

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM732172

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SJC DLF III-M, LLC		06/01/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	U.S. Zinc Corporation		
Street Address:	2727 Allen Parkway		
Internal Address:	Suite 800		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77019		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3579310	U.S.ZINC	
Registration Number:	4342203	OUR CYCLE IS RECYCLE	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
Address Line 2:	25th Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	014951-2089		
NAME OF SUBMITTER:	Scott Kareff (014951-2089)		
SIGNATURE:	/kc for sk/		
DATE SIGNED:	06/02/2022		
Total Attachments: 9			

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TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

This Termination and Release of Trademark Security Agreement ("Release") is entered into as of June 1, 2022 ("Reference Date"), by U.S. Zinc Corporation (the "Grantor") and SJC DLF III-M, LLC, as administrative agent for the Lender Group (in that capacity, together with its successors and permitted assigns, the "Agent").

RECITALS

Pursuant to the terms of a Trademark Security Agreement dated March 4, 2019 (the "Security Agreement") between the Grantor and the Agent and recorded with the U.S. Patent and Trademark Office on March 4, 2019 (Trademark Reel 6580 and Frame 0220), the Grantor granted to the Agent a security interest in certain Trademark Collateral (as defined in the Security Agreement), including, without limitation, the Trademark Collateral referenced on Schedule 1 attached hereto.

The Agent has agreed to terminate and release its security interest in and first priority lien on all of the Trademark Collateral as set forth in this Release.

TERMS

In consideration of the mutual promises made in this Agreement and for other good and valuable consideration, the receipt and sufficiency of which are acknowledged, the Agent and the Grantor agree as follows:

- 1. Definitions.** Capitalized terms used in this Release have the meaning set forth in the Security Agreement unless otherwise defined in this Release.
- 2. Termination and Release.** The Agent, without representation, warranty or recourse, hereby terminates and releases its security interest in and first priority lien on all of the Trademark Collateral effective as of the Reference Date.
- 3. Acknowledgment and Acceptance.** The Grantor hereby acknowledges and accepts the foregoing termination and release by the Agent.
- 4. Counterparts.** This Release may be executed in any number of counterparts, each of which is deemed an original, but all of which together constitute one and the same instrument. The exchange of counterparts of this Release, signature pages, and all ancillary documents by facsimile, portable document format (PDF), or email to all the parties constitutes execution and delivery of this Release. The parties authorize each other to detach and combine signature pages and consolidate them into a single

document. Any one of the completely executed counterparts shall be sufficient proof of this Release.

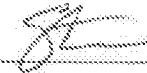
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EXECUTION

This Termination and Release of Trademark Security Agreement is executed and delivered as of the Reference Date.

AGENT:

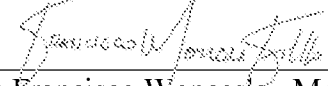
SJC DLF III-M, LLC

By: 
Name: Stephen J. Czech
Title: Executive Officer and President

[End of Page – Signature Pages Continue]

GRANTOR:

U.S. ZINC CORPORATION

By: 
Name: Francisco Wenceslau Moreira Filho
Title: Vice President - Finance, Treasurer and
Assistant Secretary

SCHEDULE 1

Trademark Collateral

[attached]

SCHEDULE I

Trademark Registrations/Applications

<u>Renewal Date</u>	<u>File No.</u>	<u>Mark</u>	<u>Mark Name/Copyrights</u>	<u>Country</u>	<u>Status</u>	<u>Appl. No.</u>	<u>Reg. No.</u>	<u>Owner</u>
2/24/2019	USZ001	U.S. ZINC	U.S. ZINC (STYLIZED)	United States	Registered - (G)	77/483,942 5/27/2008	3579310 2/24/2009	U.S. Zinc Corporation
5/28/2023	USZ002		OUR CYCLE IS RECYCLE	United States	Registered - (G)	85/742,503 10/1/2012	4342203 5/28/2013	U.S. Zinc Corporation
8/5/2018 Renewal Pending	USZ001SA	U.S. ZINC	U.S. ZINC (STYLIZED)	Saudi Arabia	Registered - (G)	137.423 11/22/2008	1247/07 5/2/2011	U.S. Zinc Corporation
11/7/2028	USZ001MP	U.S. ZINC	U.S. ZINC (STYLIZED)	WIPO (International Registration)-	Registered - (G)	A0014397 11/7/2008	IR 986879 11/7/2008	U.S. Zinc Corporation
11/7/2028	USZ001MP/SG	U.S. ZINC	U.S. ZINC (STYLIZED)	Singapore	Registered - (G)	986.879 11/7/2008	IR 986879 11/7/2008	U.S. Zinc Corporation
11/7/2028	USZ001MP/BH	U.S. ZINC	U.S. ZINC (STYLIZED)	Bahrain	Registered - (G)	986.879 11/7/2008	IR 986879 11/7/2008	U.S. Zinc Corporation
4/10/2020	USZ001MP/CN	U.S. ZINC	U.S. ZINC (STYLIZED)	China P.R.	Registered - (G)	986879 11/7/2008	IR 986879 11/7/2008	U.S. Zinc Corporation

