

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM731275

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Stella and Chewy's LLC		05/27/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	WhiteHorse Capital Management, LLC		
Street Address:	1271 Avenue of the Americas		
Internal Address:	22nd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10020		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	6154141	CARNIVORE CRAVINGS	
Registration Number:	6555101	STELLA & CHEWY'S ONLY THE GOOD STUFF	
Registration Number:	6539962	SIMPLY STELLA'S	
Registration Number:	6544597	STELLA & CHEWY'S	
Registration Number:	6539961	STELLA'S SOLUTIONS	
Serial Number:	90813359	SUPERBLENDS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	714.668.6200		
Email:	johnkline@paulhastings.com		
Correspondent Name:	John Kline		
Address Line 1:	695 Town Center Drive		
Address Line 2:	Seventeenth Floor		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
NAME OF SUBMITTER:	John Kline		
SIGNATURE:	/s/ John Kline		

OP \$165.00 6154141

DATE SIGNED:	05/31/2022
Total Attachments: 4 source=WhiteHorse_Stella Chewy_s - Notice of Recordation of Security Interest (Trademark) Executed(162985891_1)#page1.tif source=WhiteHorse_Stella Chewy_s - Notice of Recordation of Security Interest (Trademark) Executed(162985891_1)#page2.tif source=WhiteHorse_Stella Chewy_s - Notice of Recordation of Security Interest (Trademark) Executed(162985891_1)#page3.tif source=WhiteHorse_Stella Chewy_s - Notice of Recordation of Security Interest (Trademark) Executed(162985891_1)#page4.tif	

NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of December 16, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Whitehorse Capital Management, LLC, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Grantor hereby authorizes and requests the United States Patent and Trademark Office to record this Notice of Grant of Security Interest in Trademarks.

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Very truly yours,

Stella and Chewy's LLC

By: Dean J. Nolden

Name: Dean J. Nolden

Title: Chief Financial Officer

Acknowledged and Accepted:

WhiteHorse Capital Management, LLC, as Administrative Agent

By: _____

Name: Richard Siegel

Title: Authorized Signatory

Very truly yours,

Stella and Chewy's LLC

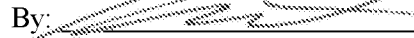
By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

WhiteHorse Capital Management, LLC, as Administrative Agent

By:  _____

Name: Richard Siegel

Title: Authorized Signatory

Schedule 1

Registered Trademarks

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Filing Date</u>	<u>Registered Owner</u>	<u>Mark</u>
Stella & Chewy's LLC	United States of America	6154141	15-Sep-2020	24-Jan-2019	Stella & Chewy's LLC	CARNIVORE CRAVINGS
Stella & Chewy's LLC	United States of America	6555101	09-Nov-2021	26-Jan-2021	Stella & Chewy's LLC	STELLA & CHEWY'S ONLY THE GOOD STUFF (RED PACKAGING TRADE DRESS)
Stella & Chewy's LLC	United States of America	6539962	26-Oct-2021	26-Feb-2021	Stella & Chewy's LLC	SIMPLY STELLA'S
Stella & Chewy's LLC	United States of America	6544597	02-Nov-2021	30-Dec-2020	Stella & Chewy's LLC	STELLA & CHEWY'S
Stella & Chewy's LLC	United States of America	6539961	26-Oct-2021	26-Feb-2021	Stella & Chewy's LLC	STELLA'S SOLUTIONS

Pending Trademark Applications

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Applicant</u>	<u>Mark</u>
Stella & Chewy's LLC	United States of America	90/813,359	06-Jul-2021	Stella & Chewy's LLC	SUPERBLENDS