

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM732930

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Soli Organic Inc.		03/25/2022	Corporation:
RECEIVING PARTY DATA			
Name:	HORIZON TECHNOLOGY FINANCE CORPORATION		
Street Address:	312 Farmington Avenue		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	Corporation: CONNECTICUT		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Registration Number:	5272598	FOODS TO BELIEVE IN	
Registration Number:	5581971	THAT'S TASTY PURE ORGANIC FLAVOR	
Registration Number:	5587547	THAT'S TASTY	
Registration Number:	5650137	DAMN TASTY!	
Registration Number:	5702468	A WEEK OF FLAVOR IN ONE LITTLE POT	
Registration Number:	5702469	EASY, RIDICULOUS FLAVOR!	
Registration Number:	5799537	THAT'S TASTY	
Registration Number:	5819264	THAT'S TASTY PURE ORGANIC FLAVOR	
Registration Number:	6441553	THAT'S TASTY	
Registration Number:	2385544	SHENANDOAH GROWERS	
Registration Number:	6456160	THAT'S TASTY PURE ORGANIC FLAVOR	
Serial Number:	90590649	SHENANDOAH GROWERS LOGISTICS	
Serial Number:	90590472	ADD A LITTLE LIFE TO YOUR FOOD	
Serial Number:	90726731	NERDY FARMING. CRAZY GOOD.	
Serial Number:	90906538	BRINGING NATURE INDOORS	
Serial Number:	90906558	SOLI	
Serial Number:	97051432	SOLI ORGANIC	
CORRESPONDENCE DATA			

OP \$440.00 5272598

Fax Number: 8606768655

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8602846434

Email: LENA@HORIZONTECHFINANCE.COM

Correspondent Name: Horizon Technology Finance

Address Line 1: 312 Farmington Avenue

Address Line 4: Farmington, CONNECTICUT 06032

NAME OF SUBMITTER:	Eric S. Darmofal
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SIGNATURE:	/s/ Eric S. Darmofal
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DATE SIGNED:	06/07/2022
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Total Attachments: 5

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GRANT OF SECURITY INTEREST
TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of March 25, 2022, is executed by ShenGrow, Inc., a Virginia corporation ("Borrower Representative"), Soli Organic Inc., a Virginia corporation ("Soli"), SG Assets LLC, a Virginia limited liability company ("SG Assets"), and SG Holdings LLC, a Virginia limited liability company (collectively, with Borrower Representative, Soli and SG Assets, "Debtors"), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, a Delaware corporation ("Secured Party").

A. Pursuant to a certain Venture Loan and Security Agreement, dated as of the date hereof (the "Agreement"), by and between Debtors, Powerscourt Investments XXV, LP, as a lender ("Powerscourt"), and Secured Party as a lender (collectively with Powerscourt, "Lenders") and collateral agent, Lenders have agreed to extend certain credit facilities to Debtors upon the terms and subject to the conditions set forth therein;

B. Debtors owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on Schedules 1-A and 1-B annexed hereto as part hereof (collectively, the "Trademarks");

C. Pursuant to the Agreement, Debtors have granted to Secured Party and Lenders a security interest in all right, title and interest of Debtors in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Agreement);


NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtors do hereby further grant to Secured Party and Lenders a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Debtors do hereby further acknowledge and affirm that the rights and remedies of Secured Party and Lenders with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtors have caused this instrument to be executed as of the day and year first written above.

BORROWER REPRESENTATIVE AND DEBTOR:

SHENGROW, INC.

By: 

Name: Richard Owen

Title: SVP, Corporate Secretary

DEBTORS:

SOLI ORGANIC INC.

By: 

Name: Richard Owen

Title: SVP, Corporate Secretary

SG ASSETS LLC

By: 

Name: Richard Owen

Title: SVP, Corporate Secretary



SG HOLDINGS, LLC

By: 

Name: Richard Owen

Title: SVP, Corporate Secretary

**SCHEDULE 1-A TO GRANT OF SECURITY INTEREST
TRADEMARKS**

Trademark	Owner	Registration Number	Registration Date
UNITED STATES			
FOODS TO BELIEVE IN	Soli Organic Inc., f/k/a Shenandoah Growers	5272598	08/22/2017
THAT'S TASTY PURE ORGANIC FLAVOR (Cl. 31)	Soli Organic Inc., f/k/a Shenandoah Growers	5581971	10/09/2018
THAT'S TASTY (Cl. 31)	Soli Organic Inc., f/k/a Shenandoah Growers	5587547	10/16/2018
DAMN TASTY	Soli Organic Inc., f/k/a Shenandoah Growers	5650137	01/08/2019
A WEEK OF FLAVOR IN ONE LITTLE POT	Soli Organic Inc., f/k/a Shenandoah Growers	5702468	03/19/2019
EASY, RIDICULOUS FLAVOR!	Soli Organic Inc., f/k/a Shenandoah Growers	5702469	03/19/2019
THAT'S TASTY (Cl. 31)	Soli Organic Inc., f/k/a Shenandoah Growers	5799537	07/09/2019
THAT'S TASTY PURE ORGANIC FLAVOR & DESIGN (Cl. 31) 	Soli Organic Inc., f/k/a Shenandoah Growers	5819264	07/30/2019
THAT'S TASTY (Cl. 30)	Soli Organic Inc., f/k/a Shenandoah Growers	6441553	08/03/2021
SHENANDOAH GROWERS	Soli Organic Inc., f/k/a Shenandoah Growers	2385544	09/12/2000
THAT'S TASTY PURE ORGANIC FLAVOR & DESIGN (Cl. 30) 	Soli Organic Inc., f/k/a Shenandoah Growers	6456160	08/17/2021

Trademark	Owner	Registration Number	Registration Date
CANADA			
THAT'S TASTY PURE ORGANIC FLAVOR (Cls. 29, 30 & 31)	Soli Organic Inc., f/k/a Shenandoah Growers	TMA1105407	07/22/2021
POLAND			
THAT'S TASTY PURE ORGANIC FLAVOR (Cls. 29, 30 & 31)	Soli Organic Inc., f/k/a Shenandoah Growers	R.332954	10/09/2020
SWEDEN			
THAT'S TASTY PURE ORGANIC FLAVOR & DESIGN (Cls. 29, 30 & 31)	Soli Organic Inc., f/k/a Shenandoah Growers	604372	10/17/2019
			

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST
TRADEMARK APPLICATIONS

Trademark Application	Owner	Serial/Application Number	File Date
UNITED STATES			
SHENANDOAH GROWERS LOGISTICS	Soli Organic Inc., f/k/a Shenandoah Growers	90590649	03/19/2021
ADD A LITTLE LIFE TO YOUR FOOD	Soli Organic Inc., f/k/a Shenandoah Growers	90590472	03/19/2021
NERDY FARMING. CRAZY GOOD.	Soli Organic Inc., f/k/a Shenandoah Growers	90726731	05/21/2021
BRINGING NATURE INDOORS	Soli Organic Inc., f/k/a Shenandoah Growers	90906538	08/27/2021
SOLI	Soli Organic Inc., f/k/a Shenandoah Growers	90906558	08/27/2021
SOLI ORGANIC	Soli Organic Inc., f/k/a Shenandoah Growers	97051432	09/29/2021
CANADA			
THAT'S TASTY (Cls. 29, 30 & 31)	Soli Organic Inc., f/k/a Shenandoah Growers	1888499	03/16/2018