

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM730877

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| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Release of Security Interests in Trademarks recorded at R/F 7188/0449 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Cadence Bank | | 05/18/2022 | National Banking Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | Lwin Family Co, LLC | | |
| Street Address: | 11949 Steele Creek Road | | |
| City: | Charlotte | | |
| State/Country: | NORTH CAROLINA | | |
| Postal Code: | 28273 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 5 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5054002 | SUSHI WITH GUSTO ALL SUSHI IS NOT CREATE | |
| Registration Number: | 3373156 | ALL SUSHI IS NOT CREATED EQUAL | |
| Registration Number: | 3176783 | SHIZEN ALL NATURAL SUSHI | |
| Registration Number: | 3176782 | SHIZEN ALL NATURAL SUSHI | |
| Registration Number: | 2702509 | SUSHI WITH GUSTO | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3128622200 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 312.862.3135 | | |
| Email: | barbara.siepka@kirkland.com | | |
| Correspondent Name: | Barbara M Siepka | | |
| Address Line 1: | 300 North LaSalle | | |
| Address Line 2: | Kirkland & Ellis LLP | | |
| Address Line 4: | Chicago, ILLINOIS 60654 | | |
| ATTORNEY DOCKET NUMBER: | 42082-94 | | |
| NAME OF SUBMITTER: | Barbara M Siepka | | |
| SIGNATURE: | /Barbara M Siepka/ | | |
| DATE SIGNED: | 05/27/2022 | | |

CH \$140.00 5054002

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of May 18, 2022 (“Release”), is made by Cadence Bank, as Administrative Agent (“Administrative Agent”) in favor of Lwin Family Co, LLC, a Delaware limited liability company (“Grantor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of April 6, 2017 (as amended, modified, extended, restated, renewed, replaced or supplemented from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on February 10, 2021 at Reel 7188 Frame 0449 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

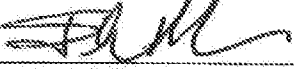
(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Cadence Bank, as Administrative Agent

By: 

Name: John M. Huss

Title: Managing Director

Schedule A

Lwin Family Co, LLC
(Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by Lwin Family Co, LLC
In Favor of Cadence Bank, as Administrative Agent
Recorded February 10, 2021 at Reel 7188 Frame 0449

Trademark Registrations

| Mark | Reg. No. | Reg. Date |
|--|----------|------------|
| SUSHI WITH GUSTO ALL SUSHI IS NOT CREATED EQUAL and Design | 5054002 | 10/04/2016 |
| ALL SUSHI IS NOT CREATED EQUAL | 3373156 | 01/22/2008 |
| SHIZEN ALL NATURAL SUSHI and Design | 3176783 | 11/28/2006 |
| SHIZEN ALL NATURAL SUSHI | 3176782 | 11/28/2006 |
| SUSHI WITH GUSTO | 2702509 | 04/01/2003 |