

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM730842

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TRUCONNECT COMMUNICATIONS, INC.		05/25/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	EAST WEST BANK		
Street Address:	9378 WILSHIRE BOULEVARD		
Internal Address:	SUITE 100		
City:	BEVERLY HILLS		
State/Country:	CALIFORNIA		
Postal Code:	90212		
Entity Type:	BANKING CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6001741	TRUCONNECT	
CORRESPONDENCE DATA			
Fax Number:	2138910400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-891-0700		
Email:	pnulud@buchalter.com, mmandel@buchalter.com, selee@buchalter.com		
Correspondent Name:	PHILIP NULUD/MONICA MANDEL/SUNNY E. LEE		
Address Line 1:	BUCHALTER, APC		
Address Line 2:	1000 WILSHIRE BOULEVARD, SUITE 1500		
Address Line 4:	LOS ANGELES, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	E0663-0011		
NAME OF SUBMITTER:	V. MONICA MANDEL		
SIGNATURE:	/V. Monica Mandel/		
DATE SIGNED:	05/27/2022		
Total Attachments: 4			
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MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY

May 25, 2022

TRUCONNECT COMMUNICATIONS, INC., a Delaware corporation (“Grantor”), whose address is 1149 South Hill Street, Suite 400, Los Angeles, CA 90015, hereby acknowledges that, pursuant to the Credit Agreement (defined below), they have granted to EAST WEST BANK, as agent for Lenders (“Secured Party”), whose address is 9378 Wilshire Blvd., Suite 100, Beverly Hills, CA 90212, a security interest in and to all of the Grantor’s right, title and interest in and to the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by the Grantor (the “Trademarks”), together with the goodwill and assets of the business, to which such Trademarks, are appurtenant and all actions for infringement concerning the foregoing.


The terms and conditions of the aforementioned security interest are contained in that certain Revolving Credit and Security Agreement dated as of February 21, 2018, by and among Grantor, TSC Acquisition Corporation, a Delaware corporation, Sage Telecom, Inc., a Texas corporation, the financial institutions party thereto from time to time, and Secured Party (as amended, modified, restated and supplemented from time to time, the “Credit Agreement”), as security for the obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum and Notice of Security Interest in Intellectual Property to be executed and delivered as of the day and year first above written.

GRANTOR:

TRUCONNECT COMMUNICATIONS, INC.,
a Delaware corporation

By: 
Name: Nathan Johnson
Title: Co-Chief Executive Officer

ACCEPTED AND ACKNOWLEDGED BY:

EAST WEST BANK, a national banking
corporation

By: _____
Name: Blake Seaton
Title: Senior Vice President

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum and Notice of Security Interest in Intellectual Property to be executed and delivered as of the day and year first above written.

GRANTOR:
TRUCONNECT COMMUNICATIONS, INC., a
Delaware corporation

By: _____
Name: Nathan Johnson
Title: Co-Chief Executive Officer

ACCEPTED AND ACKNOWLEDGED BY:
EAST WEST BANK, a national banking
corporation

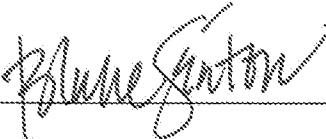
By: 
Name: Blake Seaton
Title: Senior Vice President

EXHIBIT A

to

**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

Trademarks

Grantor	Country	Trademark	Registration No./ Serial No.	Filing Date/Issue Date
TruConnect Communications, Inc.	USA	TRUCONNECT	6001741 / 88567408	03/03/2020 / 08/05/2019

Exhibit A

Memorandum and Notice of Security Interest in Intellectual Property