

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM737557

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ALPHA BAKING CO., INC.		06/28/2022	Corporation: ILLINOIS

RECEIVING PARTY DATA

Name:	BMO HARRIS BANK N.A.
Street Address:	320 S. Canal Street
Internal Address:	16th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	2774757	ALPHA BAKING CO. INC.
Registration Number:	2089016	ALPHA BAKING CO., INC.
Registration Number:	2658897	BAKED WITH YOUR HEALTH IN MIND
Registration Number:	4063180	BIG VALUE
Registration Number:	2631426	CASTLE
Registration Number:	1253130	GOLDEN HEARTH
Registration Number:	2621053	GREAT SANDWICHES START WITH GREAT BREAD
Registration Number:	3227133	S. ROSEN'S SINCE 1909 SWEET HAWAIIAN BRE
Registration Number:	2578653	KREAMO
Registration Number:	5233982	LAKEHOUSE BAKEHOUSE
Registration Number:	2964468	MARY ANN
Registration Number:	1551152	
Registration Number:	3877715	PARTY ENTERTAINERS
Registration Number:	2723388	S. ROSEN'S
Registration Number:	4606496	S. ROSEN'S BAKING COMPANY SINCE 1909
Registration Number:	2996902	S. ROSEN'S MARY ANN
Registration Number:	5424126	S.ROSEN'S ORGANICS
Registration Number:	2709078	S. ROSEN'S SINCE 1909

OP \$565.00 2774757

Property Type	Number	Word Mark
Registration Number:	1302934	THE BUN BASKET
Registration Number:	1313684	THE BUN BASKET
Registration Number:	3693305	WEIGHT SENSE
Serial Number:	90296944	S. ROSENS BAKING COMPANY SINCE 1909 FARM

CORRESPONDENCE DATA

Fax Number: 3177133699

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3177133412

Email: twagner@taftlaw.com

Correspondent Name: Tiffini Wagner

Address Line 1: One Indiana Square

Address Line 2: Suite 3500

Address Line 4: Indianapolis, INDIANA 46204

NAME OF SUBMITTER: Tiffini Wagner

SIGNATURE: / Tiffini Wagner /

DATE SIGNED: 06/28/2022

Total Attachments: 6

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Date: June 28, 2022

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Credit and Security Agreement dated as of June 28, 2022 (as the same may hereafter be amended, modified, extended or restated from time to time, the "Credit Agreement") by and among ALPHA BAKING CO., INC., an Illinois corporation (the "Grantor"), the parents and affiliates of the Grantor party thereto and BMO HARRIS BANK N.A., in its capacity as Administrative Agent (the "Agent") for the Secured Parties (as defined therein), the Grantor has granted to the Agent a continuing security interest in and continuing lien upon, among other things, the trademarks and trademark applications set forth on Exhibit A hereto.

The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Credit Agreement and (b) is not to be construed as an assignment of any trademarks or trademark applications.

This Notice of Grant of Security Interest in Trademarks shall be governed by, and construed in accordance with, the laws of the state of Illinois.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

ALPHA BAKING CO., INC.,
an Illinois corporation

By: 

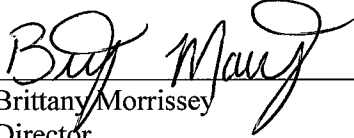
Name: Robert G. Cruice

Title: Vice President and Treasurer

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS -
ALPHA BAKING CO., INC.]

Acknowledged and accepted:




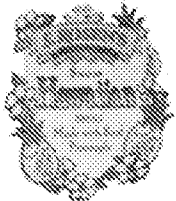
BMO HARRIS BANK N.A.,
as Administrative Agent



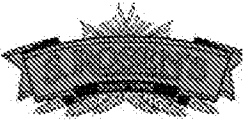


By: 
Name: Brittany Morrissey
Title: Director


[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
ALPHA BAKING CO., INC.]

EXHIBIT A

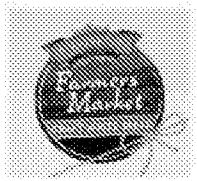
REGISTERED U.S. TRADEMARKS

Mark	Registration Number	Registration Date
ALPHA BAKING CO. INC.	2774757	10/21/2003
ALPHA BAKING CO. INC. and design 	2089016	8/19/1997
BAKED WITH YOUR HEALTH IN MIND and design 	2658897	12/10/2002
BIG VALUE	4063180	11/29/2011
CASTLE and design 	2631426	10/8/2002
GOLDEN HEARTH	1253130	10/4/1983
GREAT SANDWICHES START WITH GREAT BREAD	2621053	9/17/2002
S. ROSEN'S SINCE 1909 SWEET HAWAIIAN BREAD MADE WITH REAL PINEAPPLE and design 	3227133	4/10/2007

Mark	Registration Number	Registration Date
KREAMO and design 	2578653	6/11/2002
LAKEHOUSE BAKEHOUSE	5233982	6/27/2017
MARY ANN	2964468	7/5/2005
Design only 	1551152	8/8/1989
PARTY ENTERTAINERS	3877715	11/16/2010
S. ROSEN'S	2723388	6/10/2003
S. ROSEN'S BAKING COMPANY SINCE 1909 and design 	4606496	9/16/2014
S. ROSEN'S MARY ANN and design 	2996902	9/20/2005
S. ROSEN'S ORGANICS	5424126	3/13/2018
S. ROSEN'S SINCE 1909 and design 	2709078	4/22/2003
THE BUN BASKET	1302934	10/30/1984

Mark	Registration Number	Registration Date
THE BUN BASKET and design 	1313684	1/8/1985
WEIGHT SENSE	3693305	10/6/2009

U.S. TRADEMARK APPLICATIONS

Mark	Serial Number	Filing Date
S. ROSENS BAKING COMPANY SINCE 1909 FARMERS MARKET CRAFT WHITE BREAD 22 OZ 624G 	90296944	11/3/2020