OP \$740.00 290063

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM729859

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KNOCK KNOCK, LLC		05/23/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	WELLS FARGO BANK, NATIONAL ASSOCIATION			
Street Address:	125 High Street, 11th Floor			
City:	Boston			
State/Country:	MASSACHUSETTS			
Postal Code:	02110			
Entity Type:	National Banking Association: UNITED STATES			

PROPERTY NUMBERS Total: 29

Property Type	Number	Word Mark			
Registration Number:	2900630	KNOCK KNOCK			
Registration Number:	2900631	KNOCK KNOCK			
Registration Number:	4956084	KNOCK KNOCK			
Registration Number:	4956083	KNOCK KNOCK			
Registration Number:	4956082	KNOCK KNOCK			
Registration Number:	4582710	ALL OUT OF			
Registration Number:	4965501	KNOCK KNOCK			
Registration Number:	4974926	FILL IN THE LOVE			
Registration Number:	5172400	SAY SOMETHING MORE			
Registration Number:	5040987	INNER-TRUTH			
Registration Number:	6190048	KNOCK KNOCK			
Registration Number:	6245699	AFFIRMATORS!			
Registration Number:	5434933	AFFIRMATORS!			
Registration Number:	5717946	WHO'S THERE			
Registration Number:	5704442	WHO'S THERE			
Registration Number:	5195679	GREETING CARDS FOR THE RELATIONSHIPS WER			
Registration Number:	5313244	MY BETTER HALF			
Registration Number:	5491132	EMILY MCDOWELL STUDIO			
Registration Number:	5491141	EMILY MCDOWELL STUDIO			

TRADEMARK

REEL: 007731 FRAME: 0316

900696243

Property Type Number		Word Mark		
Registration Number: 6240378		SELF-HELP WITHOUT THE SELF-HELPY-NESS!		
Registration Number:	6241406	EMILY MCDOWELL & FRIENDS		
Registration Number:	6247239	EMILY MCDOWELL & FRIENDS		
Registration Number:	6391397	EM & FRIENDS		
Registration Number:	6564099	EM		
Serial Number:	88178571	EM & FRIENDS		
Serial Number:	88981768	EM & FRIENDS		
Serial Number:	88178579	EM & FRIENDS		
Serial Number:	88980855	EM & FRIENDS		
Serial Number:	90151876	EM & FRIENDS		

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-494-5225

Email: ipteam@cogencyglobal.com

Correspondent Name: Stewart Walsh

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL Inc.
Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	1692140 K
NAME OF SUBMITTER:	Janet S. Wamsley
SIGNATURE:	/Janet S. Wamsley/
DATE SIGNED:	05/24/2022

Total Attachments: 7

source=TM IPSA - KNOCK KNOCK, LLC#page2.tif source=TM IPSA - KNOCK KNOCK, LLC#page3.tif source=TM IPSA - KNOCK KNOCK, LLC#page4.tif source=TM IPSA - KNOCK KNOCK, LLC#page5.tif source=TM IPSA - KNOCK KNOCK, LLC#page6.tif source=TM IPSA - KNOCK KNOCK, LLC#page7.tif source=TM IPSA - KNOCK KNOCK, LLC#page8.tif

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (this "Agreement"), dated as of May 23, 2022, made by KNOCK KNOCK, LLC, a Delaware limited liability company (the "Grantor"), in favor of WELLS FARGO BANK, NATIONAL ASSOCIATION, as collateral agent for the Secured Parties (in such capacity, together with its successors in such capacity, the "Agent") for the lenders (the "Lenders") that are party to the Credit Agreement, dated as of August 7, 2019 (as amended, supplemented, waived or otherwise modified from time to time, the "Credit Agreement"), among Barnes & Noble, Inc. a Delaware corporation (the "Lead Borrower"), the other borrowers from time to time party thereto (together with the Lead Borrower, the "Borrowers"), the lenders from time to time party thereto (the "Lenders") and the Agent.

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Borrowers and the other parties thereto have executed and delivered a Guarantee and Collateral Agreement, dated as of August 7, 2019, (as amended, supplemented, waived or otherwise modified from time to time, the "Security Agreement"), in favor of the Agent;

WHEREAS, pursuant to that certain Assumption Agreement to the Security Agreement, dated as of May 23, 2022, in favor of the Agent, the Grantor became a party to the Security Agreement;

WHEREAS, pursuant to the Security Agreement, the Grantor granted to the Agent for the benefit of the Secured Parties a security interest in all of its Intellectual Property, including the Trademarks: and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor agrees as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

SECTION 2. Confirmation of Grant of Security Interest. The Grantor hereby confirms that, subject to existing licenses to use the Trademarks granted by the Grantor and Liens permitted under the Credit Agreement, pursuant to the Security Agreement it granted to the Agent, for the benefit of the Secured Parties, a security interest in all of the Grantor's right, title and interest in and to all Trademarks now owned or at any time hereafter acquired by the Grantor (including, without limitation, those items listed on Schedule I hereto) and to the extent not

1007909520v4

otherwise included, all proceeds of the foregoing, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, except that no security interest is or will be granted pursuant hereto in any Excluded Assets.

- SECTION 3. <u>Recordation</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office.
- SECTION 4. <u>Purpose</u>. This Agreement is expressly subject to the terms and conditions of the Security Agreement. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
- SECTION 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile and other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

* * *

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

2

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

KNOCK KNOØK, LLC

Name: Allen W. Lin

Title: Executive Vice President and Chief Financial Officer

WELLS FARGO BANK, NATIONAL ASSOCIATION, as Agent

Ву: _

Name: V

Title: 🕥

[Signature Page to Notice and Confirmation of Grant of Security Interest in Trademarks –Knock Knock, LLC]

SCHEDULE I

Trademark Registrations

Trademark	KNOCK KNOCK K	ALL OUT OF K	KNOCK KNOCK K	FILL IN THE LOVE K	SAY SOMETHING MORE K	INNER TRUTH K	KNOCK KNOCK K	A FEIRMATORS!					
Owner	KNOCK KNOCK, LLC	KNOCK KNOCK, LLC	KNOCK KNOCK, LLC	KNOCK KNOCK, LLC	KNOCK KNOCK, LLC								
Status	Registered	Registered	Registered	Registered	Registered								
App. No.	78/161,008	78/161,013	85/423,008	85/422,990	85/422,977	85/928,055	86/441,724	86/704,396	86/793,978	86/899,686	86/957,255	87/413,080	
App. Date	09/05/2002	09/05/2002	09/14/2011	09/14/2011	09/14/2011	05/09/2013	10/31/2014	07/24/2015	10/20/2015	02/05/2016	03/29/2016	04/16/2017	
Reg. No.	2,900,630	2,900,631	4,956,084	4,956,083	4,956,082	4,582,710	4,965,501	4,974,926	5,172,400	5,040,987	6,190,048	6,245,699	
Reg. Date	11/02/2004	11/02/2004	05/10/2016	05/10/2016	05/10/2016	08/12/2014	10/07/2014	06/07/2016	03/28/2017	09/13/2016	11/03/2020	01/12/2021	02/27/2010

RECORDED: 05/24/2022

	100.200.00
EM	Trademark
KNOCK KNOCK, LLC	Owner
Registered	Status
90/158,036	App. No.
09/03/2020	App. Date
6,564,099	Reg. No.
11/16/2021	Reg. Date