

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM737560

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
NATURAL OVENS BAKERY CO.		06/28/2022	Corporation: ILLINOIS
RECEIVING PARTY DATA			
Name:	BMO HARRIS BANK N.A.		
Street Address:	320 S. Canal Street		
Internal Address:	16th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2720416	NATURAL OVENS	
Registration Number:	2901007	RIGHT WHEAT	
CORRESPONDENCE DATA			
Fax Number:	3177133699		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3177133412		
Email:	twagner@taftlaw.com		
Correspondent Name:	Tiffini Wagner		
Address Line 1:	One Indiana Square		
Address Line 2:	Suite 3500		
Address Line 4:	Indianapolis, INDIANA 46204		
NAME OF SUBMITTER:	Tiffini Wagner		
SIGNATURE:	/ Tiffini Wagner /		
DATE SIGNED:	06/28/2022		
Total Attachments: 4			
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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Date: June 28, 2022

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Credit and Security Agreement dated as of June 28, 2022 (as the same may hereafter be amended, modified, extended or restated from time to time, the "Credit Agreement") by and among NATURAL OVENS BAKERY CO., an Illinois corporation (the "Grantor"), the parents and affiliates of the Grantor party thereto and BMO HARRIS BANK N.A., in its capacity as Administrative Agent (the "Agent") for the Secured Parties (as defined therein), the Grantor has granted to the Agent a continuing security interest in and continuing lien upon, among other things, the trademarks set forth on Exhibit A hereto.

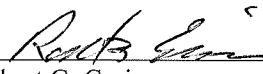
The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks (a) may only be terminated in accordance with the terms of the Credit Agreement and (b) is not to be construed as an assignment of any trademarks.

This Notice of Grant of Security Interest in Trademarks shall be governed by, and construed in accordance with, the laws of the state of Illinois.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

NATURAL OVENS BAKERY CO.,
an Illinois corporation

By: 
Name: Robert G. Cruice
Title: Treasurer

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS -
NATURAL OVENS BAKERY CO.]

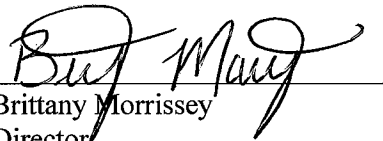
Acknowledged and accepted:

BMO HARRIS BANK N.A.,
as Administrative Agent

By: _____

Name: Brittany Morrissey

Title: Director

A handwritten signature in black ink, appearing to read "Brittany Morrissey", written over a horizontal line.

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS -
NATURAL OVENS BAKERY CO.]