

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM736316

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900693381

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CIT Bank, N.A., As Agent		05/09/2022	Corporation: NORTH CAROLINA

RECEIVING PARTY DATA

Name:	NEBRASKA BOOK COMPANY, INC.
Street Address:	4700 S. 19th Street
City:	Lincoln
State/Country:	NEBRASKA
Postal Code:	68512
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	2817707	WEBPRISM
Registration Number:	2568157	NBCPRISM
Registration Number:	1312759	NBC
Registration Number:	2867029	CAMPUSHUB
Registration Number:	3669119	CAMPUSHUB
Registration Number:	3739013	CAMPUSHUB
Registration Number:	3484126	WINPRISM
Registration Number:	3484122	NBC TEXTBOOKS
Registration Number:	5110058	PRISM360
Registration Number:	3484123	COLLEGE STORE DESIGN
Registration Number:	4334691	CAMPUS BOOK RENTALS
Registration Number:	5529778	COUNTERONE
Registration Number:	5814499	PRISM CORE
Registration Number:	5795481	PRISM POS

CORRESPONDENCE DATA

Fax Number: 4048738501

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4048738500
Email: trademarks@agg.com
Correspondent Name: Anuj Desai | Arnall Golden Gregory LLP
Address Line 1: 171 17th Street NW, Suite 2100
Address Line 4: Atlanta, GEORGIA 30363

ATTORNEY DOCKET NUMBER:	28698.52
NAME OF SUBMITTER:	Anuj Desai
SIGNATURE:	/Anuj Desai/
DATE SIGNED:	06/22/2022

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (“Release”), dated as of May 9, 2022, by CIT Bank, a division of First-Citizens Bank & Trust Company (successor by merger to CIT Bank, N.A.), as administrative agent (“Agent”), grants a release of security interest in trademarks to Nebraska Book Company, Inc. (the “Grantor”). All terms used but not defined herein shall have the meanings set forth (including by reference) in the Security Agreement or IP Security Agreement (as defined below), as applicable.

WHEREAS, Grantor and Agent are parties to a certain (i) Pledge and Security Agreement, dated as of August 28, 2019 (as amended, restated, or otherwise modified, the “Security Agreement”) by the Grantor, Nebraska Managed Services, Inc., CBR Intellectual Property, LLC, Net Textstore LLC, NBC Textbooks LLC, Textbook Underground, LLC, Campus Authentic LLC, Nebraska Book Holdings, LLC and Nebraska Books Intermediate Holdings, Inc. and PrismRBS, LLC, as grantors, in favor of the Agent and (ii) Grant of a Security Interest--Trademarks, dated as of August 28, 2019, by the Grantor in favor of the Agent, which was recorded with the United States Patent and Trademark Office (“USPTO”) on August 30, 2019 (the “IP Security Agreement”) at Reel/Frame No. 6734/0248, pursuant to which the Grantor granted to the Agent a continuing security interest in, the Collateral (as defined in the IP Security Agreement), and

WHEREAS, pursuant to the Security Agreement and the IP Security Agreement, the Grantor granted to Agent a continuing security interest in, and continuing lien upon, all right, title, and interest of the Grantor in and to the intellectual property rights and Collateral held by the Grantor including, without limitation, the trademarks listed on the attached **Schedule A**.

WHEREAS, pursuant to that certain Payoff Letter, dated as of May 9, 2022, by and among others, the Grantor and Agent, (i) the Grantor has fulfilled its obligations and commitments under the Credit Agreement (as defined in the IP Security Agreement), (ii) Agent has released and has agreed to release its continuing security interest in, and continuing lien upon, and assign to the Grantor any and all interest it may have in the Collateral and (iii) Agent has agreed to provide a document suitable for recording in the USPTO evidencing and effecting the release, termination, relinquishment and discharge of its security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which is hereby acknowledged:

1. Agent hereby (i) releases its continuing security interest in, and continuing lien upon, and assigns its entire right, title and interest in, if any, the Collateral and (ii) re-assigns, re-transfers and re-conveys to the Grantor any and all rights and interest it may have in, to or under the Collateral.

