

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM731710

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BIOTE HOLDINGS, LLC		05/26/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	TRUIST BANK, as Administrative Agent		
Street Address:	303 Peachtree Street, N.E.		
Internal Address:	25th Floor		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	4756403	POWERED BY BIOTE...FUELED FOR LIFE!	
Registration Number:	4756402	POWERED BY BIOTE....BALANCED FOR LIFE!	
Registration Number:	4574258	AGE HEALTHIER....LIVE HAPPIER!	
Registration Number:	4570632	BIOTE	
Serial Number:	97090802	BIOTE MEDICAL	
Serial Number:	90830832	ABSOLUTE BALANCE...ABSOLUTELY BIOTE!	
Serial Number:	90830749	BIOTE CERTIFIED	
Serial Number:	90830639	BIOTE METHOD	
Serial Number:	90830554	BIOTE THERAPY	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		

OP \$240.00 4756403

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 410643.000426

NAME OF SUBMITTER: John Slaughter

SIGNATURE: /john slaughter/

DATE SIGNED: 06/01/2022

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Security and Pledge Agreement, dated as of May 26, 2022 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the “Agreement”), by and among the Obligors party thereto (each, an “Obligor”; and collectively, the “Obligors”) and Truist Bank, as administrative agent for the holders of the Secured Obligations (as defined therein) (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule I hereto to the Administrative Agent, for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is not to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this “Notice”) may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.


[Remainder of Page Intentionally Left Blank; Signature Pages Follow]

IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above, intending to create an instrument under seal.

OBLIGOR:

BIOTE HOLDINGS, LLC,
a Delaware limited liability company

By: BIOTE CORP., its Managing Member

By:  (Seal)
Name: Robbin Gibbins
Title: Chief Financial Officer

BioTE Holdings, LLC
1875 W. Walnut Hill Lane, Suite 110
Irving, TX 75038
Attention: Marybeth Conlon

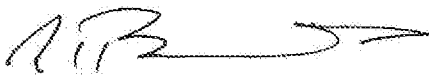
BIOTE HOLDINGS, LLC
TRADEMARK NOTICE

TRADEMARK
REEL: 007739 FRAME: 0996

ACKNOWLEDGED AND ACCEPTED
AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

ADMINISTRATIVE AGENT:

TRUIST BANK,
as Administrative Agent

By:  (Seal)
Name: Ben Cumming
Title: Managing Director

Truist Bank
Agency Services
303 Peachtree Street, N.E. / 25th Floor
Atlanta, Georgia 30308
Attention: Agency Services Manager

BIOTE HOLDINGS, LLC
TRADEMARK NOTICE

TRADEMARK
REEL: 007739 FRAME: 0997

SCHEDULE I

BIOTE HOLDINGS, LLC
(a Delaware limited liability company)

U.S. TRADEMARKS

Trademark Registrations

Mark	Reg. No.	Reg. Date
POWERED BY BIOTE...FUELED FOR LIFE!	4756403	06/16/2015
POWERED BY BIOTE...BALANCED FOR LIFE!	4756402	06/16/2015
AGE HEALTHIER...LIVE HAPPIER!	4574258	07/29/2014
BIOTE	4570632	07/22/2014

Trademark Applications

Mark	Appl. No.	Filing Date
BIOTE MEDICAL	97090802	10/25/2021
ABSOLUTE BALANCE...ABSOLUTELY BIOTE!	90830832	07/15/2021
BIOTE CERTIFIED	90830749	07/15/2021
BIOTE METHOD	90830639	07/15/2021
BIOTE THERAPY	90830554	07/15/2021