TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM736910

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Q88 LLC		06/24/2022	Limited Liability Company: DELAWARE	

RECEIVING PARTY DATA

Name:	Golub Capital LLC, As Collateral Agent		
Street Address:	200 Park Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10166		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	6223418	RELATIONSHIPPING	
Registration Number:	5399748	Q88	
Registration Number:	3300943	Q88.COM	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-494-5225

Email: ipteam@cogencyglobal.com

Stewart Walsh **Correspondent Name:**

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL Inc. Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	1718242
NAME OF SUBMITTER:	Joel Gomez
SIGNATURE:	/Joel Gomez/
DATE SIGNED:	06/24/2022

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of June 24, 2022, by Q88 LLC, a Delaware limited liability company (the "Grantor"), in favor of GOLUB CAPITAL LLC, as Collateral Agent.

WITNESSETH:

Reference is made to the Security Agreement, dated as of April 19, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Initial Security Agreement", as supplemented by the Supplement (as defined below), the "Security Agreement"), among the Collateral Agent and the grantors party thereto.

WHEREAS, the Grantor is party to that certain Supplement No. 1 to the Security Agreement dated as of the date hereof (the "Supplement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

- SECTION 1. <u>Defined Terms.</u> Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all of the following Collateral (excluding any Excluded Assets) of the Grantor (the "Trademark Collateral"):
 - (a) all Trademark registrations and applications of the Grantor, including those listed on Schedule I attached hereto; and
 - (b) all goodwill of the business connected with the use of, and symbolized by, each such Trademark.

Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any "intent to use" Trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, that granting a security interest in such Trademark application prior to such filing would impair the enforceability or validity, or result in the voiding, of such Trademark application (or any registration that may issue therefrom) under applicable federal Law.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. This Trademark Security Agreement shall terminate in accordance with, and subject to the terms and conditions set forth in, Section 6.11 of the Security Agreement. Upon

the termination of this Trademark Security Agreement, the Collateral Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantor all documents, instruments, make all filings, and take all other actions reasonably requested by the Grantor in writing to evidence the release of the Lien on and security interest in the Trademarks under this Trademark Security Agreement.

- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Trademark Security Agreement.
- SECTION 6. <u>Intercreditor Agreements</u>. Notwithstanding any provision to the contrary contained herein, the terms of this Trademark Security Agreement, the Liens created hereby and the rights and remedies of the Collateral Agent hereunder are subject to the terms of each applicable Intercreditor Agreement. In the event of any conflict or inconsistency between the terms of this Trademark Security Agreement and an Intercreditor Agreement, the terms of that Intercreditor Agreement shall govern.
- SECTION 7. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature pages follow.]

Q88 LLC,

a Delaware limited liability company, as Grantor

Title: Chief Executive Officer

[Signature Page to Trademark Security Agreement]

GOLUB CAPITAL LLC, as Collateral Agent

By:

Name: Robert & Tuchscherer
Title: Senior Managing Director

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

1. Registered Trademarks

Mark	Registered Owner	Jurisdiction	App./Reg No.	App./Reg. Date	Status
Relationshipping	Company	USA	88731327; 6223418	12/18/2019; 12/15/2020	Registered
Q88	Company	USA	87325124; 5399748	2/6/2017; 2/13/2018	Registered
Q88.com	Company	USA	77056236; 3300943	12/4/2006; 10/2/2007	Registered

2. Trademark Applications

None.

TRADEMARK REEL: 007761 FRAME: 0979

RECORDED: 06/24/2022