

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM733912

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Tilley IP Inc.		06/08/2022	Corporation:
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	100 King Street West, 11th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X1A1		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	90038159	MAKE ALL WEATHER BEAUTIFUL	
CORRESPONDENCE DATA			
Fax Number:	4166427132		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4166427448		
Email:	along@cassels.com		
Correspondent Name:	Cassels Brock & Blackwell LLP		
Address Line 1:	2100-40 King Street West		
Address Line 4:	Toronto, CANADA M5H 3C2		
NAME OF SUBMITTER:	Amanda Long		
SIGNATURE:	/amandalong/		
DATE SIGNED:	06/10/2022		
Total Attachments: 4			
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OP \$40.00 90038159

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

Dated as of June 8, 2022

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the General Security Agreement dated as of June 4, 2018 (as amended, extended, restated or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Lender (as identified on the signature pages hereto), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Lender.

The Grantor and the Lender hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

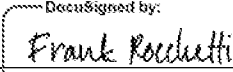
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GRANTOR:

Tilley IP Inc.
60 Gervais Drive
Toronto, ON M3C 1Z3

JURISDICTION OF FORMATION OF
GRANTOR: CANADA

TILLEY IP INC.

By:  DecuSigned by:
Name: Frank Rocchetti
Title: President

Tilley IP Inc.
Notice of Grant of Security Interest in Trademarks
Signature

TRADEMARK
REEL: 007748 FRAME: 0847

Acknowledged and accepted:

LENDER:

Bank of Montreal
100 King Street West
11th Floor
Toronto, Ontario M5X 1A1

JURISDICTION OF FORMATION OF
LENDER: CANADA

BANK OF MONTREAL

By: Mili Jain

Name: Mili Jain
Title: Associate Director

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

**TRADEMARKS AND
TRADEMARK APPLICATIONS**

Trademark	Owner	Country/ U.S. State	Application Number	Filing Date	Registration Number	Registration Date
MAKE ALL WEATHER BEAUTIFUL	Tilley IP Inc.	United States	90038159	06-Jul-2020	Nil.	Nil.