

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM730640

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TRADEMARK RELEASE AND REASSIGNMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL MARKETS LLC, as Administrative Agent and Grantee		05/18/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	CAPTAIN D'S ENTERPRISES, LLC
Street Address:	624 Grassmere Park Drive, Suite 30
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37211
Entity Type:	Limited Liability Company: TENNESSEE

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	4620875	IT'S GOTTA BE D'S
Registration Number:	3514336	
Registration Number:	3208169	CAPTAIN D'S SEAFOOD KITCHEN EST. 1969
Registration Number:	2558642	CAPTAIN D'S PLEASE
Registration Number:	1654602	THE GREAT LITTLE SEAFOOD PLACE
Registration Number:	1661241	CAPTAIN D'S
Registration Number:	1649084	
Registration Number:	1130154	
Registration Number:	1029629	CAPTAIN D'S

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT

TRADEMARK

REEL: 007735 FRAME: 0101

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 422311.000717

NAME OF SUBMITTER: John Slaughter

SIGNATURE: /john slaughter/

DATE SIGNED: 05/26/2022

Total Attachments: 4

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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT (“Release”) is made as of May 18, 2022, by GOLUB CAPITAL MARKETS LLC, a Delaware limited liability company, as administrative agent (in such capacity, “Grantee”), in favor of CAPTAIN D’S ENTERPRISES, LLC, a Tennessee limited liability company (the “Grantor”). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below) or Trademark Security Agreement (as defined below), as applicable.

WITNESSETH:

WHEREAS, Grantor and Grantee are parties to that certain Guaranty and Security Agreement dated as of December 15, 2017 (the “Security Agreement”) and that certain Trademark Security Agreement dated as of December 15, 2017 (the “Trademark Security Agreement”) pursuant to each of which, as collateral for certain obligations, Grantor mortgaged, pledged and hypothecated to the Grantee for the benefit of the Secured Parties, and granted to the Grantee for the benefit of the Secured Parties, a Lien on and a security interest in, all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), including the Trademark Collateral set forth on Schedule 1 hereto;

WHEREAS, the Trademark Security Agreement was recorded by the United States Patent and Trademark Office on December 15, 2017, at Reel 6230, Frame 0057;

WHEREAS, Grantor has requested that Grantee release its security interest in the Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Grantee hereby releases, relinquishes, terminates in its entirety and discharges fully its Lien on and security interest in all of Grantor’s right, title and interest in, to and under all of Grantor’s presently existing or hereafter acquired right, title and interest in and to the Trademarks, including, without limitation, the Trademarks set forth on Schedule 1 hereto, all proceeds and products thereof and all goodwill associated with or symbolized by any of the foregoing.

2. Grantee hereby releases, relinquishes, terminates in its entirety and discharges fully its Lien on and security interest in the Trademark Collateral and reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Grantee, any and all of Grantee’s present and future right, title and interest in and to the Trademarks and the Trademark Collateral, including, without limitation, the Trademarks set forth on Schedule 1 hereto, all proceeds and products thereof and all goodwill associated with or symbolized by any of the foregoing.

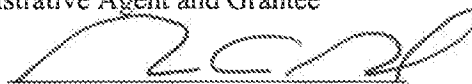
3. The Grantee authorizes the Grantor and its designees to record this Release with the United States Patent and Trademark Office or any other applicable governmental authority at the Grantor’s sole expense. The Grantee agrees to take all further actions, and provide to the Grantor all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, to more fully and effectively effectuate the purposes of this Release.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantee has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

GOLUB CAPITAL MARKETS LLC, as
Administrative Agent and Grantee

By:



Name: Marc C. Robinson

Title: Senior Managing Director

Schedule 1 to Trademark Release and Reassignment

Trademark Registrations

Mark	Application No.	Application Date	Registration No.	Registration Date
<i>IT'S GOTTA BE D'S</i>	86225318	3/19/14	4620875	10/14/14
<i>Design Only</i>	78958218	8/28/06	3514336	10/7/08
CAPTAIN D'S SEAFOOD KITCHEN EST. 1969	78827314	3/2/06	3208169	2/13/07
CAPTAIN D'S PLEASE	76252801	5/4/01	2558642	4/9/02
THE GREAT LITTLE SEAFOOD PLACE	74096876	9/14/90	1654602	8/20/91
CAPTAIN D'S	74097031	9/14/90	1661241	10/15/91
<i>Design Only</i>	74025485	2/5/90	1649084	6/25/91
<i>Design Only</i>	73173784	6/9/78	1130154	1/29/80
CAPTAIN D'S	73048531	4/4/75	1029629	1/6/76