

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM738422

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
RESUBMIT DOCUMENT ID:	900680342		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Seranum Holdings, Inc.		12/22/2021	Corporation: COLORADO
RECEIVING PARTY DATA			
Name:	ASC Engineered Solutions, LLC		
Street Address:	2 Holland Way		
City:	Exeter		
State/Country:	NEW HAMPSHIRE		
Postal Code:	03833		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6212887	SEISMIC SHIELD	
CORRESPONDENCE DATA			
Fax Number:	6176468646		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-646-8000		
Email:	drwtrademarks@wolfgreenfield.com		
Correspondent Name:	Douglas R. Wolf		
Address Line 1:	600 Atlantic Avenue		
Address Line 2:	Wolf, Greenfield & Sacks, P.C.		
Address Line 4:	Boston, MASSACHUSETTS 02210		
ATTORNEY DOCKET NUMBER:	A1185.20074US00		
NAME OF SUBMITTER:	Douglas R. Wolf		
SIGNATURE:	/drw/		
DATE SIGNED:	07/01/2022		
Total Attachments: 6			
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INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT

This Intellectual Property Assignment Agreement (this “*Assignment Agreement*”) is made and entered into as of December 22nd, 2021 (the “*Effective Date*”), by and between Seranum Holdings, Inc., a Colorado corporation (“*Assignor*”), and ASC Engineered Solutions, LLC, a Delaware limited liability company (“*Assignee*”). All capitalized terms used herein without definition shall have the meanings assigned to such terms in the Purchase Agreement (as defined below).

WHEREAS, Assignor is the owner of certain Intellectual Property Rights that it uses or holds in connection with the Subject Business; and

WHEREAS, the Parties have entered into that certain Asset Purchase Agreement, dated as of the date hereof, by and among Assignor, Assignee and others (the “*Purchase Agreement*”), in which Assignor has agreed to assign all right, title and interest in and to the Intellectual Property included in the Subject Assets to Assignee at the Closing.

NOW THEREFORE, for good and valuable consideration, the sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. Definitions. The following terms shall have the following meanings:

- A. “*Patents*” means the patents and patent applications listed on Exhibit 1, and all inventions described and claimed therein (including all divisional, continuations, continuations-in-part, provisionals from which they depend, reissues, renewals, reexaminations, extensions of such patents or interferences thereof).
- B. “*Trademarks*” means the trademarks and trademark registrations and applications shown in the attached Exhibit 2, and any related common law rights, including the goodwill associated therewith.

2. Assignment.

- A. Assignor hereby irrevocably sells, transfers, and assigns to Assignee all right, title, and interest in and to the Patents and the Trademarks, and in and to any applications that have been or shall be filed in any foreign countries claiming priority to the Patents, all patents or utility models of foreign countries that may be granted from the Patents, and all renewals of the Trademarks that have been or shall be filed, all proceeds therefrom, in each case, together with any and all claims or causes of infringement thereof that may have accrued prior to and/or after the Effective Date, together with the right to bring suit for and/or initiate any proceeding to collect any and all damages (including past damages) arising from said claims or causes of action, to be held and enjoyed by Assignee for its own use and benefit and for its successors and assigns as the same would have been held by Assignor had this Assignment Agreement not been made.

- B. Assignor shall cooperate with Assignee and perform such acts, including executing and delivering any information, instruments and documents as may be reasonably necessary to accomplish the transactions contemplated in this Assignment Agreement.

3. General.

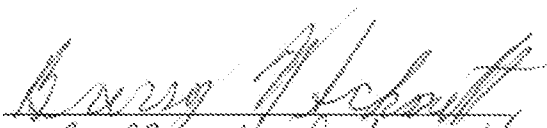
- A. Entire Agreement. This Assignment Agreement and the Purchase Agreement constitute the entire agreement between the Parties with respect to the subject matter hereof and supersede any prior understandings and agreements between the Parties with respect thereto. There are no representations, warranties, terms, conditions, undertakings or collateral agreements, express, implied or statutory, between the Parties other than as expressly set forth in this Assignment Agreement, the Purchase Agreement and the exhibits thereto.
- B. Amendments and Waivers. No amendment to this Assignment Agreement will be effective, valid or binding unless and to the extent set forth in writing and executed by Assignee and Assignor. No waiver of any provision of this Assignment Agreement will be effective, valid or binding unless and to the extent set forth in writing and executed by the Party purporting to give the same.
- C. Terms of Purchase Agreement Control. In the event that there is a conflict between the terms of this Assignment Agreement and the Purchase Agreement, the terms of the Purchase Agreement will control.
- D. Successors and Assigns. This Assignment Agreement will be binding upon the parties hereto and their respective successors and permitted assigns.
- E. Governing Law. This Assignment Agreement shall be governed by and construed and enforced in accordance with the laws of the State of Colorado, without regard to principles of conflicts of law.
- F. Counterparts. This Assignment Agreement may be executed in one or more original and/or .pdf (portable document format file) counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page of this Assignment Agreement by .pdf shall be as effective as delivery of a manually executed counterpart of this Assignment Agreement.

[signature page follows]

IN WITNESS WHEREOF, Assignor and Assignee, through their authorized representatives, have caused this Intellectual Property Assignment Agreement to be duly executed and delivered as of the Effective Date.

ASSIGNOR:

SERANUM HOLDINGS, INC.

By: 
Name: Barry W. Schmitt
Title: CEO

ASSIGNEE:

ASC ENGINEERED SOLUTIONS, LLC

By: _____
Name:
Title:

IN WITNESS WHEREOF, Assignor and Assignee, through their authorized representatives, have caused this Intellectual Property Assignment Agreement to be duly executed and delivered as of the Effective Date.

ASSIGNOR:

SERANUM HOLDINGS, INC.

By: _____

Name:

Title:

ASSIGNEE:

ASC ENGINEERED SOLUTIONS, LLC

By:  _____

Name: G. Jason Hubbard

Title: CEO

EXHIBIT 1
Patents and Applications

Title	Application Number / Patent Number	Filing Date / Issue Date
PIPE INSULATION SHEILD WITH ADAPTIVE RETAINING TABS	16/809,204 / US 11,118,721	03-04-2020 / 09-14-2021

EXHIBIT 2

Registered Trademarks and Applications

Mark	Serial Number / Registration Number	Filing Date / Registration Date
SEISMIC SHIELD	88-778,739 / 6,212,887	01-30-2020 / 12-01-2020