellectual Property listed in Schedule "A" hereto.

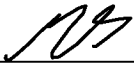
WHEREAS the Grantor and the Hypothecary Representative wish to evidence the security interest created in the Intellectual Property under the Deed of Hypothec by recording this Confirmatory Security Agreement with the United States Patent and Trademark Office.

NOW THEREFORE, the parties agree that this Confirmatory Security Agreement has been executed by the parties hereto for purposes of being recorded with the United States Patent and Trademark Office.

[INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have caused this Confirmatory Security Agreement to be executed as of the date first written above.

COREALIS PHARMA INC.

Per: 

Name: Robin Filmer-Wilson

Title: President

NATIONAL BANK OF CANADA
as Administrative Agent

Per: 
Gabriel Lachance Dubreuil, Vice President

Per: 
Dominic Albanese, Managing Director

SCHEDULE "A"

LIST OF INTELLECTUAL PROPERTY

1. List of Trademarks and Trademark Applications:

Trademark	Registration Number
"COREALIS PHARMA"	3964152

2. List of Copyright Registrations and Copyright Applications:

Nil.

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