

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM736108

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U. S. PHYSICAL THERAPY, INC.		06/17/2022	Corporation: NEVADA
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	900 W Trade St		
Internal Address:	NC1-026-06-09 (MacLegal)		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4923425	PT & ME YOUR GUIDE TO PHYSICAL THERAPY	
Registration Number:	4923424	PT & ME	
Registration Number:	4630647	FROM HIRING TO RETIRING	
Registration Number:	4095470	FIT2WRK	
Serial Number:	97235159	USPH ONE PARTNER	
Serial Number:	97235154	USPH	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	017625.005334		

OP \$165.00 4923425

NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	06/21/2022
Total Attachments: 4 source=NGSI-T - U.S. Physical Therapy, Inc. and Bank of America, N.A., as Administrative Agent#page1.tif source=NGSI-T - U.S. Physical Therapy, Inc. and Bank of America, N.A., as Administrative Agent#page2.tif source=NGSI-T - U.S. Physical Therapy, Inc. and Bank of America, N.A., as Administrative Agent#page3.tif source=NGSI-T - U.S. Physical Therapy, Inc. and Bank of America, N.A., as Administrative Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 17, 2022 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Bank of America, N.A., as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademark registrations and trademark applications shown on Schedule 1 to the Administrative Agent for the ratable benefit of the Secured Parties:

The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademark registrations and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark registration or trademark application.

Very truly yours,

U. S. PHYSICAL THERAPY, INC.,
a Nevada corporation

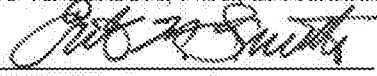
By: 

Name: Rick Binstein

Title: Executive Vice President, General Counsel and
Secretary

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Erik M. Truette

Title: Vice President

Schedule 1

U. S. Physical Therapy, Inc.
(Nevada Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
PT & ME YOUR GUIDE TO PHYSICAL THERAPY and Design	4923425	03/22/2016
PT AND ME	4923424	03/22/2016
FROM HIRING TO RETIRING	4630647	11/04/2014
FIT2WRK and Design	4095470	02/07/2012

Trademark Applications

Mark	Appl. No.	Filing Date
USPH ONE PARTNER and Design	97235159	01/24/2022
USPH and Design	97235154	01/24/2022