2. This Release has been executed and delivered by Agent for the purpose of releasing, removing, or otherwise terminating the security interest made part of the Security Agreement and IP Security Agreement in favor of Agent in the Collateral that have been filed with the USPTO and, to the extent required, any other such offices in other countries of the world. The IP Security Agreement and all of the Grantor’s obligations thereunder and under the Security Agreement as they pertain to the Collateral are thus terminated as of the date first set forth above.

3. Agent has a continuing obligation to sign all agreements, documents, or otherwise, necessary to carry out this Release and the obligations herein.

4. This Release shall be binding upon the parties' legal representatives, successors, and assigns.

5. Agent agrees, or authorizes the Grantor, to make filings with the USPTO and take further actions, as reasonably requested by the Grantor to evidence the release and termination of Agent's security interests in the Collateral.

6. This Release shall be governed by and construed in accordance with the laws of the State of New York.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned have executed this RELEASE OF SECURITY INTEREST IN TRADEMARKS as of the 9th day of May, 2022.

FIRST-CITIZENS BANK & TRUST
COMPANY (successor by merger to CIT
Bank, N.A.), as Agent

NEBRASKA BOOK COMPANY, INC.,
as Grantor

By: 
Name: John S. Yusi III
Title: Senior Vice President

By: _____
Name:
Title:

IN WITNESS WHEREOF, the undersigned have executed this RELEASE OF SECURITY INTEREST IN TRADEMARKS as of the 9th day of May, 2022.

FIRST-CITIZENS BANK & TRUST
COMPANY (successor by merger to CIT Bank,
N.A.), as Agent

NEBRASKA BOOK COMPANY, INC.,
as Grantor

By: _____
Name:
Title:

By:  _____
Name: Gary Shapiro
Title: Chief Executive Officer

Schedule A

Registered and Applied for Trademarks:

Citation	App. No.	App. Date	Reg. No.	Reg. Date	Current Owner	Status
WEBPRISM	75925323	2/9/2000	2,817,707	2/24/2004	Nebraska Book Company, Inc.	Registered
NBCPRISM	75925321	2/9/2000	2,568,157	5/7/2002	Nebraska Book Company, Inc.	Registered
NBC and Design	73457327	12/16/1983	1,312,759	1/1/1985	Nebraska Book Company, Inc.	Registered
CAMPUSHUB	75925306	2/9/2000	2,867,029	7/27/2004	Nebraska Book Company, Inc.	Registered
CAMPUSHUB	77663051	2/4/2009	3,669,119	8/18/2009	Nebraska Book Company, Inc.	Registered
CAMPUSHUB	77663067	2/4/2009	3,739,013	1/19/2010	Nebraska Book Company, Inc.	Registered
WINPRISM	77358228	12/21/2007	3,484,126	8/12/2008	Nebraska Book Company, Inc.	Registered
NBC TEXTBOOKS	77358077	12/21/2007	3,484,122	8/12/2008	Nebraska Book Company, Inc.	Registered
PRISM360	85900562	4/10/2013	5,110,058	12/27/2016	Nebraska Book Company, Inc.	Registered
College Store Design	77358131	12/21/2007	3,484,123	8/12/2008	Nebraska Book Company, Inc.	Registered
Campus Book Rentals	85734829	9/21/2012	4,334,691	5/14/2013	Nebraska Book Company, Inc.	Registered
CounterONE	87735414	12/27/2017	5529778	7/31/2018	Nebraska Book Company, Inc.	Registered
PrismCore	87855959	3/29/2018	5814499	7/23/2019	Nebraska Book Company, Inc.	Registered
PrismPOS	87856022	3/29/2018	5795481	7/2/2019	Nebraska Book Company, Inc.	Registered