ETAS ID: TM736355

Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: Second Lien Security Agreement **SEQUENCE:** 2

TRADEMARK ASSIGNMENT COVER SHEET

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SUNDYNE, LLC			Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	BANK OF MONTREAL	
Street Address:	115 S. LaSalle St.	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	Chartered Bank: CANADA	

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark	
Serial Number:	76238509	KONTRO	
Serial Number:	76201906	SUNDGARD	
Serial Number:	76201904	PINNACLE	
Serial Number:	74632019	ANSIMAG	
Serial Number:	73214254	SUNFLO	
Serial Number:	72229307	SUNDYNE	
Serial Number:	72200794	SUNDYNE	
Serial Number:	87577450		
Serial Number:	76206649		
Serial Number:	97221381	PPI	

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Michael.Violet@wolterskluwer.com, ECarrera@cahill.com Email:

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

> **TRADEMARK** REEL: 007759 FRAME: 0457

900702395

	Suite 125 Columbus, OHIO 43219		
NAME OF SUBMITTER:	Elaine Carrera		
SIGNATURE:	/Elaine Carrera/		
DATE SIGNED:	06/22/2022		
Total Attachments: 6 source=07b. Sundyne - Second Lien Trademark Security Agreement [Sundyne, LLC]#page1.tif source=07b. Sundyne - Second Lien Trademark Security Agreement [Sundyne, LLC]#page2.tif source=07b. Sundyne - Second Lien Trademark Security Agreement [Sundyne, LLC]#page3.tif source=07b. Sundyne - Second Lien Trademark Security Agreement [Sundyne, LLC]#page4.tif source=07b. Sundyne - Second Lien Trademark Security Agreement [Sundyne, LLC]#page5.tif			

source=07b. Sundyne - Second Lien Trademark Security Agreement [Sundyne , LLC]#page6.tif

TRADEMARK REEL: 007759 FRAME: 0458 SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of June 22, 2022 (this "<u>Agreement</u>"), among SUNDYNE, LLC (the "<u>Grantor</u>") and BANK OF MONTREAL, as Second Lien Collateral Agent (in such capacity, the "<u>Second Lien Collateral Agent</u>").

Reference is hereby made to that certain Second Lien Credit Agreement, dated as of June 22, 2022 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among STAR UK HOLDCO LIMITED, a private limited company organized under the laws of England and Wales ("Holdings"), STAR UK MIDCO LIMITED, a private limited company organized under the laws of England and Wales ("Midco"), STAR US BIDCOLLC, a Delaware limited liability company (the "Borrower"), the Lenders party thereto and BANK OF MONTREAL, as Second Lien Administrative Agent and Second Lien Collateral Agent, and that certain Second Lien Collateral Agreement, dated as of June 22, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement") among Holdings, Midco, the Borrower, the Grantors from time to time party thereto and the Second Lien Collateral Agent (together with its successors and assigns). The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement, and the obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of the Collateral Agreement, pursuant to which the Grantor is required to execute and deliver this Agreement evidencing the Security Interest (as defined below) granted in, to and under the Trademark Collateral (as defined below). The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Credit Agreement and the Collateral Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Second Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under all Trademarks, including those listed on Schedule I attached hereto (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any Trademark or Trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" whereby such intent-to-use Trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the Collateral Agreement, upon the Termination Date, the security interest granted herein shall automatically terminate and be released, and the Second Lien Collateral Agent on behalf of the Secured Parties shall execute,

TRADEMARK REEL: 007759 FRAME: 0459 acknowledge, and deliver to the Grantors all instruments in writing in recordable form to evidence and release the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. <u>Collateral Agreement</u>. The Grantor hereby acknowledges and affirms that the rights and remedies of the Second Lien Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 5. <u>Intercreditor Agreement Governs.</u> Notwithstanding anything herein to the contrary, (i) the Liens and security interests granted to the Second Lien Collateral Agent pursuant to this Agreement are expressly subject and subordinate to the Liens and security interests granted in favor of the Senior Secured Parties (as defined in the First Lien/Second Lien Intercreditor Agreement), including Liens and security interests granted to the First Lien Collateral Agent pursuant to the First Lien Credit Agreement and (ii) the exercise of any right or remedy by the Second Lien Collateral Agent hereunder is subject to the provisions of the First Lien/Second Lien Intercreditor Agreement, and the Second Lien Pari Passu Intercreditor Agreement, if and to the extent applicable and/or in effect. In the event of any conflict between the terms of the First Lien/Second Lien Intercreditor Agreement, the terms of the Second Lien Pari Passu Intercreditor Agreement and the Second Lien Pari Passu Intercreditor Agreement shall govern, as applicable.

SECTION 6. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile transmission or other electronic transmission (e.g., a ".pdf" or ".tif" file) shall be effective as delivery of a manually executed counterpart hereof. For purposes hereof, the words "execution," "execute," "executed," "signed," "signature" and words of like import shall be deemed to include electronic platforms, or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper based record keeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transaction Act.

SECTION 7. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[Remainder of Page Intentionally Left Blank]

TRADEMARK REEL: 007759 FRAME: 0460 IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

SUNDYNE, LLC, as Grantor

Name: Heber Wygant

Title: Treasurer and Vice President

BANK OF MONTREAL, as Second Lien

Collateral Agent

Name: Dmitry Lepenkov

Title: Director

RECORDED: 06/22/2022