

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM730875

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks recorded at R/F 6861/0532		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cadence Bank		05/18/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Hissho International, LLC		
Street Address:	11949 Steele Creek Road		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28273		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	88677597		
Serial Number:	88677562	HISSHO	
Serial Number:	88677536	HISSHO SUSHI	
Serial Number:	88677520	HISSHO SUSHI	
Serial Number:	87755308	IMMORTAL SUSHI BAR	
Serial Number:	87755298	IMMORTAL SUSHI	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.862.3135		
Email:	barbara.siepka@kirkland.com		
Correspondent Name:	Barbara M Siepka		
Address Line 1:	300 North LaSalle		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	42082-94		
NAME OF SUBMITTER:	Barbara M Siepka		
SIGNATURE:	/Barbara M Siepka/		

CH \$165.00 88677597

DATE SIGNED:	05/27/2022
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Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of May 18, 2022 (“Release”), is made by Cadence Bank, as Administrative Agent (“Administrative Agent”) in favor of Hissho International, LLC, a Delaware limited liability company (“Grantor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of April 6, 2017 (as amended, modified, extended, restated, renewed, replaced or supplemented from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on February 11, 2020 at Reel 6861 Frame 0532 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

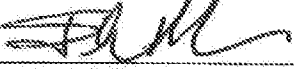
(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Cadence Bank, as Administrative Agent

By: 

Name: John M. Huss

Title: Managing Director

Schedule A

**Hissho International, LLC
(Delaware Limited Liability Company)**

**U.S. Trademarks Subject to Security Interest
Granted by Hissho International, LLC
In Favor of Cadence Bank, as Administrative Agent
Recorded February 11, 2020 at Reel 6861 Frame 0532**

Trademark Applications

Mark	Appl. No.	Filing Date
Design Only	88677597	11/01/19
HISSHO	88677562	11/01/19
HISSHO SUSHI and Design	88677536	11/01/19
HISSHO SUSHI	88677520	11/01/19
IMMORTAL SUSHI BAR	87755308	01/15/18
IMMORTAL SUSHI	87755298	01/15/18