<u>Renewal Date</u>	<u>File No.</u>	<u>Mark</u>	<u>Mark Name/Copyrights</u>	<u>Country</u>	<u>Status</u>	<u>Appl. No.</u>	<u>Reg. No.</u>	<u>Owner</u>
11/7/2028	USZ001MP/IP	U.S. ZINC	U.S. ZINC (STYLIZED)	Japan	Registered - (G)	986.879 11/7/2008	IR 986879 11/7/2008	U.S. Zinc Corporation
11/7/2028	USZ001MP/RU	U.S. ZINC	U.S. ZINC (STYLIZED)	Russian Federation	Registered - (G)	986.879 11/7/2008	IR 986879 11/7/2008	U.S. Zinc Corporation
11/17/2028	USZ001KW	U.S. ZINC	U.S. ZINC (STYLIZED)	Kuwait	Registered - (G)	99.493 11/18/2008	79.241 7/12/2009	U.S. Zinc Corporation
11/18/2028	USZ001IL	U.S. ZINC	U.S. ZINC (STYLIZED)	Israel	Registered - (G)	216.671 11/18/2008	216.671 12/5/2010	U.S. Zinc Corporation
11/20/2018 Renewal pending	USZ001PK	U.S. ZINC	U.S. ZINC (STYLIZED)	Pakistan	Registered - (G)	258.415 11/20/2008	258.415 9/5/2012	U.S. Zinc Corporation
11/20/2028	USZ001IN	U.S. ZINC	U.S. ZINC (STYLIZED)	India	Registered - (G)	1756081 11/20/2008	1100410 6/1/2013	U.S. Zinc Corporation
11/23/2018 Renewal pending	USZ001AE	U.S. ZINC	U.S. ZINC (STYLIZED)	United Arab Emirates	Registered - (G)	122.682 11/23/2008	157.209 10/20/2011	U.S. Zinc Corporation

<u>Renewal Date</u>	<u>File No.</u>	<u>Mark</u>	<u>Mark Name/Copyrights</u>	<u>Country</u>	<u>Status</u>	<u>Appl. No.</u>	<u>Reg. No.</u>	<u>Owner</u>
11/26/2018 Renewal pending	USZ001TH	U.S. ZINC	U.S. ZINC (STYLIZED)	Thailand	Registered - (G)	715.761 11/27/2008	SM47628 7/30/2010	U.S. Zinc Corporation
11/27/2028	USZ001MX	U.S. ZINC	U.S. ZINC (STYLIZED)	Mexico	Registered - (G)	977.199 11/27/2008	1101081 5/21/2009	U.S. Zinc Corporation
12/25/2028	USZ001MP/CTM TM	U.S. ZINC	U.S. ZINC (STYLIZED)	Community Trademark	Registered - (G)	0986879 11/7/2008	IR 986879 11/7/2008	U.S. Zinc Corporation
5/22/2019	USZ001PE	U.S. ZINC	U.S. ZINC (STYLIZED)	Peru	Registered - (G)	374.045 11/19/2008	56.740 6/19/2008	U.S. Zinc Corporation
7/31/2019	USZ001CO	U.S. ZINC	U.S. ZINC (STYLIZED)	Colombia	Registered - (G)	08-122644 11/18/2008	384.501 7/31/2009	U.S. Zinc Corporation
11/12/2019	USZ001AR	U.S. ZINC	U.S. ZINC (STYLIZED)	Argentina	Registered - (G)	2.877.436 11/24/2008	2.327.807 11/12/2009	U.S. Zinc Corporation
11/15/2019	USZ001TW	U.S. ZINC	U.S. ZINC (STYLIZED)	Taiwan	Registered - (G)	97053529 11/20/2008	1386523 11/16/2009	U.S. Zinc Corporation
11/7/2028	USZ001MP/TR	U.S. ZINC	U.S. ZINC (STYLIZED)	Turkey	Registered - (G)	0986879 11/7/2008	IR 986879 11/7/2008	U.S. Zinc Corporation
5/11/2020	USZ001GT	U.S. ZINC	U.S. ZINC (STYLIZED)	Guatemala	Registered - (G)	2008-009832 12/10/2008	169686 5/13/2010	U.S. Zinc Corporation

<u>Renewal Date</u>	<u>File No.</u>	<u>Mark</u>	<u>Mark Name/Copyrights</u>	<u>Country</u>	<u>Status</u>	<u>Appl. No.</u>	<u>Reg. No.</u>	<u>Owner</u>
7/6/2020	USZ001CN		US ZINC (TRANSLATION)	China P.R.	Registered - (G)	5351183 5/15/2006	5351183 7/7/2010	U.S. Zinc Corporation
7/6/2020	USZ001CN2		US ZINC (TRANSLATION)	China P.R.	Registered - (G)	5351185 5/15/2006	5351185 7/7/2010	U.S. Zinc Corporation
10/13/2019			US ZINC (TRANSLATION)	China P.R.	Registered - (G)	5351182 5/15/2006	5351182 10/14/2009	U.S. Zinc Corporation
10/13/2019			US ZINC (TRANSLATION)	China P.R.	Registered - (G)	5351184	5351184	U.S. Zinc Corporation
10/13/2019			US ZINC (TRANSLATION)	China P.R.	Registered - (G)	5351184 5/15/2006	5351184 10/14/2009	U.S. Zinc Corporation
8/2/2021	USZ001BR	<i>U.S. ZINC</i>	U.S. ZINC (STYLIZED)	Brazil	Registered - (G)	829992740 11/19/2008	829992740 8/2/2011	U.S. Zinc Corporation
5/10/2025	USZ001CA	<i>U.S. ZINC</i>	U.S. ZINC (STYLIZED)	Canada	Registered - (G)	1,419,447 11/18/2008	766203 5/10/2010	U.S. Zinc Corporation
1/29/2029	USZ001VE	<i>U.S. ZINC</i>	U.S. ZINC (STYLIZED)	Venezuela	Registered - (G)	2008-023007 11/26/2008	S-057290 1/29/2014	U.S. Zinc Corporation

Trademark Licenses

None.